Φικεια

The Manual

OF

PHI DELTA THETA



A Reference Manual for New Members of the Fraternity

Φικεία

THE MANUAL OF PHI DELTA THETA

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Printed in the United States of America by Maury Boyd and Associates of Indianapolis, Indiana.

Forty-Fifth Edition.

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THE MANUAL

OF

PHI DELTA THETA



FORTY-FIFTH EDITION

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EDITED BY

THE PHI DELTA THETA GENERAL HEADQUARTERS STAFF

Table of Contents

Prera	ce to the 45th Edition			
I.	The Phikeia Program			
II.	Three Cardinal Principles			
III.	History of Greek Societies. 25 Women's Groups • The NIC and NPC • The NPHC • NALFO • Honor and Recognition Societies			
IV.	History of Phi Delta Theta			
V.	The Organization			
VI.	The Chapter			
VII.	Scholarship and Sound Learning			
VIII.	Symbols and Insignia			

IX.	Awards for Excellence
X.	Risk Management
XI.	Famous Phis
XII.	Technological Advances
XIII.	Songs of Phi Delta Theta
XIV.	Constitution and General Statutes 147
XV.	Index172
Ackn	owledgments179

The Phikeia Oath



I now declare that I pledge myself and my services to the Phi Delta Theta Fraternity. That I will discharge faithfully the duties devolving upon me as a Phikeia, and that I will try to promote the welfare of the Fraternity, and that I will be always mindful of the basic principles of the Fraternity. And further, I pledge myself as a college man to uphold the honor and dignity of Phi Delta Theta, everywhere and at all times. I will never bring disgrace to this, my Fraternity, by any act of dishonesty or moral cowardice. I will stand firm for the ideals and sacred things of my Fraternity, both alone and with my Phikeia brothers. I will revere and obey the laws of the Fraternity, and do my best to incite a like respect and reverence in my Phikeia brothers and in every member of this chapter. I will strive in all ways to transmit the Fraternity to those who may follow after, not only not less, but greater than it was transmitted to me.

"I will strive in all ways to transmit the Fraternity to those who may follow after, not only not less, but greater than it was transmitted to me."

PHIKEIA OATH



Preface to the 45th Edition

The first Manual of Phi Delta Theta was printed in 1886 under the authorship of Walter B. Palmer, *Emory-Vanderbilt 1877*. In the preface to that first publication, Brother Palmer gives credit to J. Marshall Mayer, *C.C.N.Y. 1884*, managing editor of *The Scroll*, for proposing the idea that a manual be printed. The small 4"x 6" booklet contained fifty-four pages and was devoted primarily to an early history of the Fraternity. It included a short list of prominent members, a few facts on other fraternities, and vital statistics on the colleges and universities where chapters of Phi Delta Theta had been established.

The second edition of *The Manual* edited by Palmer followed the same general outline of the first except that the history was recorded to date, the words to a few songs were added, and pictures of four chapter houses were displayed. This edition was issued as a supplement to *The Scroll* in October of 1897 and was sent to all subscribers.

The third edition was prepared by Palmer and printed in 1912. It was somewhat of a summary of his history published in 1906. *The Manual* was renamed *The Olympian of Phi Delta Theta* and contained 316 pages. Although the general outline of the material was the same, there were numerous pictures of chapter houses and Phi

dignitaries. Many cuts from the history were utilized in this manual.

The fourth and fifth editions edited by Executive Secretary Arthur R. Priest, *DePauw 1891*, reverted to the approximate size of the original manual. Brother Priest prepared much of the material which has been retained in *The Manual* as it appears today. He introduced a chapter on "How to Study" which was deleted when his work was revised. The Priest book was entitled *The Phikeia*, *His Book*.

The sixth edition was prepared by Edward E. Ruby, *Indiana 1897*, editor of *The Scroll*. This edition took on the size of our current manual and followed closely the pattern established by Priest. Ruby's *Manual of Phi Delta Theta* was printed in 1938.

Executive Secretary Paul C. Beam, *Indiana-Illinois* '25, revised Ruby's work in 1942. When the seventh edition was printed, the word Φικεια was added to the title. Aside from the addition of one or two chapters and the deletion of less important material, this edition was essentially the same as the sixth. The eighth through fourteenth editions were all prepared by Brother Beam and were printed approximately every two years.

The fifteenth edition of *The Manual*, edited by Executive Vice President Robert J.

Miller, New Mexico '50, was a reproduction of its predecessor, bringing up to date all the statistics contained therein. The next seven editions followed the same pattern, with the only significant change being the deletion of the complete collection of chapter house pictures which, in the past, consumed forty pages. A change of style and format highlighted the twenty-third to twenty-fifth editions, as was immediately evident in a new size, 7" x 7".

Several significant changes were made in the twenty-sixth edition. Major changes were made in four chapters and a new chapter was added for the sake of clarity.

Brother Miller prepared the fifteenth through the twenty-ninth editions, approximately once every two years.

Minor statistical changes were made to the thirtieth edition by Executive Vice President, Robert A. Biggs, *Georgia Southern '76.*

Major changes were made in the format and

content of the thirty-first edition. A hardbound cover was used, and the format was altered to 7"x9". Many chapters were rewritten, while some chapters from the original version remained. Chapters on scholarship and risk management were added, and a complete copy of *The Code* of Phi Delta Theta was appended to *The Manual*.

The content of this, the forty-fifth edition has been altered to meet the needs of all Phi Delta Theta active chapters. Other updates were made to reflect changes in Phi Delta Theta over the past two years and make this manual accurate in every detail.

Sean S. Wagner, *Widener '02*Executive Vice President and CEO
March 2022

The FEA Statement of Position on Hazing and Pre-Initiation Activities

The Association believes that true fraternalism is nurtured in an atmosphere of social and moral responsibility, respect for duly constituted authority and loyalty to the principles of higher education.

"The Association further believes that while social behavior cannot be legislated, a fraternity without morally sound precepts and practices is not a constructive influence upon college students.

"The Association further believes that a fraternity has a solemn obligation in the development of its pledges/associate members and that this responsibility extends alike to the institutions where it is represented; to parents and others who make possible the education of pledges/associates and members; to the communities where chapters are accountable for good citizenship; and to the college fraternity system of which it is a part.

"The Association further believes that while much progress has been made, one of the most damaging instruments to the fraternity system is the employment of a program of education which includes hazing, and that this unproductive, ridiculous and hazardous custom has no rightful place in the fraternity system.

"The Association defines hazing as any action taken or situation created, intentionally, whether on or off fraternity premises, to produce mental or physical discomfort, embarrassment, harassment or ridicule. Such activities and situations include paddling in any form; creation of excessive fatigue; physical and psychological shocks; quests, treasure hunts, scavenger hunts, road trips or any other such activities carried on outside the confines of the house; wearing, publicly, apparel which is conspicuous and not normally in good taste; engaging in public stunts and buffoonery; morally degrading or humiliating games and activities; late work sessions which interfere with scholastic activities; and any other activities which are not consistent with fraternal law, ritual or policy or the regulations and policies of the educational institution.

The Fraternity Executives Association is an organization made up of executives from many of the national and international fraternities and sororities. It has supported positive educational pledge programming and condemned hazing and other unconstructive pre-initiation activities as antithetical to the mission of fraternal organizations. As a Fraternity interested in the well-being and education of its members and Phikeias, Phi Delta Theta supports the above position.



I

"To do what ought to be done, but would not have been done unless I did it,

I thought to be my duty."

ROBERT MORRISON, MIAMI 1849



The Phikeia Program

F ew experiences in a man's life are more important to him than those shared with his closest friends. Whether it is the drudgery of daily routine or seeing new and exciting places for the first time, having comrades with him makes these times special now and will preserve memories for the distant future.

This is the essence of fraternity life. Brotherhood is a word that defies definition to those who have not had firsthand experience in Greek life. The mention of it may bring stereotypical images of guys playing football and talking about cars or parties, but brotherhood is much more than that. Brotherhood is a feeling that comes from the experiences shared with close friends. It transcends typical friendship, becoming a familial relationship.

Definitions of brotherhood are very personal and very different. True brotherhood may be the closest tie you have with your fellow man. It is not only a sense of belonging, but it is also an understanding of the shared standards and expectations to be part of a special group which has achieved great things. It is a family, the closest equivalent to a home away from home.

The friendships you make while in college will perhaps be the most important relationships

you develop in your life. Seeing alumni return to your campus year after year, sharing stories of their old college days reminds us that life in Phi Delta Theta is no mere campus interlude, it is brotherhood for a lifetime.

Phi Delta Theta is often called the "Fraternity for Life," because of its lifelong commitment to the values and experiences of its members. A new Phikeia embarks on this lifelong journey to discover his own definition of brotherhood by sharing college experiences with fellow Phikeias and the members of the Fraternity. A Phikeia will learn valuable lessons of life which are not taught in the classroom. He will learn how to manage an organization, to lead and to follow, and to develop himself as a person. Most importantly, he will learn about himself and the improvements he can make in his own life to become the greatest version of himself. He will share some of the greatest moments of triumph and accomplishment with the men he will call brothers.

The Phikeia Program

Fraternity life has a development period, commonly referred to as pledgeship or new member period. In Phi Delta Theta, this time is known as Phikeia education. This period is designed to prepare men to take on the

obligations of full membership. As a Phikeia, a man is instructed in the history, life, principles, and lore of the Fraternity so that he may have an appreciation and understanding of the organization he is joining.

In Phi Delta Theta a young man who has been invited to become a member, and who has accepted this invitation by his formal pledge, may wear a pin and is known as a Phikeia.

Every Phikeia takes a formal oath, which he signs in the presence of witnesses. In making this pledge and becoming a Phikeia, a man surrenders none of his legal or social rights, none of his family or personal ties, none of his moral or religious ideals and standards. His status as a free individual changes only in that he has voluntarily taken on a new responsibility which gives him a unique opportunity to develop himself by following the ideals of Phi Delta Theta.

In becoming a Phikeia, the young college man also becomes his brother's keeper. He is interested in every man in the chapter, and every member and Phikeia is interested in him. The Phikeia, just as the member, is expected to conduct his personal life—both on and off campus—in a manner which will always reflect creditably on Phi Delta Theta and on himself.

As a Phikeia, a man begins to live the ideals of Phi Delta Theta on a daily basis. These are ideals which he will promise to make his own in a very solemn way when he becomes a member. During this developmental period, he begins to work to maintain high standards of scholarship, to make his contribution to campus life through various activities, and to build friendships with whom he is associated.

Living as a Phikeia, one learns to share the financial burden of the chapter. One learns to



Building Brotherhood Teamwork, having fun, and volunteerism are important aspects of fraternity life

pay financial obligations in a timely manner and to budget funds well. The chapter treasurer must pay bills promptly and for this reason each Phikeia and member must pay his share and not force others to pay his way for him. Basically, the chapter cannot pay their bills on time unless you do as well.

Prior to becoming a member of the chapter and holding full membership as a Phi, the Phikeia participates in an educational program. In this way, he develops an appreciation of the Fraternity and of the men who have gone before him as members. During this period, he will participate in a variety of activities with his Phikeia brothers and with the entire chapter, including community service, leadership development, alumni events, fundraising and social functions. These activities are designed to educate the Phikeia about the operations of the chapter as well as instill a bond of brotherhood with his fellow Phikeias and chapter members.

Participating in these activities as a Phikeia, a man learns what duties must be performed and what obligations are expected of him throughout membership in Phi Delta Theta. He learns how to do his part to contribute to a smooth-running chapter. These tasks are not to interfere with regular college work, but they require each Phikeia to plan ahead and accept responsibility. It is in completing these tasks that a young man learns to serve so that later he may lead.

The educational time before becoming a voting member is a time of adjustment to fraternity living and to college life. The Phikeia finds himself away from family and high school friends. No one is there telling him when to study or how to do it. There are new friendships to form, more demands to produce scholastically, new ways to live.

Part of this formation period for the Phikeia may bring advice and development from the fraternity members. Given in a spirit of helpfulness, this will aid in the growth and development for life after college. At times, every individual may think that he has the answers to life's questions. Yet every type of assistance comes with the desire to improve personally and as a chapter member. It is the mature man who effectively receives, learns, and benefits from any constructive feedback he receives.

The period of Phikeia education is not a one-way street, however. The members of the Fraternity have obligations as well. The chapter is responsible for providing a constructive program of Phikeia education and mentorship. Upperclassmen must set the example and model the standards of the Fraternity for the Phikeia. General Headquarters provides a hard copy manual as well as online resources to help the chapter in this program of Phikeia development and education. Hazing is strictly forbidden. There is no place in Phi Delta Theta for activities which are harmful, vulgar, or degrading. The traditions of Phi Delta Theta have always stressed building men up, not tearing them down.

The College

As one begins college life during the orientation process, new introductions come one's way: the institution's history, faculty members, and landmarks become important as a foundation for the years to be experienced on the campus. The new student is led by a competent guide. Here, the "spirit" of the school is described with the hope that the new man will "catch" that spirit and become a loyal member of the student body.

Phi Delta Theta has always insisted on loyalty to the host college or university. Loyalty to one's academic institution can easily be applied to one's fraternity. Phi Delta Theta recognizes that the college or university makes possible the Fraternity, and for this reason, every member of the organization owes to his college or university his loyalty and unwavering support. If any Phikeia sets out to be wise and loyal in college, he will find himself becoming a worthy and loyal fraternity man. In turn, by being a good fraternity man, he becomes closely tied to his college or university and upon graduation sees his loyalty bound by two strong ties which mutually strengthen each other.

Courtesy

The chapter house or lodge is the fraternity home of the Phikeia and the chapter. He will be expected to show courtesy to guests and share responsibility for the facility. To always be polite and gentlemanly, whatever the tasks laid on them, a Phikeia should bear in mind always that he is a member of the organization and responsible for the reputation of the chapter and its hospitality.

Each Phikeia discovers that with the privileges of membership come certain responsibilities, and that he must be a contributing representative of the Fraternity. He discovers that no fraternity chapter remains successful by resting on the laurels of past accomplishments. The sooner he prepares himself for the active role he must fulfill as an initiated member, the sooner he finds the true meaning of brotherhood.

It is often not until the Phikeia becomes a member, looking back on himself as a Phikeia through the eyes of new men who are being recruited and pledged, does he understand fully the importance of the educational period which precedes initiation.

The house or lodge of the chapter should be attractive enough to hold the interest of every member. Members should keep it clean and well organized. The chapter should also offer an outlet for unselfish service. Chapter life cannot measure up to these standards unless every Phikeia has responded to the sure tests of character, education, and ability of the Phikeia Program.

Big Brothers

Near the beginning of the program, the Phikeia Educator will start the process of assigning or matching each Phikeia to a Big Brother. A Big Brother is an initiated member of the Fraternity who becomes the Phikeia's mentor. He helps the Phikeia to adjust to college life, to acquaint himself with the chapter, and to complete the Phikeia program. Big Brothers serve as a guide, role model, coach, resource, and advocate.

Often, the chapter will schedule events just for the Big Brothers and "Little Brothers" to help them develop a special bond that is so important in the Fraternity. There will be many times during the first year of college life when the trials of school or the adjustments of everyday life will make things difficult for a Phikeia. A Big Brother can be a great help during these times.

Phikeia Officers and Meetings

Organization of the Phikeia class takes place shortly after the formal induction ceremony. The president of the chapter or the Phikeia educator will assemble the new men for organization just as soon as all are thoroughly acquainted.

Officers will explain the status of a Phikeia and will outline expectations of Phikeia activities. A committee of new Phikeias may be appointed to also formulate expectations for the entire class. This group may set forth duties, name committees, and plan for organization of the class. Phikeia class officers will then be chosen—a president, secretary, and treasurer at a minimum. These officers will preside over all meetings of the class, although the Phikeia educator will be present at all sessions, serving in a supervisory capacity and as liaison officer between the Phikeia class and the chapter.

Phikeia meetings will be conducted according to the accepted rules of parliamentary procedure. Generally, business will include the following:

- Roll Call
- Minutes of Last Meeting
- Reports of Officers
- Reports of Committees
- Scholarship Reports
- Old Business
- New Business
- Announcements
- Examination on Assigned Material
- Guest Speaker
- Assignments

This is the same type of general organization used by the chapter, and it should be used by the class to better prepare the Phikeias to take on the full responsibility of membership when they are initiated.

During the Phikeia period it is beneficial to remember that Phikeias do have a voice within the chapter and are expected to play a vital role in chapter operations. Always remember that there are opportunities to make suggestions through the Big Brother, the Phikeia educator, and the chapter advisory board. One of the most effective means is through the formal weekly Phikeia meeting.

Always bear in mind that the Phikeia program is a period of learning. The Phikeia will not be subjected to harsh treatment nor to indignities. As a Phikeia he should remember that there are tasks to perform, but hazing is strictly forbidden by the Fraternity. If he performs well during the Phikeia period, the Phikeia will be a better man, and he will be much happier and better educated. Phi Delta Theta is interested in making the individual a better man than he would have been had he not joined the Fraternity.

Social Excellence

Social Excellence is presenting the greatest version of yourself to those around you at all times. An outstanding characteristic of fraternity men everywhere is their social poise, especially their ease in meeting and communicating with people. One of the marks of an educated man is good manners. One of the best places to acquire this mark is in a well-conducted fraternity chapter. The Phikeia should gain an understanding of the basic fundamentals of social etiquette. What follows is a general guide for the situations a Phikeia may encounter from day-to-day.

Introductions should be formal when presenting one person to another, yet introductions need not be confusing. The name of the person whom you are introducing is mentioned first, for example, "Mr. Guest,

may I present Mr. Member." A woman's name is generally mentioned first. Introduce a gentleman to a lady, a member to a guest, and a young person to a markedly older person. When introducing two women, the younger is presented to the older. In introducing either a young man or a young woman to an older, distinguished man or woman, the distinguished person's name is given the preferred position, as "General Patton, this is Mr. Roberts," or "Dr. Taylor, let me present Miss Patterson." Gentlemen always shake hands. Men always rise when introductions are being made. An accepted reply to an introduction is simply, "Nice to meet you. How are you today?" Repeating the name once may help you remember it. Introductions are very important in social relations, for they provide first impressions which may never be entirely forgotten.

Meal Etiquette

Dining room conduct is yet another area where the Phikeia can demonstrate his social poise. Naturally, guests and ladies should enter the dining room first. Everyone should remain standing until grace has been said. Permit female guests to take their seats first, then gentlemen are to be seated.

The general rule of thumb when using silverware is to work from the outside in. That is, the utensils used for the first course such as a salad fork or a soup spoon are placed furthest

The Greek Alphabet

Α, α	Alpha	Ι, ι	Iota	Ρ, ρ	Rho
Β, β	Beta	Κ, κ	Kappa	Σ , σ	Sigma
Γ, γ	Gamma	$\Lambda, \lambda \dots$	Lambda	$T,\tau\ \dots\dots$	Tau
$\Delta, \delta \dots$	Delta	$M,\mu.\dots\dots$	Mu	$Y,\upsilon\ldots\ldots$	Upsilon
Ε, ε	Epsilon	$N,\nu\ldots\ldots$	Nu	$\Phi, \varphi \dots \dots$	Phi
Ζ, ζ	Zeta	Ξ, ξ	Xi	$X, \chi \dots$	Chi
$H,\eta\ldots\ldots$	Eta	O, o	Omicron	$\Psi, \psi \ \dots \dots$	Psi
$\Theta, \theta \dots$	Theta	$\Pi,\pi\dots\dots$	Pi	$\Omega, \omega.\dots\dots$	Omega

from the plate; continue toward the plate as the courses progress. Of course, when in doubt, follow the lead of your host. When drinking any beverage at the table a sip is never taken until the mouth is empty and has been wiped with a napkin. This keeps the rim of your cup or glass free from food marks. Napkins can be properly placed on the lap, entirely open if they are lunch-size, or in half if they are dinner napkins. The men should wait until female guests have taken up their napkins before placing theirs in their laps. Napkins may only be tucked in if riding on an airplane. At the conclusion of the meal, napkins are gathered and laid casually to the left of the place setting—they are never refolded. The tipping of a soup or dessert dish is acceptable provided the dish is tipped away from the eater and not toward him. The utensil then is likewise tipped away from the body to gather the desired portion. There is absolutely no excuse for vulgar language at the dinner table. Topics of conversation should be of the less controversial nature. Save the political debate for the after dinner hours. Avoid particular subjects including accidents, operations, politics, and religion, and do not raise your voice above a conversational tone. If you must leave the table for any reason, no explanation is necessary, simply nod to the host or hostess and make the request, "May I be excused?" When returning to the table, take your place without comment. Again, at the end of the meal, place your napkin to the left of your table setting and rise as the host rises.

Other Etiquette Guidelines

An individual's dress is often times the basis for a stranger's first impression. Though individuality should exist, proper attire for a wide variety of settings is a must. A gentleman knows the rules of dress and abides by them.

In conclusion, it should be pointed out that this brief synopsis on the laws of manners and conduct is by no means an all-inclusive one. A Phikeia should observe these few fundamentals of social etiquette while also learning from the members of the chapter.

Conventional Greek Vocabulary Upon entering the Greek world, a Phikeia must become familiar with its conventions

to be used in dealings with alumni and interfraternal friends.

The correct term for a male graduate is alumnus. "Alum" or any other abbreviation is not appropriate. The plural is alumni. These terms apply to the chapter's alumni as well as to other Greek and non-Greek alumni from the institution. The correct term for a female graduate is alumna. The plural is alumnae (pronounced, alum-nee).

Never refer to the fraternity as a "frat." It is an improper colloquialism and its use shows the speaker as unversed in fraternity lore. Members refer to Phi Delta Theta as a fraternity and extend the same courtesy to other Greeks as well.

Phikeias and members should use "brothers" when referring to initiated members of Phi Delta Theta. Refrain from the archaic "brethren."

Some people may often use the term "house" when they really mean "chapter." Some chapters do have houses, but even those that do not are still chapters. A chapter is made up of the men who are members of it. A house is merely a structure.

Another common error is a reference to the General Fraternity or General Headquarters as "Nationals." This is an incorrect usage and has been since 1902 when Phi Delta Theta installed its first Canadian chapter at McGill University in Quebec. Phi Delta Theta should be referenced as the General or International Headquarters.

Questions

- I. What is a Phikeia?
- 2. What is the purpose of the Phikeia education program?
- 3. Who are your Phikeia class officers, and what is each one's job?
- 4. What are the most important characteristics to consider when requesting a big brother?
- 5. What is the order of procedure for a Phikeia meeting?
- 6. What is a male graduate called? The plural? A female graduate? The plural?
- 7. What is wrong with the using the word "Nationals?"
- 8. Write and spell the letters of the Greek alphabet.

Essays

- 1. Give a personal definition of brotherhood.
- 2. Why is social etiquette important? Is it practiced properly at your chapter?



H

"Phi Delta Theta was organized with three principle objectives: The cultivation of friendship among its members; the acquirement individually of a high degree of mental culture, and the attainment personally of a high standard of morality."

Walter B. Palmer, Emory-Vanderbilt 1877



Three Cardinal Principles

The objectives or principles of Phi Delta Theta were never more clearly and simply set forth than in an analysis written by Walter B. Palmer, *Emory-Vanderbilt 1877*, to George Banta Sr., *Franklin-Indiana 1876*. These two men, frequently referred to as the "Second Founders," probably contributed more to the building of Phi Delta Theta as an international brotherhood than have any other men.

Palmer wrote: "Phi Delta Theta was organized with three principle objectives: the cultivation of friendship among its members; the acquirement individually of a high degree of mental culture, and the attainment personally of a high standard of morality. These objectives are declared in *The Bond of Phi Delta Theta*, which every member admitted to the Fraternity pledges himself to uphold. The same pledge has been taken by every member since the organization of the Fraternity in 1848, and so long as Phi Delta Theta shall exist, *The Bond* will remain inviolate and unalterable.

"Primarily the Fraternity is a social organization. It is the duty of members to render mutual assistance to one another in all honorable undertakings. The interactions between

members results in much social enjoyment during college life and many enduring friendships in after years. Secrecy concerning the organization is perpetually and wisely enjoyed in *The Bond*, not because secrecy is a vital factor, but it is important where friendships are so close and confidential. The Fraternity seeks to throw around its members the influences of the home. A proper degree of privacy concerning itself is an essential to the Order. The privacy of the family circle renders possible the development of character which could not be attained without it, and for the same end Phi Delta Theta carries the element of privacy into the associations of the young men who have come from their homes and united with this college brotherhood.

"The spirit of the Fraternity is well embodied in the mutual pledge, 'All for one and one for all.'"

The three principle objectives, also referred to as the three cardinal principles, described by Walter B. Palmer, are briefly stated as "friendship, sound learning, and rectitude."

Friendship

Fraternal living is often described as providing an experience in group interaction. While this is one of the elements found whenever people are together, Phi Delta Theta sees much more in its principle of friendship.

Facing page: Walter B. Palmer, his wife and daughter at the General Convention in 1902. Palmer is the author of the principles as we understand them today.

Every group will have some give-and-take. This experience can be on a very low superficial level or it can be on a highly intense level. The Phikeia who wishes to become a member of Phi Delta Theta will need to take time to examine the demands of friendship. True friendship gives more and takes less. True friendship, for one who strives to act maturely, will raise the question, "What can I give?" rather than, "What is in it for me?"

College fraternities are frequently referred to as "Greek-letter societies." The Greek letters which give most fraternities their names are more than just letters. Most fraternities and sororities—at least from the view of their founders—saw in the Ancient Greeks and Romans ideals which they felt should be restated and lived.

The friendship enjoyed by Socrates at Athens has been a model for centuries, for people have seen in that band of Greek men something worthy of imitation, interest and appeal. There was a physical and cultural heritage which served as a basis for friendship. Friendship was more than simple camaraderie! It was this ideal that served as a basis for the formation of Phi Delta Theta by its founders. Robert Morrison, an exceptional scholar in Greek and Latin, knew the ideals expressed by the classical authors and one of these ideals was that of friendship.

The classical Greek and Roman writers—Socrates and others—saw friendship as a unity of skills, tastes and thoughts. This was not a loss of personal identity, but rather a search for truth and a desire to be united with others who sought the same. In this search, men would make



Ohio Wesleyan Phis, 1884

an adjustment to each other—an adjustment which would come from mutual goodwill and affection.

The good man is one who is of strong character, just and generous in his friendship, loyal and upright. Friendship is born between men who share these ideals.

The classical authors mention the duties of friendship: truthfulness, mutual correction, fidelity. Friendship's law will never ask another to do wrong or encourage him in wrongdoing.

We see in this classical model that friendship is more than simply being together. True friendship demands a great deal. One must be ready to make sacrifices for the demands of friendship.

It is here that the Phikeia is challenged! Can he live a life of friendship with his Phikeia brothers? Is he willing to develop this friendship with every member of his chapter? There is much give-and-take in group life and the Phikeia along with the members must raise his sights and be genial and kind. Is the Phikeia ready to stand against those who would propose actions which are not in conformity with right ideals and living?

Many chapters of Phi Delta Theta have a program of Big Brothers to help the Phikeia along the way of development. Here the Phikeia has a unique chance to develop and try out the elements of friendship. The challenge, of course, comes during this period of pledgeship in that the Phikeia must learn to discriminate and pick his models from among the men of sterling worth—and not from chance campus heroes.

The principle of friendship in Phi Delta Theta, as viewed by the Immortal Six Founders, challenges the members of the Fraternity to a mutual affection which builds up the other, helps to strengthen him as he moves and works through life. Friendship brings forth a mutual confidence in the friend-to-friend relationship.

As a man grows in the collegiate environment, he comes to see that this ideal of friendship is one that will serve him well throughout life.

Sound Learning

The ideal of scholarship is very important in the life of the Fraternity, and it was an ideal very evident in the lives of the Founders. Good scholarship comes about only if one has the will to study and the desire to penetrate beyond the surface—if the student is willing to do more than just get by with the "gentleman's C" grade.

The primary reason for attending college is to study and to learn. Scholarship achievement and fraternal living must complement each other.

Sound learning does not immediately imply scholarship, but intellectual curiosity and a search for truth. However, high scholastic achievement is almost impossible without a sense of intellectual curiosity and a drive for truth and understanding. The good student is one who is excited about learning and is driven to knowledge. Once that curiosity is combined with a sound work ethic, academic achievement is a relatively simple matter.

Many chapters have scholarship programs with study halls, quiet hours, group study sessions, scholarship awards, and time management seminars. These programs are designed to maximize members' efforts in class. The programs also emphasize the importance of scholarship to the chapter and help ensure that the chapter is a positive influence within the campus community.

Chapter VII of this manual discusses some strategies to use in studying. Time management, reading and lecture techniques, and test-taking skills play an important role in preparing for classes. A good student must remember, however, that nothing can replace an honest desire to learn.

Rectitude

As a historical fact, it is important to remember that the Immortal Six were strongly Christian men. Robert Morrison was a preacher for 14 years; Wilson became a pastor; Drake was ordained in Iowa and served in three states; Rodgers was ordained as a Presbyterian minister. The moral strength of these men led them to see one of the principles of the fraternity they founded to be a commitment to a moral standard.

It is unfortunate that the word rectitude frequently brings on simplistic thoughts of going to church or abstaining from alcohol. Webster's *Eleventh New Collegiate Dictionary* includes in its definition of rectitude the idea of moral integrity or correctness of judgment.

Rectitude has more to do with the way a man approaches living and less with observing dos and don'ts. Some people think of the moral code of the Ten Commandments when it comes to moral integrity, but a proper understanding of the nature of rectitude goes far beyond rule-keeping.

In college, the Phikeia may find himself in a difficult period of transition. He begins to live outside a family structure and has to deal with a variety of personalities in a small group living structure. Men come from various backgrounds and experiences, and the Phikeia must adjust to them all.

The Phikeia will find himself with men of various religious persuasions and differing ethical standards. In all this, every man will be challenged to reach a conclusion as to what is truly a "good" for all—behaviors which will rest upon that which is both true and good.

Fraternity living brings a closeness that one would not experience in dormitory living. It is broader than one would find in apartment living with two or three others.

A moral way of life is not listing things that are "sins" and then avoiding those things. It is in college that one is challenged to establish an adult moral life—a life which sets aside religion based upon rigid rules and moves into a positive and ever-deepening search for union with others where the morality of one seeks the good of the other.

In a way, the value of rectitude is that aspect of fraternity living which makes a constant demand that we love others. There is much more to it than a vertical relationship with religion.



Philanthropic Events
Fulfilling the principle of Rectitude often means participating in service and philanthropic activities

There is a reaching out to other people—a concern for others—that eliminates no one. Rectitude is really an adult response to love and it is at the same time a rejection of egocentrism and narcissism.

Rectitude says that as a fraternity man "I have passed from the world of being a child to the world of being an adult. I wish another well. I have this desire so strongly in myself that I will never do anything which would harm the other person." A commitment to rectitude is a consistent demand to act responsibly and lovingly during one's college days and throughout life.

Questions

- List the three cardinal principles of Phi Delta Theta and describe how they apply in daily life.
- 2. From what document do these principles come?
- 3. Who articulated the principles as we know them today?
- 4. What is the Athenian ideal of friendship?
- 5. Why are we "our brothers' keepers?"
- 6. Why is scholarship important to membership in Phi Delta Theta?
- 7. What is the Fraternity's role in the scholarship performance of its members?
- 8. What is rectitude?
- 9. In what occupation did most of the Founders serve?
- 10. How does the Phikeia oath apply to the Three Principles?

Essays

- 1. Give a personal definition of friendship.
- 2. What is your idea of scholarship excellence?
- 3. Discuss your moral principles. What is most important to you morally? What are the values and ethics of your fellow Phikeias?





I believe in the college fraternity, creator of friendships.
I believe in its quick sympathies, and its helping hand.
I believe in its brave idealism,
stirring every valiant emotion,
rousing every potential talent.
I believe in its compelling drive
for scholarship,
for genuine culture,
for clear-eyed honesty,
for business integrity.
I believe in the college fraternity, maker of men.
Arthur R. Priest, DePauw 1891



History of Greek Societies

The first Greek-letter society was Phi Beta Kappa founded December 5, 1776, at the College of William and Mary in Williamsburg, Virginia, the second-oldest institution for higher learning in America. The Flat Hat Club, a secret society which was literary and social in nature, but not Greek, had preceded Phi Beta Kappa by twenty-six years. Phi Beta Kappa had all the characteristics of today's fraternities: a secret motto, a ritual, a grip, a badge, principles of high idealism, a bond of friendship and camaraderie, and an urge to share the organization's values through expansion to other campuses. The society was formed for social as well as literary purposes and held regular meetings in which members discussed highly charged and controversial subjects such

as taxation and freedom. In this period of revolution, these debates could only be held secretly. In December, 1779, the parent chapter authorized the establishment of chapters at Yale and Harvard, and in January, 1781, as the British and American armies battled along the Virginia peninsula, it ceased its own operations.

The chapter at Yale was to be called Zeta, but when it was actually established, November 13, 1780, it took the name Alpha of Connecticut. Similarly, the Harvard chapter called itself Alpha of Massachusetts when it was established September 5, 1781. These two chapters together organized a chapter at Dartmouth in 1787, and there was no further expansion for thirty years, until the Alpha of New York was established at Union College.

Owing to the prejudice against secret societies aroused by the anti-Masonic sentiment, which began in 1826 when a bitter Freemason, William

Facing page: Archived mural at Miami University depicts the Great Snowball Rebellion, the founding of the Miami Triad fraternities, and other historical events at Miami. Morgan, disappeared after threatening to expose the secrets of the Masonic Fraternity, the Harvard chapter revealed the secrets of Phi Beta Kappa in 1831. It was exposed that the Greek letters, ΦΒΚ, were the initials of Φιλοσοφια Βιου Κυβερνητη, meaning, "Philosophy is the guide of life." Soon afterward, Phi Beta Kappa became strictly an honor society whose membership recognized scholastic achievement. Today, Phi Beta Kappa is the most prestigious honor society in North America.

Inspired by the Phi Beta Kappas at Union College in Schenectady, New York, students formed the Kappa Alpha Society on November 26, 1825. The new fraternity was much like Phi Beta Kappa except that its purpose was social more than literary. Although the faculty opposed the new society, students embraced the new fraternity and founded two more Greek organizations: Sigma Phi on March 4, 1827, and Delta Phi on November 17, 1827. Together these three fraternities formed the Union Triad and were the basis for the expansion of the American college fraternity.

Sigma Phi was the first of the Union Triad to establish a branch organization when it placed its Beta chapter at Hamilton College in 1831. One year later, Alpha Delta Phi was founded by the students at Hamilton to rival the Sigma Phis. In November, 1833, Psi Upsilon was formed at Union, and that same year Kappa Alpha established a chapter at Williams College in Williamsburg, Massachusetts, being followed one year later on that campus by Sigma Phi. At Williams the fraternities found a new rival in the form of an anti-secret society, called the Social Fraternity, which later united with similar organizations to form Delta Upsilon in 1834. Alpha Delta Phi made a bold move in 1833 by establishing its second chapter at Miami University in Oxford, Ohio, which was the Far West at that time. This was the first chapter of any fraternity west of the Allegheny Mountains.

In 1839, Beta Theta Pi was founded at Miami University by students who, after a quarrel with the Alpha Delta Phis, believed that a fraternal society could be a vehicle for moral and intellectual growth. Beta Theta Pi thus became the first fraternity founded west of the Alleghenies.



The Old Raleigh Tavern Williamsburg, Virginia, where Phi Beta Kappa was founded in 1776

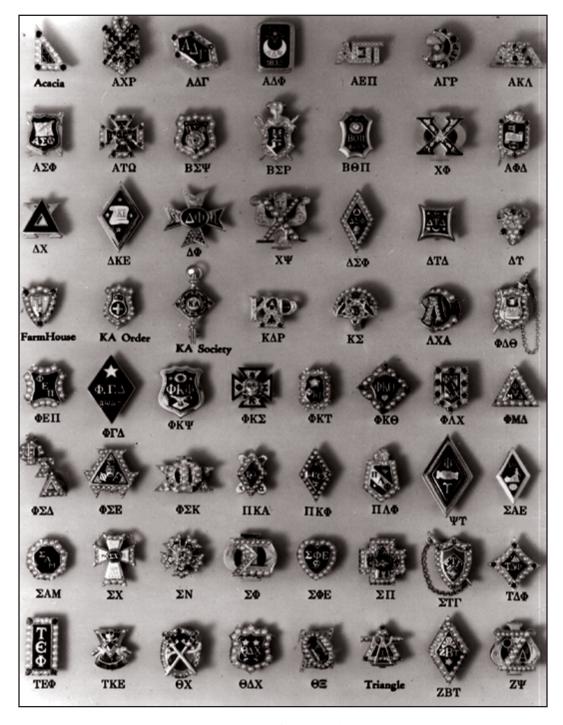
In protest against the current president of the university, students of Miami blocked the entrances of the main educational and administrative building in January 1848 in what came to be known as the Great Snowball Rebellion. The president, determined to suppress the uprising, expelled a majority of the student body, among them nearly all of the members of the only two fraternities on campus. On December 26, 1848, Phi Delta Theta was founded. Sigma Chi was formed in 1855 from one faction of a divided Delta Kappa Epsilon chapter at Miami University. Together, Beta Theta Pi, Phi Delta Theta, and Sigma Chi form the Miami Triad. The importance of the triad comes from the expansion of these three fraternities throughout the West and South, making them the first truly national Greek organizations.

The Civil War interrupted most fraternity operations, and as Americans chose sides in the United States' most devastating war, fraternity brothers often found themselves pitted against each other. Fraternity bonds, however, often accounted for many prisoners being exchanged or given better treatment.

Only one fraternity was founded during this time, Theta Xi at Rensselaer Polytechnic Institute.

After the war, northern fraternities were reluctant to expand to the South, so many southern Greek societies were founded during this period. Alpha Tau Omega was founded at the Virginia Military Institute in Lexington,

HISTORY OF GREEK SOCIETIES



Various men's fraternity badges



Various sorority and women's fraternity badges

Virginia in 1865, as were Kappa Sigma in 1869 and Sigma Nu in 1869. Across town at Washington and Lee University, Kappa Alpha Order was founded in 1865.

Other significant foundings are: Delta Chi in 1890, Tau Kappa Epsilon in 1899, Sigma Phi Epsilon in 1901, and Lambda Chi Alpha in 1909.

Although the majority of Greek-letter societies were founded between 1865 and 1900, more chapters were chartered in the 1900s than in the preceding 125 years. The American college fraternity rapidly spread to campuses across the United States and Canada.

Many obstacles appeared on the fraternities' road to progress, including two world wars, the Great Depression, and the socio-political upheaval of the 1960s, but fraternities have seen steady growth and now fraternity membership numbers nearly five million. Charges of hazing, alcohol abuse, and anti-intellectualism have challenged Greek societies to emphasize community service, scholarship, and leadership programming, and responsible social events.

Universities know, however, that fraternity members have a 81 percent graduation rate compared to 67 percent for nonmembers. The facts that fraternity members show more loyalty to their alma mater, are more involved as undergraduates and alumni, and make more donations to their schools offer a convincing case for the value and worth of Greek societies.

Women's Groups

There are three firsts among women's fraternities. Alpha Delta Pi is counted as the first sisterhood, having been founded as the Adelphean Society in 1851. Pi Beta Phi came into being in 1867 as the first organization of college women established as a national college fraternity. Kappa Alpha Theta was organized in January, 1870, as the first Greek-letter society for women.

While there were scattered cases of women elected to the men's fraternities, it early became evident that there was a distinct field for similar organizations for women. For many years in schools for young women, societies bearing Greek or classical names were common, such as Adelphean, already named, Euterpean, and Philomathean. These became founding chapters of national bodies and claimed precedence

by virtue of the initial dates of their parent local organizations.

The I.C. Sorosis, similar in purpose to the Greek-letter societies, was founded at Monmouth College in 1867. In 1870 at Indiana Asbury University, now DePauw, Kappa Alpha Theta was born. In the same year Kappa Kappa Gamma was established at Monmouth in Illinois. Alpha Phi originated at Syracuse University in New York in 1872, and in 1873 Delta Gamma began at the Lewis School for Young Women in Oxford, Mississippi. On November 9, 1874, Sigma Kappa was founded at Colby College in Waterville, Maine, and on November 11, Gamma Phi Beta followed Alpha Phi at Syracuse. Alpha Chi Omega was founded at DePauw University in 1885 and Delta Delta Delta was organized at Boston University in 1888. That same year, I.C. Sorosis officially adopted the Greek name Pi Beta Phi which it had used from the beginning as a secret motto.

Other women's sororities founded in the nineteenth century are Alpha Xi Delta in 1893 at Lombard College (now Knox) in Galesburg, Illinois; Chi Omega in 1895 at the University of Arkansas, Fayetteville; Alpha Omicron Pi in 1897 at Barnard College, New York City; Kappa Delta in 1897 at Longwood College, Farmville, Virginia; and Zeta Tau Alpha in 1898, also at Longwood. Two other women's fraternities were founded at Longwood College: Sigma Sigma Sigma in 1898 and Alpha Sigma Alpha in 1901, but until 1947 they limited their chapters to teacher colleges. The National Panhellenic Conference was organized in 1902 and now includes twenty-six women's fraternities.

Two members of Phi Delta Theta have had the distinction of being uniquely honored by women's fraternities. In 1879, George Banta Sr., *Franklin-Indiana 1876*, was initiated by Delta Gamma so that he could help Delta Gamma's expansion efforts in the Midwest.

In 1902, Dr. Guy Potter Benton, Ohio Wesleyan 1886, then president of Miami University, proposed to a few of his favorite students that they form a sorority with the intention that it become a national organization. He helped them write a constitution and ritual. For his help, the women made him grand patron of Delta Zeta. He was the only man ever allowed

to wear the Delta Zeta pin.

Although it was common in the early days of Greek societies to have honorary members, these two men are held in special regard by these women's groups. Now, honorary and dual membership are both prohibited by most Greek-letter fraternities.

All of the women's groups were called fraternities in the beginning because no other word existed. Then in 1882, Gamma Phi Beta was named a "sorority," a coined word suggested by their advisor who was a professor of Latin, and who thought the word "fraternity" was ill-advised for a group of young ladies. However, the other Greek-letter societies for women had already been incorporated as fraternities, and in 1909 the National Panhellenic Conference revised its Constitution to use the word "fraternity" throughout. This usage still prevails.

The NIC and NPC

In the early days of fraternity expansion, there was a bitter rivalry between the various groups, not only for members but for recognition and prestige. The women's groups were better than the men's about fostering a sense of interfraternalism. In 1902, after several preliminary meetings, the seven women's fraternities met in Boston to form the National Panhellenic Conference (NPC). The conference's mission was to encourage an interfraternal spirit among the members, to establish better relations with host institutions, and to provide service to members' chapters.

In 1909, the men's groups formed the North-American Interfraternity Conference (NIC) aimed at the same goals as the NPC. The men, too, had held several previous meetings to discuss cooperation versus interfraternal rivalry.



The Old Raleigh Tavern as it appears today in Historic Williamsburg, Virginia

Today, the NIC represents over sixty-six men's organizations through advocacy, collaboration, and educational efforts.

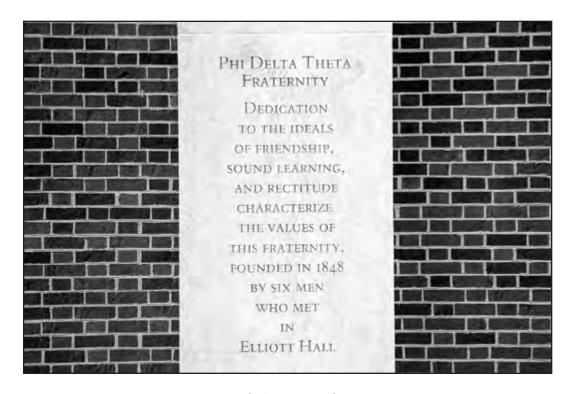
The NPHC

The first black Greek-letter men's fraternity, Alpha Phi Alpha, was established at Cornell University in 1906. Although it does not now limit its membership exclusively to African-Americans, Alpha Phi Alpha was first established as a social and intellectual society for African-American collegians. In 1911, Omega Psi Phi was founded at Howard University in Washington, D.C. Kappa Alpha Psi was founded at Indiana University in 1911, and Phi Beta Sigma was founded at Howard in 1914. Chapters of these four fraternities quickly spread to colleges and universities across the United States. Their purpose was to promote scholarship and

moral standards, as well as to foster a sense of unity among black collegians and support civil rights. Years later in 1963, Iota Phi Theta was founded at Morgan State University, becoming the fifth historically African-American fraternity.

Alpha Kappa Alpha, the first black Greek-letter fraternity for black women, was founded in 1908 at Howard University. The organization was intended to promote scholastic achievement, ethical standards, and unity among its members. This founding was quickly followed by Delta Sigma Theta at Howard in 1913, Zeta Phi Beta at Howard in 1920, and Sigma Gamma Rho in Indianapolis in 1922.

In 1930, the National Pan-Hellenic Council (NPHC) was founded to foster cooperation among all eight of the Greek-letter societies for African-American men and women. Once Iota Phi Theta was founded and joined the



Delta Zeta Memorials

The Phi Delt concrete memorial dedicated to the Alpha chapters at Miami University. Donated by Delta Zeta on their centennial and located on the north wall of King library.

NPHC, all nine groups began collectively referring to themselves as the Divine Nine, a term that is still prevalent today. Currently, the NPHC-member groups no longer limit membership to African-American students. The organizations promote community service programs, scholarship, educational programs, and civil rights.

NALFO

Before the National Association for Latino Fraternal Organizations (NALFO) was established, there had been many other attempts to organize a nationally recognized umbrella group for Latino-oriented organizations. Dating back to 1991 at the University at Albany, State of New York, members of two Latino-oriented organizations, Phi Iota Alpha Fraternity, Inc. and Omega Phi Beta Sorority, Inc. met to form the Latino Greek Council, which was a campus-based group. This local council served as the foundation for the creation of the National Latino Greek Council or the Concilio Nacional de Hermandades Latinas (CNHL). The CNHL had brief success but subsequently went inactive until 1996.

Organizations on the East Coast reorganized in 1996 to further the work of the CNHL. Simultaneously, organizations based on the West Coast began to discuss organizing themselves. Contacts were made, and in 1997 the first-ever National Latino Greek Leadership Conference was held in Austin, Texas, where leaders of most Latino-oriented fraternities/sororities from both coasts met for the first time. In March of 1998 when organizations met in Chicago at DePaul University, a commitment was made to create a unified group soon to be known as the National Association.

Currently NALFO is comprised of sixteen fraternal organizations with over 850 undergraduate chapters across the country. Each of the sixteen NALFO organizations has its own history, specific demographics, and structures. Organizations were founded in locations across the United States. The number of chapters comprising member organizations ranges from sixteen to eighty-two.

Honor and Recognition Societies

Although an initiated member is prohibited from being initiated into a similar society, that does not bar him from membership in honor or recognition societies. Honor societies are college associations whose membership confers honor for scholarship achievement, leadership, or other achievements. Typical college honor societies include Phi Beta Kappa, Mortar Board, Phi Eta Sigma, Order of Omega, and Tau Beta Pi.

A professional fraternity is a specialized society that limits membership to a single vocational or professional field. Usually such fraternities are coeducational and can initiate members of general Greek societies. Examples are Delta Sigma Pi, business; Phi Delta Phi, law; Phi Chi, medicine; Phi Delta Kappa, education.

A recognition or departmental society confers membership in recognition of students' interests or achievements in a restrictive field of study. Examples include Alpha Phi Omega, campus service; Arnold Air Society, Air Force; Blue Key, student activities; Omicron Delta Kappa, leadership; and Pi Delta Phi, French.

Questions

- 1. What was the first Greek-letter society and where and when was it founded?
- 2. What is the Union Triad?
- 3. What is the Miami Triad?
- 4. What is the NIC? The NPC? The NPHC?
- 5. What is the difference between honor, professional, and recognition societies? Give examples of each.
- 6. What is the first sisterhood? The first national college fraternity for women? The first Greek-letter society for women?
- 7. Who are the two members of Phi Delta Theta who were honored by women's fraternities?
- 8. What happened to Phi Beta Kappa in 1831?

Essays

- I. Discuss the history of the Greek community on your campus. What was the first chapter? When was your chapter founded?
- 2. List the honor societies on your campus. Are any brothers or Phikeias members of these societies?



IV

"History is a plant of slow growth; It is built up from the accretion of years. The old Phis and the young are workers who are building that history."

DAVID DEMAREE BANTA, INDIANA 1855



History of Phi Delta Theta

The first fraternity at Miami University was Alpha Delta Phi. This fraternity, founded at Hamilton College in 1832, placed its second chapter at Miami University in 1835. Thus, Miami was the fourth college to be entered by fraternities, and the first in the West. The importance of this move was such that it set the stage for the founding of the Miami Triad, three fraternities that substantially aided in the expansion of Greek societies across the United States and Canada.

The small nucleus of men composing Alpha Delta Phi had a reputation for good scholarship and citizenship. However, the fraternity, about which little was known, was regarded with suspicion by the professors and students. This society was the only Greek letter fraternity on campus until Beta Theta Pi was founded in 1839.

Friction between the fraternity and other students broke out when the Alpha Delta Phis attempted to gain control of the two literary societies then on campus. Through the efforts of John Reily Knox and other members of the societies, a law was passed barring all members of Alpha Delta Phi from membership in either of the literary groups. Feelings against the fraternity ran so high that the president of

Miami University, George Junkin, asked the board of trustees to compel the fraternity to disband. Upon due investigation it was found that the fraternity had done no wrong, nor was it operating at a disadvantage to the University. Immediately after this, President Junkin resigned from his office.

In 1839, Knox, who had so successfully fought the Greeks, saw that a fraternity was not the ruthless, haughty, and pompous organization that he had previously supposed. Its principles were of a most sound nature, he believed; but there were certain detrimental features brought out in the functioning of Alpha Delta Phi that could be successfully combated in the operation of any such similar organization.

On August 8, 1839, Knox and Samuel T. Marshall formulated the constitution, name, and motto of the first fraternity to be founded west of the Alleghenies, Beta Theta Pi. Very soon thereafter, J. G. Smith joined them. At first the Betas were very much in opposition to the Alphas, but because of the similarity of the groups, it was impossible for them to fight each other. In 1843, the two fraternities pledged mutual aid in fighting the growing antagonism of the faculty.

Until 1847, the fraternities existed under cover of secrecy. The members did not wear

Facing page: Miami University as it appeared in 1835. This mural is displayed at General Headquarters in Oxford, Ohio.

their pins on campus, nor make mention of the fraternities in any official capacity with the university. Dr. E. D. MacMaster was then president of Miami University, and on the night of January 12, 1848, the students staged the Great Snowball Rebellion in protest against his unpopular administration.

Huge balls of snow, broken furniture, and sticks of wood were packed tightly against the doors of the chapel and recitation rooms of the main building. Among the students engaged in this revolt were members of both Alpha Delta Phi and Beta Theta Pi. Some of the snow was removed the next day by the university, but that night the barricade was rebuilt even more strongly than before with more snow, stoves, tables, and cord wood added to the buttresses.

Quick action against the offenders was taken by Dr. MacMaster, and many of the culprits were expelled. Before the rebellion there had been eight Alphas and eight Betas at the University. The only two Alphas who were not expelled or did not leave after the rebellion departed after commencement. Three Betas remained, two of whom graduated at the commencement of 1848. Thus, with the arrival of the winter of 1848–1849, there were no fraternities on campus, and only one Greek at Miami.

In the fall of 1848, Robert Morrison, a senior, proposed to fellow classmate, John McMillan Wilson, that they organize a Greek-letter society. Two juniors, Robert Thompson Drake and John Wolfe Lindley, and two sophomores, Ardivan Walker Rodgers and Andrew Watts Rogers, were enlisted in the project. Phi Delta Theta was founded on December 26, 1848, in Wilson's room in the dormitory known then as Northeast Building or Old North Hall, now called Elliott Hall. Several subsequent meetings were held in the same room.

The Immortal Six



Robert Morrison



John McMillan Wilson



Robert Thompson Drake



John Wolfe Lindley



Ardivan Walker Rodgers



Andrew Watts Rogers

Four Historic Meetings

The six Founders held three meetings on December 26, 28, and 30. On the twenty-sixth, they "resolve[d] that we constitute ourselves into a secret society," and appointed a committee to create a motto, bond, and constitution for the society. On the twenty-eighth, the report of the committee was considered and amended. On the thirtieth, the report was further debated and finally adopted. On January 1, 1849, Morton George Williams, the first man pledged to Phi Delta Theta, was initiated. The ceremony was followed by a banquet at an Oxford hotel.

Morrison and Wilson were the joint authors of *The Bond of Phi Delta Theta*, which is the fundamental law of the Fraternity. It has remained unchanged from that day to this. So far as is known, it is the only document of any fraternity of such a character, and it is easy to understand the veneration with which all Phis regard it. Morrison signed *The Bond* first, Wilson next, and then the others. Morrison, who was an excellent Greek scholar, designed the shield form of the badge, with the eye as an emblem. Wilson suggested adding the scroll. Morrison and Wilson likewise determined the name of the society upon the basis of the secret Greek motto.

It is worth noting how well these men did their work. *The Bond* remains unchanged to this day; the badge is essentially unchanged; the Articles of Union served, with minor amendments, until 1880 and their fundamental laws are still embodied in the Constitution and General Statutes.

In 1851, shortly before the Alphas and Betas returned to the Miami campus, Benjamin Harrison was president of the Ohio Alpha Chapter of Phi Delta Theta. It was then that a faction of sympathizers in the Fraternity objected to the expulsion of J. H. Childs and J. G. McNutt for refusing to heed the principles of The Bond after repeated warnings made to them by the chapter. As a result, H. Denny, S. R. Matthews, and A. C. Kemper withdrew from the Fraternity in protest against the action. Denny later joined the Alphas, and Childs, McNutt, Matthews and Kemper became charter members of the Kappa Chapter of Delta Kappa Epsilon at Miami. Forty-six years later, Kemper was readmitted to Phi Delta Theta, having resigned

from Delta Kappa Epsilon.

In 1854, strife within the chapter of Delta Kappa Epsilon crystallized during an all-campus election campaign. Whitelaw Reid, then president of the chapter, believed that the fraternity should vote as a body so as to elect the fraternity's candidate to office. The fraternity was evenly divided until feeling rose so high that six men, T. C. Bell, J. P. Caldwell, D. W. Cooper, I. M. Jordan, B. P. Runkle, and F. H. Scobey withdrew, leaving behind the charter, records, and seals. This group, together with a seventh man, W. L. Lockwood, on June 28, 1855, founded a new fraternity, Sigma Phi.

This new fraternity was beset with difficulties in its formation. The Founders did not know that there was already an organization by the same name in the East, and someone made off with the ritual and initiation properties of the fraternity. In January, 1856, the seven men adopted a new constitution, grand seal, and badge, and elected to call their fraternity Sigma Chi.

Thus were Phi Delta Theta, Beta Theta Pi, and Sigma Chi founded at Miami University and became known as the Miami Triad.

The Immortal Six

The six Founders were men of strong character, deep conviction, and unusual ability. All completed their college courses, most of them with distinction. As was the custom of the time, each received a master of arts three years later.

At the time of the founding, their ages ranged from twenty-three to twenty-seven years; all of them were sufficiently mature to know what should be the objects of an ideal brotherhood, and to formulate well-considered plans for its government.

Robert Morrison

Robert Morrison, the grandson of a Continental soldier of the same name, was born March 15, 1822, on a farm in Greene County, Pennsylvania. Most of his childhood was spent on a farm near Mount Gilead, Ohio. He walked three miles to and from school daily, and seven miles to church on Sundays. He entered Ohio University at Athens in 1839, and completed two years of schooling. He taught school for several years,

and then entered Miami University in the spring of 1846. After graduation in 1849 he attended the Associated Reformed Theological Seminary in Oxford, taught school for a brief period, and received a license to preach after attending the New Albany, Indiana, Presbyterian Theological Seminary. From 1854 until 1868 he preached and edited religious newspapers in and about Louisville, Kentucky. He was principal of an academy at Waterford, Knox County, Ohio. From 1875 to 1900, he organized churches and missions, and did domestic mission work in Missouri. From 1879 to 1881, he succeeded in liquidating the debt of Westminster College. In 1897, he received a doctor of divinity from Miami. He retired to a farm near Fulton, Missouri, in 1900, where he died July 27, 1902, at the age of eighty. Throughout his life, he manifested an active interest in the Fraternity, attending many of the Conventions, including the Semi-Centennial in Columbus, Ohio, in 1898.

Morrison's philosophy is best expressed by what he termed his guiding principle, "To do what ought to be done but what would not have been done unless I did it, I thought to be my duty." His life work involved hardship, self-denial, and sacrifice, and he did much to advance the cause of education and the church.

John McMillan Wilson

Brother Wilson was born September 10, 1825, on a farm in Union County, Indiana. He attended Xenia Academy, and entered Miami University in 1846. He received a bachelor of arts in 1849 and a master of arts in 1852. From 1849 until 1854, he taught part of the time at the Western Female Seminary and attended the theological seminary in Oxford intermittently. In 1855, he became pastor of the church at Morning Sun, Ohio. During the Civil War, he was commissioned as a recruiting officer in both Ohio and Indiana. After the war, he went to Southern Illinois where he was engaged in various enterprises. He died July 19, 1874, in Benton, Illinois. During his residence near Oxford, he exercised a watchful eye over the society he had helped found and was known to the undergraduates as "Pop" Wilson.

Robert Thompson Drake

Brother Drake was born in Clark County, Ohio, March 6, 1822. He graduated from Miami University in 1850 and the New Albany Presbyterian Theological Seminary in 1853. While at the latter institution, he taught mathematics and natural philosophy in Anderson's Female Seminary. He attended Princeton Theological Seminary 1854–55 as a graduate student, and he was ordained by the presbytery of Des Moines in 1857. He preached at churches in Iowa, Indiana, Kentucky, and Ohio. He died March 19, 1873, in New Castle, Indiana, and was buried at Lebanon, Ohio.

John Wolfe Lindley

John Wolfe Lindley was born August 23, 1826, near Fredericktown, Knox County, Ohio. He was a third cousin of Robert Morrison. He received a bachelor of arts from Miami in 1850 and a master of arts in 1853. He taught in schools in New Hagerstown, Ohio; Richmond, Ohio; Charleston, Indiana; Paducah, Kentucky, and subsequently settled down as a farmer near Fredricktown, Ohio, in 1862. He became a justice of the peace in 1868. He attended many of the Fraternity Conventions, among them the



Monument to Robert Morrison Erected at his gravesite in Fulton, Missouri

Semi-Centennial celebration in 1898 and the General Convention at New York in 1902. He died December 16, 1907, age eighty-one, the last surviving founder.

Ardivan Walker Rodgers

Ardivan Walker Rodgers was born in Miami County, near Piqua, Ohio, October 20, 1824, the great-grandson of a Revolutionary War captain and the grandson of a captain in the War of 1812. He received a bachelor of arts in 1851 and a master of arts in 1854. He attended the Seminary at Oxford briefly, and then taught school, studying during his five years of teaching for the United Presbyterian ministry. He died from typhoid fever, December 11, 1856, at Brighton, Iowa, where he had gone to visit his father. He was the first of the Founders to die.

Andrew Watts Rogers

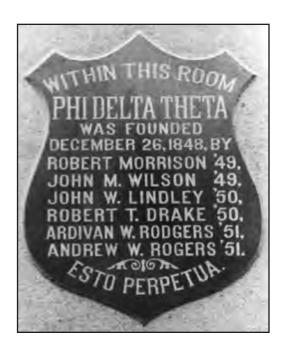
Andrew Watts Rogers entered Miami University in the preparatory school in 1846, and graduated with bachelor of arts in 1851, receiving a master of arts in 1854. He taught school and was admitted to the bar in Tennessee. He moved to Illinois in 1858 and began active legal practice there, coming in contact with Abraham Lincoln and Stephen A. Douglas. He was a major in the Union army in the battles around Jackson, Mississippi. He served as lieutenant colonel during the assault of Vicksburg, and was in command of the 81st Illinois Voluntary Infantry, when it was the last to leave the field during the Battle of Guntown. He was later colonel of the regiment, and led the assault on the Spanish fort on Dauphin Island in Mobile Bay.

He resumed his law practice in Missouri, serving as special judge and member of the state legislature. He later edited the *Warrensburg Journal-Democrat*, and was commander of the Colonel Grover Post of the G.A.R. He married Sallie Matthews, daughter of Professor Matthews of the Miami University faculty and sister of Associate Justice Stanley Matthews of the United States Supreme Court. Colonel Rogers died December 26, 1901, in Warrensburg, Missouri.

Expansion and Growth The first branch of Phi Delta Theta was established October 11, 1849, at Indiana

University. The third chapter was chartered at Centre College by Morton George Williams, the first initiate, who had transferred there. He died in September 1851, and Wilson referred to him as "the first chosen, the first taken, and the best beloved." Indiana Beta was established in November 1850, at Wabash College, by Robert Gaston Elliott, one of the charter members of Indiana Alpha. The next four chapters, Ohio Gamma Prime, at Wittenberg; Texas Alpha Prime, at Austin; Kentucky Beta, at the Kentucky Military Institute; and Kentucky Gamma, at Georgetown, survived only a brief time.

From April to November 1852, a second chapter, the Ohio Beta, existed at Miami, and for a few months in 1855 two chapters also existed at Centre. These are the only known instances of a fraternity chartering two chapters on one campus. During this time the Miami Chapter numbered among its presidents David Swing, the great liberal minister, and Benjamin Harrison, general, governor, and president of



Founders Plaque Exterior of Elliott Hall, installed 1899

the United States. In 1857, the parent chapter at Miami was suspended due to the graduation of all but one of its members.

The Dark Days of the War

The Civil War not only arrested development of the Fraternity, but caused the suspension of the chapters at Franklin, Ohio Wesleyan, Northwestern, Wisconsin, and Lawrence, leaving active chapters only at Indiana, Wabash, Butler, and Centre. New chapters were installed in 1864 at Michigan, in 1865 at Chicago, and in 1868 at DePauw, Ohio University, and Hanover.

In its third decade, 1869–79, the Fraternity entered many Southern institutions, and in its fourth decade, 1879–89, it established chapters in Eastern institutions, making itself national in extent. The Lombard Chapter was formed in 1878 from the parent and the only surviving chapter of Phi Sigma. It passed out of existence as a separate chapter when Lombard College in 1930 was absorbed by Knox College and the Lombard Chapter was combined with the Knox Chapter under the title of Illinois Delta-Zeta.

All the attendant members of the Centre Chapter were graduated in 1879, but the chapter was continued by the absorption, in the fall, of the Centre Chapter of one of the last remaining chapters of Delta Kappa. In 1885 the active members of the W.W.W., or Rainbow chapters, at the University of Texas, were initiated into the chapter of Phi Delta Theta there. Phi Delta Theta was established at Southwestern University by initiating the members of the Southwestern Chapter of W.W.W. These two chapters had disagreed with the others in regard to the policy of uniting with Delta Tau Delta.

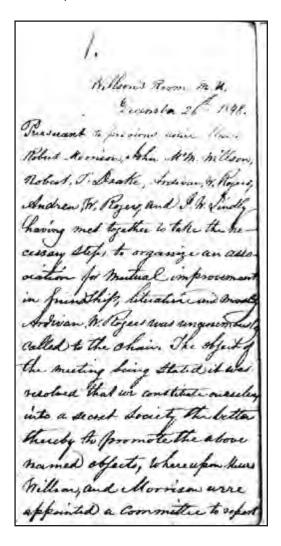
Kentucky Delta was established at Central University in 1885. In 1901, Centre College and Central University were consolidated under the former name, and the chapters at the two institutions were combined under the name of Kentucky Alpha-Delta. In 1887, Kappa Sigma Kappa, a fraternity having chapters in Virginia, disintegrated. Its chapters at Washington and Lee, Virginia Military Institute, Randolph-Macon, and Richmond united with Phi Delta Theta.

In 1865, an Indiana state convention was held at Indianapolis. It was the first state convention

with chapter representation held by any fraternity. In addition, multi-province meetings were held annually in many areas.

In 1876, the first alumni club was organized at Franklin, Indiana. Charters have since been granted to alumni in Canada, Mexico, China, the Philippine Islands, and forty-nine states.

The chapter at the University of the South built the first house owned by Phi Delta Theta in 1884, the year after its establishment.



Minutes From The First Meeting This and other historic documents are kept in the archives at General Headquarters

Fraternity Government

The original plan of government provided that the parent chapter at Miami should be the presiding chapter and should have the right to charter other chapters in Ohio as well as the first chapter in each other State of the Union. The first chapter in each state was granted the right to charter other chapters in the same state.

The presiding chapter was called the Grand Chapter until 1868, when an executive committee was established. It had a president, a secretary, and a varying number of members. In 1872, its powers were enlarged, and a grand banker was added. From 1876 to 1880, it was composed of a president, a secretary, a grand banker, and one member chosen by the national Grand Chapter. Until 1878, the first chapter in each state was the presiding chapter in that area and was called the state Grand Chapter. In 1880, the executive committee was changed to the General Council, composed of a president, a secretary, a treasurer, and a historian, and the Fraternity was divided into provinces. Full executive powers were then conferred on the General Council. In 1881, the Fraternity was incorporated under the laws of Ohio. In 1896, an officer known as the reporter was added to the General Council. The five councilors constituted the board of trustees, which acted as a court of appeals to decide questions of legal concern. In 1922, the offices of secretary and historian were abolished and those two officers became members-at-large of the General Council.

On December 1, 1947, the Fraternity completed and took occupancy of its impressive Memorial Library and General Headquarters Building in Oxford, Ohio. This memorial shrine, built in the tradition of Williamsburg and the tidewater country of Virginia, provides working quarters for an executive vice president and his staff; a spacious assembly room for conferences; an expansive library of more than 4,000 books and periodicals authored by and written about Phis; a room dedicated to the Founders, where items of memorabilia are displayed; and guest rooms to accommodate the officers and other members of the Fraternity from time to time. The memorial building was formally dedicated on September 4, 1948, at the celebration of Phi Delta Theta's centennial.

The Second Founders

During the two decades from 1870 to 1890, the growth of the Fraternity was very rapid, due principally to the efforts of Walter B. Palmer, *Emory-Vanderbilt 1877*, and George Banta, *Franklin-Indiana 1876*, for which they were given the title "Second Founders." George Banta was elected the first president of the General Council at the 1880 Convention. He also served as editor of the fourth and fifth editions of the *Catalogue of Phi Delta Theta*.

Walter B. Palmer was elected president of the General Council in 1896. He was the author of the *History of Phi Delta Theta* as well as the first *Manual of Phi Delta Theta*. He also served as the editor of *The Scroll* from 1883–1884.

It is worth noting that Phi Delta Theta has more chapters which are more than one-hundred years old than any other fraternity. These old and firmly established chapters help explain the great strength of the Fraternity in every section of the United States and Canada.

An International Fraternity

The first fraternity to expand into Canada was Zeta Psi. In 1879, it established a chapter at the University of Toronto. In 1883, Zeta Psi expanded to McGill University in Montréal, Quebec, and four other fraternities followed there, believing Canadian universities to be ripe for the expansion of Greek-letter societies.

In February, 1900, there came to the General Council an application signed by twelve students at McGill University. This overture from Canada

Second Founders



George Banta Sr.



Walter B. Palmer

was a total surprise and a very interesting one. But to extend Phi Delta Theta beyond the United States was a question for the entire Fraternity, and the McGill students were told that their request would be presented at the General Convention in November. Meanwhile, a Phi from Vermont made a visit to McGill and a member of Maine Alpha entered the medical school there. At the November Convention in Louisville, these men recommended granting the charter, and after extended discussion the Convention voted for expansion into Canada. Quebec Alpha was installed April 5, 1902, by Phis from Dartmouth and Vermont. The ceremony took place in the Windsor Hotel with paraphernalia loaned from Dartmouth. It was an international celebration for a now international fraternity. At the installation banquet a toast to the king was followed by one to the president.

Declared *The Scroll*, "The Phi Delta Thetas of McGill are thrice welcome: as fellow Americans, as college men, and as brothers in *The Bond*."

Phi Delta Theta continued to extend its presence in Canada. Canadian representation was extended from coast to coast when the Fraternity entered the University of Alberta, the University of British Columbia, Dalhousie University, and the University of Manitoba in 1930.

The Fraternity Today

Phi Delta Theta now has more than 190 active chapters in forty-two states and six Canadian provinces. The Fraternity has initiated 278,000 men since 1848. More than seventy-four houses that are owned by chartered house corporations have a total value of \$149 million. There are nearly one-hundred recognized alumni clubs



The Semi-Centennial National Convention, Columbus, Ohio, 1898 John Wolfe Lindley and Robert Morrison appear in the center, front

across the United States and Canada.

Phi Delta Theta is one of the foremost fraternities in establishing first chapters on campus. To date, twenty-six campuses have welcomed Phi Delta Theta as the pioneer fraternity, including Wittenberg, Austin, Kentucky Military Institute, Georgetown (Kentucky), Wisconsin, Lawrence, Northwestern, Butler, Franklin, Indiana State, Nebraska, Vanderbilt, Central, Texas, Stanford, South Dakota, Whitman, Alberta, Willamette, Texas Tech, South Florida, Western Maryland, California at San Diego, University of Victoria, Ringling School of Art and Design, McMaster, Ottawa University, and the University of British Columbia, Okanagan.

Phi Delta Theta was the first to establish a day of celebration throughout the Fraternity when the third Wednesday of April was pronounced Alumni Day by the Convention of 1889. Phi Delta Theta was also the first to adopt a pledge pin and the first to publish a pledge manual. The first alumnus recognition button was also created by the Fraternity.

The first chapter of Phi Delta Theta to occupy a house was University of California Berkeley (California Alpha). University of the South (Tennessee Beta) was the first chapter of Phi Delta Theta to own a house and the first fraternity to own a house in the South.

Phi Delta Theta members have occupied every major public office including the presidency and vice presidency of the United States, speakers of the US House of Representatives, US senators and congressmen, state representatives and senators, state governors, and senators in the Canadian House of Commons.



The Old North Dormitory, Circa 1900

The room to the left of the plaque was Wilson's; Morrison occupied the room directly below

Kleberg Emerging Leaders Institute In 1987, the first summer leadership conference, formerly called Leadership College, was held in Oxford, Ohio, with nearly five-hundred undergraduates in attendance. The first Leadership Colleges were held every two years during the off-years of the biennial General Convention. Now, the three-day institute is held every year at Miami University. This institute is comprised of three separate tracks that a member can attend: Kleberg Emerging Leaders Institute, Phikeia Educators College, and the Shaffer Honors College of Leadership. In 2012, the Emerging Leaders Institute was named after brother Tio Kleberg, Texas Tech '69, for his years of service as an exemplary Phi and for his dedication to the leadership development education of the Fraternity.

Every chapter across the United States and Canada sends four or more representatives to participate in educational seminars, chapter meetings, and activities that heighten awareness of the issues that face the Fraternity today. The experience also builds a bond between Phis from different areas of North America. Brothers have an opportunity to discuss topics of local and international concern, learn about leadership techniques and personal development.

Alumni and Greek professionals specializing in a variety of areas serve as faculty for the Kleberg Emerging Leaders Institute.

McKenzie Family Presidents Leadership Conference

The Fraternity and the Phi Delta Theta Foundation created the Presidents Leadership Conference (PLC) to develop leadership skills and train each chapter's newly elected president. The Fraternity held the inaugural PLC in 2000 in St. Louis, Missouri and, it remains a staple in the Fraternity's educational programming efforts. Over three days, PLC participants learn the fundamentals of being a chapter leader, emphasizing leadership, ethics, managing chapter operations and external relations, risk management, and character. In addition, the conference features presentations by the best speakers in the Greek world and breakout team meetings facilitated by volunteer alumni and General Headquarters staff members. In August

2019, Barbara and Michael McKenzie, *Texas Tech* '67, joined the Phi Delta Theta history books when they became the second living donors to make a \$1 million gift to the Foundation, renaming the conference to the McKenzie Family Presidents Leadership Conference (McKenzie).

Founders Day

Robert Morrison's birthday, March 15, was established in 1910 as Founders Day. Many alumni clubs and chapters meet on this date to honor the Founding Fathers and celebrate the occasion with ritualistic exercises.

Silver, Golden, and Diamond Legionnaires Members who have been Phis for twenty-five years are inducted into the Silver Legion. Members who have been Phis for fifty years are honored as Golden Legionnaires. Ceremonies inducting these alumni into the Legions are usually performed at Founders Day celebrations. Each legionnaire is given a pin acknowledging his years of devotion to the Fraternity.

Every five years after becoming a Golden Legionnaire, members are also honored as "Palladians." Palladians receive a pin inscribed with years since initiation: 55, 60, 65, or 70. Members who have been Phis for seventy-five or more years are Diamond Legionnaires.

Diversity and Inclusion

To address the racial equity issues within our society and any diversity and inclusion concerns within Phi Delta Theta, in 2020 the Fraternity formed a Diversity Working Group that focused on two distinct areas: education and programming and policy and communications. Approximately forty undergraduate and alumni volunteers, representing diverse demographic backgrounds and unique perspectives, participated in discussions related to race, equity, and the importance of promoting diversity and inclusion within the Fraternity.

Based on the groups recommendations, the General Council approved the creation of a volunteer position, the Diversity and Inclusion Commissioner and appointed Austin A. Deray, *Mercer '10*, to serve in this capacity. Also, moving forward, all new groups will be referred to as

emerging chapters and initial members of these groups will be referred to as Founders.

The General Council also voted to update the chaplain's role within the chapter's executive structure to now include overseeing the chapter's active engagement with topics of diversity and inclusion (D&I) through providing educational opportunities for chapter members and ensuring that Phi Delta Theta remains inclusive in all aspects of chapter activities.

In 2021, the Phi Delta Theta Foundation began providing \$250,000 in academic scholarships for first-generation new members during the 2021–22 academic year. The scholarships will directly impact the financial hardships of first-generation college students and indirectly lower the economic burden of membership into Phi Delta Theta. First-generation students initiated during the upcoming academic year will automatically be eligible to apply for the scholarships with funding dispensed following the conclusion of

each semester.

In addition to the Foundation's scholarships for first-generation students, continued educational programming that addresses cultural competency and implicit bias will help shape the membership experience for all new and current members. This programming will include online training for the entire chapter while addressing the economic disparity of individual members and increased officer responsibilities for the chapter's chaplain to advocate for diversity and inclusion within the chapter, on campus, and in local communities.

The Fraternity's comprehensive effort will accomplish two important objectives: first, to ensure greater and equitable access to an experience that allows individuals to enhance their personal trajectory through best-in-class leadership programming, mentorship, and community. Second, to broaden the perspective of its members to achieve success in an increasingly diverse and inclusive world.

Questions

- I. What fraternities preceded Phi Delta Theta at Miami?
- 2. What was the Great Snowball Rebellion and what was its importance?
- 3. What fraternities existed at Miami University when Phi Delta Theta was founded?
- 4. Who first suggested the idea of the Fraternity and to whom?
- 5. What is the present name and the old name of the building in which Phi Delta Theta was founded?
- 6. What is *The Bond* and who composed it?
- 7. Who was "the first chosen, first taken, and best beloved?"
- 8. What was the second chapter? The third?
- 9. Who were the "Second Founders?" What did they do?
- 10. How many chapters and members does Phi Delta Theta have today?
- II. What was the first Phi Delta Theta chapter founded in Canada? When was it founded?

Essays

- 1. Give the dates and importance of each of the first four meetings of the Founders.
- 2. Give the names and background of each founder.
- 3. Discuss how the Civil War affected the Fraternity.



V

"It is the spirit of true brotherhood that touches the depths of a man's inner life and wards off sorrows and disappointments, opens the way for the highest services, and furnishes the inspiration for right living."

JOHN WOLFE LINDLEY, MIAMI 1850



The Organization

In the Fraternity's early years, Ohio Alpha, the parent chapter of the Fraternity, granted to the first chapter in each state, governing powers equal to those which the parent chapter itself enjoyed in the state of Ohio. The Alpha chapter in each state, called the State Grand Chapter, was thus given the right to grant charters within the state for establishment of new chapters. The first charter in a state could be granted only by the National Grand Chapter. Ohio Alpha exercised these powers of the National Grand Chapter until 1858 when they passed to Indiana Alpha. Subsequently they were in turn invested in Kentucky Alpha, Illinois Beta, Ohio Alpha, Ohio Delta, and Pennsylvania Alpha.

The first General Convention of the Fraternity was held in Cincinnati in 1851, when delegates from two chapters attended. From 1851 to 1878 inclusively, fifteen General Conventions were held. These conventions had comparatively little power, although the Convention of 1868 created an Executive Committee to supervise the affairs of the Fraternity between Conventions. The Executive Committee sought to harmonize the constitutions of the various chapters so as to bring about uniformity and gradually

build toward a common constitution for the Fraternity. In 1878, the Convention voted on charters for chapters and took this privilege away from the National Grand Chapter.

In many ways the Convention of 1880 was epoch-making and the most important to be held in the history of the Fraternity. The plan of government was overhauled, and the present system of a General Council and provinces was adopted. The State Grand Chapter and National Grand Chapter were abolished, the Executive Committee was discontinued, and the supreme power of the Fraternity was vested in the General Convention. To the General Council was delegated all executive and administrative functions between Conventions. As established by the Convention of 1880, the General Council was made up of four officers, a president, secretary, treasurer, and historian. In 1896, a fifth member of the General Council, known as the reporter, was added.

The General Council was not again changed until 1922 when the offices of secretary and historian were abolished, and two members of the General Council who had previously held those offices were termed members-at-large. The other three members of the General Council, president, treasurer, and reporter, were designated as an Executive Committee of the

Facing page: George Banta Sr., Franklin-Indiana '76, one of the "Second Founders," served as the first president of the General Council from 1880–1882.

General Council and vested with the authority to carry on Council business of a routine nature without the need of the votes of the other two.

In 1880, the chapters of the Fraternity were so few that only four provinces were necessary. The number of provinces was increased to seven in 1884, and now they're at forty-nine.

In 1918, the General Council employed an assistant to look after the growing work of correspondence and to centralize the keeping of records. He was headquartered in the Ohio Alpha Memorial Chapter House. The Convention of 1920 established a central office and created the position of executive secretary to have charge of it. The title was changed to executive vice president in 1972.

The central office of the Fraternity was moved to Detroit in 1923 and stayed there until 1926, when it returned to the birthplace of the Fraternity, Oxford, Ohio. In 1927, a building facing the Miami campus was purchased, but in 1941, this building was replaced with the current memorial building. The executive vice president and his staff maintain their offices in this General Headquarters building, which was dedicated during the celebration of the Centennial of the Fraternity, held September 1–5, 1948.

General Convention

Since 1880, the General Convention has held all supreme and legislative powers of the Fraternity. The Convention, which meets every two years, has four main responsibilities and powers.



Phi Delta Theta General Headquarters and Memorial Library Dedicated in 1948 during the Fraternity's centennial in Oxford, Ohio, this is how the Paul E. Martin Building looks today. A new wing, seen to the left, was added in 1999.

They include:

- Electing the General Council;
- Revoking charters of chapters;
- Providing for the raising and disbursement of revenues:
- Enacting laws for the regulation of the Fraternity, since only the General Convention may amend the Ritual, Constitution, and General Statutes of the Fraternity.

One of the more important decisions a chapter makes is the selection of its delegate to the General Convention, because all formal action taken at the General Convention is the result of democratic voting, and it is typical for chapter delegates to constitute 65 to 75 percent of the total vote. Those with voting privileges at the Convention include:

- Undergraduate chapter delegates;
- Members of the General Council;
- Past Presidents of the General Council;
- Province presidents;
- Survey commissioners;
- The executive vice president and CEO;
- The housing commissioner;
- Other commissioners that the General Council may appoint and;
- Alumni club delegates.

General Fraternity Volunteer Structure
All power and responsibility in Phi Delta Theta
flows from the General Convention through an
extensive volunteer and staff organization which
manages the affairs of the Fraternity on an
ongoing basis. Every facet of this organization
plays some role in supporting the undergraduate
chapters. The following descriptions highlight
the primary responsibilities of each position.

The General Council: The General Convention elects a president and four additional members of the General Council whose responsibility it is to act as the executive and administrative board of the Fraternity, overseeing the affairs of Phi Delta Theta between Conventions. The Council interprets and executes all laws of the Fraternity, making such ordinances and appointments as it may deem necessary to promote the general welfare of Phi Delta Theta.

The Province President: For administrative purposes the chapters of the Fraternity are divided into geographical subdivisions called provinces. Each province is assigned a president who is a Phi Delta Theta alumnus volunteering his service to the Fraternity. The province president is appointed to a two-year term of office by the General Council subject to the approval of the chapters in the respective area. The role of the province president is to serve as a deputy of the General Council in safeguarding the welfare of the Fraternity in the section committed to his care. The province president appoints chapter advisers, assists in the expansion of the Fraternity in his area, and makes visits to each chapter when necessary to work with the chapter officers, encouraging and assisting in the success of individual chapters.

The Survey Commission: The survey commission is composed of alumni volunteers, appointed by the General Council to two-year terms, and responsible for the location and creation of new chapters of the Fraternity. The commissioners investigate inquiries from four-year colleges and universities interested in the Fraternity's expansion to their campuses. In addition, the survey commission actively pursues opportunities to expand the Fraternity to campuses on which Phi Delta Theta would wish to be located. Furthermore, the survey commission provides recommendations of charters to be revoked.

The commission, in conjunction with the Headquarters staff, establishes interest groups and recommends the establishment of emerging chapters and chapters to the General Council.

The housing commission: The housing commission is responsible for coordinating programs through the local housing corporations that promote safe, affordable housing for the chapters. Fire safety, insurance, property care, and risk management are a few of the areas with which the commission deals.

The Phi Delta Theta Foundation: The 1958 General Convention adopted legislation for the establishment of a Phi Delta Theta Foundation to provide for the advancement of learning. The trustees of the Foundation award annual scholarships and fund the educational programs of the Fraternity. Since the beginning

of the scholarship program, more than 4,000 scholarships totaling \$6.2 million have been awarded. The total assets of the Foundation totals more than \$40 million.

The Canadian Foundation: In 2018 the Canadian Foundation celebrated forty-four years since it began in 1974 with the goal of providing scholarships to Phi Delta Theta undergraduates on Canadian campuses. To date the Canadian Foundation has awarded \$360,000 to 315 undergraduates from every Canadian chapter, all thanks to the generosity of Phi Delt alumni living in Canada.

The Frank J. R. Mitchell Fund: At the Convention of 1908, Frank J. R. Mitchell, the editor and manager of *The Scroll*, suggested a plan for life subscriptions which would in time provide adequate support for *The Scroll*. In 1910,

he placed before the Convention a proposal, without precedent in the fraternity world, which called for a plan providing for a life payment of ten dollars for each initiate. The principal of this fund now amounts to more than \$4.9 million. Almost every fraternity and sorority has since adopted the plan of life subscription which Phi Delta Theta gave to the fraternity world.

The Convention of 1938 provided that, in Brother Mitchell's memory, the endowment should thenceforth be named the Frank J. R. Mitchell Scroll Endowment Fund.

Unfortunately, the contributions to the Mitchell Fund stopped in 1981 due to change in tax code and this fund was no longer sufficient alone to continually support the publishing and mailing of a printed *The Scroll* in perpetuity. Therefore, the decision was made to change the

The General Council, 2021–23



Moe Stephens II Southern Indiana '99 President



J. David Almacy Widener '92 Treasurer



Nat J. Love Michigan '80 Reporter



Thomas A. Balzer North Dakota '99 Member-at-Large



Todd M. Nisbet Southern California '87 Member-at-Large

The Roll of the Chapters

- 1. Ohio Alpha: Miami (1848)
- 2. Indiana Alpha: Indiana (1849)
- 3. Kentucky Alpha-Delta: Centre (1850)
- 4. Indiana Beta: Wabash (1850)
- 5. Ohio Gamma Prime: Wittenberg (1852)
- 6. Texas Alpha Prime: Austin (1853)
- Kentucky Beta: KMI (1854)
- Kentucky Gamma: Georgetown (1857)
- 9. Wisconsin Alpha: Wisconsin (1857)
- 10. Wisconsin Beta: Lawrence (1859)
- 11. Illinois Alpha: Northwestern (1859)
- 12. Indiana Gamma: Butler (1859)
- 13. Ohio Beta: Ohio Wesleyan (1860)
- 14. Indiana Delta: Franklin (1860)
- 15. Indiana Epsilon: Hanover (1861)
- 16. Michigan Alpha: Michigan (1864)
- 17. Illinois Beta: Chicago (1865)
- 18. Indiana Zeta: DePauw (1868)
- 19. Ohio Gamma: Ohio (1868)
- 20. Indiana Eta: Indiana State (1869)
- 21. Virginia Alpha: Roanoke (1869) 22. Missouri Alpha: Missouri (1870)
- 23. Illinois Gamma: Monmouth (1871)
- 24. Illinois Delta-Zeta: Knox (1871)
- 25. Georgia Alpha Prime: Oglethorpe (1871)
- 26. Georgia Alpha: Georgia (1871)
- 27. Georgia Beta: Emory (1871)
- 28. Iowa Alpha: Iowa Wesleyan (1871)
- 29. Georgia Gamma: Mercer (1872)
- 30. Ohio Delta: Wooster (1872)
- 31. New York Alpha: Cornell (1872)
- 32. Pennsylvania Alpha: Lafayette (1873)
- 33. California Alpha: California (1873)
- 34. Michigan Beta: Michigan State (1873)
- 35. Virginia Beta: Virginia (1873)
- 36. Virginia Gamma: Randolph-Macon (1874)
- 37. Ohio Epsilon: Akron (1875)
- 38. Nebraska Alpha: Nebraska (1875)
- 39. Virginia Delta: Richmond (1875)
- 40. Pennsylvania Beta: Gettysburg (1875) 41. Pennsylvania Gamma: Washington and Jefferson (1875)
- 42. Tennessee Alpha: Vanderbilt (1876)
- 43. Pennsylvania Eta: Lehigh (1876)
- 44. Missouri Beta Prime: Central Methodist (1876)
- 45. Mississippi Alpha: Mississippi (1877)
- 46. Alabama Alpha: Alabama (1877)
- 47. Virginia Epsilon: Virginia Military Institute (1878)
- 48. Illinois Epsilon: Illinois Wesleyan (1878)
- 49. North Carolina Alpha: Duke (1878)
- 50. Texas Alpha: Trinity (1878)
- 51. Illinois Zeta †: Lombard (1878)
- 52. Alahama Reta: Auburn (1879)
- 53. South Carolina Alpha: Wofford (1879)
- 54. Pennsylvania Delta: Allegheny (1879)
- 55. Vermont Alpha: Vermont (1879)
- 56. Pennsylvania Epsilon: Dickinson (1880) 57. Missouri Beta: Westminster (1880)
- 58. Minnesota Alpha: Minnesota (1881)
- 59. Iowa Beta: Iowa (1882)
- 60. South Carolina Beta: South Carolina (1882)
- 61. Kansas Alpha: Kansas (1882)
- 62. Michigan Gamma: Hillsdale (1882)
- 63. Tennessee Beta: Sewanee (1883)
- 64. Ohio Zeta: Ohio State (1883)
- 65. Texas Beta: Texas (1883)
- 66. Pennsylvania Zeta: Pennsylvania (1883)
- 67. New York Beta: Union (1883)
- 68. New York Gamma: CCNY (1884)

- 69. Maine Alpha: Colby (1884)
- 70. New York Delta: Columbia (1884)
- 71. New Hampshire Alpha: Dartmouth (1884)
- 72. North Carolina Beta: North Carolina (1885)
- 73. Kentucky Delta ‡: Central (1885)
- 74. Massachusetts Alpha: Williams (1886)
- 75. Texas Gamma: Southwestern (1886)
- 76. Alabama Gamma: Southern University (1887)
- 77. New York Epsilon: Syracuse (1887)
- 78. Virginia Zeta: Washington and Lee (1887)
- 79. Massachusetts Beta: Amherst (1888)
- 80. Rhode Island Alpha: Brown (1889)
- 81. Louisiana Alpha: Tulane (1889)
- 82. Missouri Gamma: Washington University (1891)
- 83. California Beta: Stanford (1891)
- 84. Indiana Theta: Purdue (1893)
- 85. Illinois Eta: Illinois (1893)
- 86. Ohio Eta: Case Western Reserve (1896)
- 87. Ohio Theta: Cincinnati (1898)
- 88. Washington Alpha: Washington (1900)
- 89. Kentucky Epsilon: Kentucky (1901)
- 90. Quebec Alpha: McGill (1902)
- 91. Colorado Alpha: Colorado Boulder (1902)
- 92. Georgia Delta: Georgia Tech (1902)
- 93. Pennsylvania Theta: Penn State (1904)
- 94. Ontario Alpha: Toronto (1906)
- 95. South Dakota Alpha: South Dakota (1906)
- 96. Idaho Alpha: Idaho (1908)
- 97. Kansas Beta: Washburn (1910)
- 98. Oregon Alpha: Oregon (1912)
- 99. Colorado Beta: Colorado College (1913)
- 100. Iowa Gamma: Iowa State (1913)
- 101. North Dakota Alpha: North Dakota (1913)
- 102. Ohio Iota: Denison (1914)
- 103. Washington Beta: Whitman (1914)
- 104. Utah Alpha: Utah (1914) 105. Oregon Beta: Oregon State (1918)
- 106. Washington Gamma: Washington State (1918)
- 107. Pennsylvania lota: Pittsburgh (1918)
- 108. New York Zeta: Colgate (1918)
- 109. Oklahoma Alpha: Oklahoma (1918) 110. Pennsylvania Kappa: Swarthmore (1918)
- 111. Montana Alpha: Montana (1920)
- 112. Kansas Gamma: Kansas State (1920)
- 113. Colorado Gamma: Colorado State (1920)
- 114. Arizona Alpha: Arizona (1922)
- 115. Texas Delta: Southern Methodist (1922)
- 116. Florida Alpha: Florida (1924)
- 117. California Gamma: UCLA (1925)
- 118. West Virginia Alpha: West Virginia (1926) 119. North Carolina Gamma: Davidson (1928)
- 120. Alberta Alpha: Alberta (1930)
- 121. Manitoba Alpha: Manitoba (1930)
- 122. British Columbia Alpha: British Columbia (1930)
- 123. Maryland Alpha: Maryland (1930) 124. Nova Scotia Alpha: Dalhousie (1930)
- 125. Massachusetts Gamma: MIT (1932)
- 126. Wyoming Alpha: Wyoming (1934)
- 127. Florida Beta: Rollins (1934) 128. Louisiana Beta: Louisiana State (1938)
- 129. New Mexico Alpha: New Mexico (1946)
- 130. Oklahoma Beta: Oklahoma State (1946)
- 131. Oregon Gamma: Willamette (1946)
- 132. Arkansas Alpha: Arkansas (1948) 133. California Delta: Southern California (1948)
- 134. Ohio Kappa: Bowling Green (1950) 135. Illinois Theta: Lake Forest (1950)
- 136. Florida Gamma: Florida State (1950)

- 137. Washington Delta: Puget Sound (1952)
- 138. Texas Epsilon: Texas Tech (1953)
- 139. Indiana lota: Valparaiso (1954)
- 140. Ohio Lambda: Kent State (1954)
- 141. Florida Delta: Miami (1954)
- 142. California Epsilon: California Davis (1954)
- 143. Texas Zeta: Texas Christian (1955)
- 144. Arizona Beta: Arizona State (1958)
- 145. Kansas Delta: Wichita State (1959)
- 146. Wisconsin Gamma: Ripon (1960)
- 147. Iowa Delta: Drake (1961)
- 148, Ontario Beta: Western (1962)
- 149. Texas Eta: Stephen F. Austin (1962)
- 150. Tennessee Gamma: Tennessee (1963) 151. Minnesota Beta: Minnesota State, Mankato (1964)
- 152. Texas Theta: West Texas A&M (1964)
- 153. Kentucky Zeta: Kentucky Wesleyan (1964)
- 154. Michigan Delta: Kettering (1964)
- 155. Texas Iota: Lamar (1965)
- 156. Kentucky Eta: Western Kentucky (1966)
- 157. Ohio Mu: Ashland (1966)
- 158. Nebraska Beta: Nebraska at Kearney (1966)
- 159. California Zeta: CSUN (1966)
- 160. Florida Epsilon: South Florida (1967)
- 161. California Eta: Santa Barbara (1967)
- 162. Louisiana Gamma: Southwestern Louisiana (1968)
- 163. Montana Beta: Montana State (1968)
- 164. Florida Zeta: Jacksonville (1968) 165. Texas Kappa: Texas at Arlington (1968)
- 166. Kansas Epsilon: Emporia State (1968)
- 167. Kentucky Theta: Eastern Kentucky (1969)
- 168. Tennessee Delta: Tennessee Tech (1969)
- 169. Indiana Kappa: Ball State (1969)
- 170. South Carolina Gamma: Clemson (1970) 171. Alberta Beta: Calgary (1970)
- 172. Georgia Epsilon: Georgia Southern (1971)
- 173. Maryland Beta: McDaniel (1971)
- 174. Oklahoma Gamma: SW Oklahoma State (1971)
- 175. Nevada Alpha: Nevada at Reno (1972)
- 176. Virginia Eta: Virginia Tech (1972)
- 177. Florida Eta: West Florida (1973)
- 178. Ohio Nu: Youngstown State (1973) 179. Georgia Zeta: Georgia College (1975)
- 180. California Theta: UCI (1975)
- 181. Texas Lambda: Baylor (1977)
- 182. California Iota: San Jose State (1978) 183. Louisiana Delta: LSU at Shreveport (1979)
- 184. Florida Theta: Tampa (1979)
- 185. Texas Mu: Texas State (1980)
- 186. Florida lota: Central Florida (1981) 187. California Kappa: UC San Diego (1982)
- 188. Oregon Delta: Oregon Tech (1982)
- 189. New Hampshire Beta: Southern New Hampshire (1983)
- 190. Missouri Delta: Saint Louis (1983)
- 191. Michigan Epsilon: Northwood (1983)
- 192. Pennsylvania Lambda: IUP (1984) 193. Missouri Epsilon: Missouri State (1985)
- 194. Pennsylvania Mu: Widener (1985) 195. Texas Nu: Texas A&M (1985)
- 196. New York Eta: RIT (1986)
- 197. California Lambda: University of the Pacific (1986)
- 198. Indiana Lambda: Southern Indiana (1986) 199. California Mu: UCR (1987)
- 200. West Virginia Beta: Marshall (1987)
- 201. California Nu: California Polytechnic (1987) 202. Florida Kappa: Florida International (1988)
- 203. Pennsylvania Nu: West Chester (1988) 204. British Columbia Beta: Victoria (1988)

205. California Xi: Chico State (1988)

206. New Jersey Alpha: Rutgers (1988)

207. North Carolina Delta: NC State (1988)

208. Wisconsin Delta: Marquette (1988)

209. California Omicron: Sacramento State (1988)

210. California Pi: San Diego State (1989)

211. Texas Xi: UTA (1990)

212. Ontario Gamma: McMaster (1990)

213. Massachusetts Delta: Bentley (1990)

214. Ontario Delta: York (1990)

215. New York Theta: SUNY Oneonta (1990)

216. Washington Epsilon: Eastern Washington (1991)

217. Nevada Beta: UNLV (1991)

218. Oklahoma Delta: Cameron (1991)

219. Texas Omicron: North Texas (1991)

220. Mississippi Beta: Mississippi State (1991)

221. Oregon Epsilon: Portland State (1991)

222. New York Iota: SUNY Buffalo (1991)

223, Texas Pi: Sam Houston State (1992)

224. Missouri Zeta: SE Missouri State (1992)

225. Maryland Gamma: Washington (1992)

226. Ontario Epsilon: Carleton (1992)

227. Tennessee Epsilon: UT-Chattanooga (1993)

228. Florida Lambda: Ringling (1993)

229. Virginia Theta: Lynchburg (1994)

230. Delaware Alpha: Delaware (1994)

231. Missouri Eta: Missouri Western State (1994)

232. Pennsylvania Xi: Clarion (1994)

233. Illinois Iota: Eastern Illinois (1994)

234. Ontario Zeta: Brock (1995)

235. Kansas Zeta: Southwestern (1995)

236. California Rho: LaVerne (1995)

237. Arizona Gamma: Northern Arizona (1995)

238. California Sigma: Sonoma State (1997)

239. Nebraska Gamma: Creighton (1997)

240. Pennsylvania Omicron: Shippensburg (1999)

241. Florida Mu: Embry-Riddle (1999)

242. Tennessee Zeta: Belmont (1999)

243. Texas Rho: TAMU-CC (1999)

244. Pennsylvania Pi: Robert Morris (2001)

245. Kansas Eta: K-State (2002)

246. Connecticut Alpha: Central Connecticut State (2002)

247. Wisconsin Epsilon: St. Norbert (2003)

248. Texas Sigma: Schreiner (2003)

249. California Tau: Stanislaus State (2003)

250. Missouri Theta: Northwest Missouri State (2005)

251. Connecticut Beta: Hartford (2005)

252. Texas Tau: UTEP (2006)

253. Kentucky Iota: Louisville (2007)

254. Maryland Delta: John Hopkins (2009)

255. California Upsilon: Fresno State (2010)

256. Florida Nu: Florida Atlantic (2011)

257, New York Kappa: Hofstra (2011)

258. New Jersey Beta: Princeton (2011) 259. Massachusetts Epsilon: Northeastern (2012)

260. New Mexico Beta: New Mexico State (2012)

261. Pennsylvania Rho: Carnegie Mellon (2013)

262. Tennessee Eta: MTSU (2013) 263. Ohio Xi: Otterbein (2014)

264. California Phi: Chapman (2014)

265. California Chi: San Francisco (2014)

266. Indiana Mu: IUPUI (2015)

267. North Carolina Epsilon: UNC Charlotte (2015)

268. North Carolina Zeta: Campbell (2015)

269. West Virginia Gamma: West Liberty (2015)

270. Missouri lota: Lindenwood (2015)

271. Florida Xi: Florida Gulf Coast (2015)

272. California Psi: Loyola Marymount (2015)

273. New York Lambda: St. John's 2016)

274. Connecticut Gamma: Connecticut (2016)

275. Michigan Zeta: Central Michigan (2016)

276. Texas Upsilon: UT Dallas (2017)

277. Georgia Eta: West Georgia (2017) 278. New Jersey Gamma: Seton Hall (2017)

279. District of Columbia Alpha: GW (2018)

280. Florida Omicron: Nova Southeastern (2018)

281. Virginia Iota: Old Dominion (2018) 282. New Jersey Delta: Stockton (2019)

283. Georgia Theta: Augusta (2019)

284. Pennsylvania Sigma: Millersville (2019)

285, Wisconsin Zeta: UW-Whitewater (2019)

286. Kansas Theta: Ottawa (2020)

287. Georgia lota: North Georgia (2020)

288. California Omega: Santa Clara (2021)

289. Virginia Kappa: Radford (2021)

290. Arkansas Beta: Arkansas State (2021)

291. New Jersey Epsilon: Montclair State (2021)

292. North Dakota Beta: NDSU (2021)

293. British Columbia Gamma: UBC Okanagan (2021)



The Convention Hall The 1948 Centennial Convention in Oxford, Ohio. Delegates are seated by province. Members of the General Council are seated behind the speakers' platform.

delivery method of the lifetime subscription to be electronic. This also cut down on the Fraternity's overall use of paper and helped address the ever-rising production, printing, and postage costs. Now funds from both the Mitchell Fund and the True Blue Society support *The Scroll, The Scroll* Archive and the *The Scroll Extra*.

The Walter B. Palmer Foundation: Finding that the endowment idea was sound, the General Council thought it appropriate to establish in 1922 an endowment in honor of Walter B. Palmer who had devoted his life to Fraternity service. The fund is known as the Walter B. Palmer Foundation. The principal is used for investment loans to assist chapter house corporations in purchasing, constructing, or refurnishing chapter houses. The Walter B. Palmer fund has more than \$8.6 million in assets.

The David D. Banta Endowment Fund: The establishment of an endowment fund designed to support the David D. Banta Memorial Library located in the General Headquarters building became a reality through the generosity and personal direction of George Banta Jr., Wabash '14, Past President of the General Council. The fund was officially established in December of 1955.

Income from the fund is used for the operation and maintenance of the Library dedicated to the memory of David D. Banta, *Indiana 1855*, one of the first seventy-five men initiated into the Fraternity and the first of five generations of Banta Phis. This fund was merged with the Phi Delta Theta Foundation in 1984.

LiveLikeLou Foundation

In 2017, Phi Delta Theta took a significant step to broaden its reach and deepen its impact on the fight against Amyotrophic Lateral Sclerosis (ALS), the devastating disease named for Brother Lou Gehrig through the launch of The LiveLikeLou Foundation, a stand-alone 501C3 not-for-profit entity with a national scope. Neil and Suzanne Alexander originally established LiveLikeLou in 2011 as a grassroots fund within The Pittsburgh Foundation when Neil, a University of Pittsburgh Phi Delt, was diagnosed with ALS. Phi Delta Theta encourages

its members and chapters to support the mission of The LiveLikeLou Foundation through their philanthropic activities.

True Blue Society

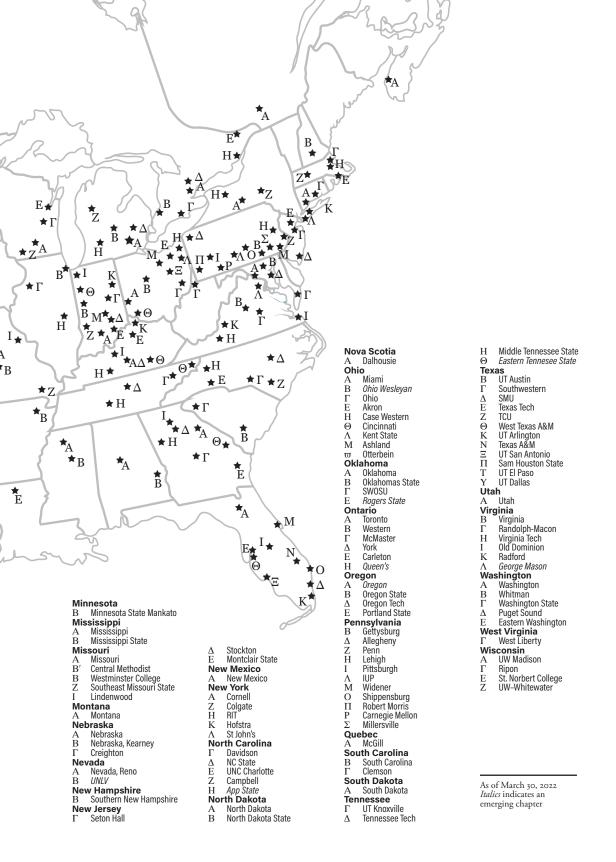
As there exists a significant volunteer and staff structure to oversee the operations of the International Fraternity, so too exists a group of alumni organized to oversee operations of the Fraternity's interests on a local level. These local alumni organize to maintain chapter houses and keep the brotherhood alive well beyond the undergraduate years.

In order to help accomplish this feat, in 2008, the True Blue Society was created to provide resources for Fraternity volunteers, general alumni, and *The Scroll*. The True Blue Society operates very similarly to an alumni loyalty association at your college or university. Alumni who wish to help support the Fraternity's alumni programming can become a True Blue Phi for a one-time membership fee. In addition to knowing that they are helping their Fraternity, members also receive a number of other membership benefits. True Blue Society membership is not limited to alumni members. Phis of any age can join. For more information about the True Blue Society visit www.truebluesociety.org.

Thanks to the support of the True Blue Society, local volunteers are properly supported through the efforts of the General Headquarters staff as well as through online educational training and their attendance of conferences and the General Convention. Additionally, True Blue funds are used to help market and promote alumni events and volunteer openings to local alumni. They also pay for the recognition of those alumni who have joined the Cornerstone Club, a group of alumni who have generously contributed to the local bricks and mortar campaigns.

Local Alumni Volunteer Structure Chapter Advisory Board: Commonly referred to as the "backbone of all successful chapters," the chapter advisory board chairman is appointed by the province president to serve a two-year term. This alumnus appoints additional board members to coach, mentor, and advise a chapter





and its officers and members to maintain the high standards of Phi Delta Theta.

The chapter advisory board (CAB) commonly includes a chapter advisory board chairman, a financial adviser, a Phikeia educator, a recruitment adviser, a risk management adviser, academic adviser, faculty adviser and an alumni relations adviser. The individuals making up the CAB usually meet once a month independently of the chapter and spend the majority of their individual time working with the specific chapter officer that matches their responsibilities. This is accomplished by attending chapter and executive meetings, and through individual meetings.

Alumni Clubs: Alumni clubs are associations with the purpose of fostering loyalty to the Fraternity among members who are no longer in college. They are established by the authority of the General Council in localities where a

sufficient number of alumni members reside, upon submission of a petition signed by not less than ten members. Alumni clubs must meet three times per year with one Founders Day celebration. Every alumni club that has conducted regularly scheduled meetings during the academic-year preceding a General Convention, and has been officially recognized by the General Council, may elect a delegate to the General Convention who may be entitled to vote.

House Corporations: The house corporation of a chapter is made up of dedicated Phis who are elected as volunteer trustees of a nonprofit corporation formed to own and operate a chapter house for a Phi Delta Theta chapter. The house corporation is organized and incorporated under the laws of the respective state or province and serves as the legal entity which holds title



Lou Gehrig, *Columbia '25*The LiveLikeLou Foundation was named for baseball legend and Columbia University Phi Delt Lou Gehrig and founded by Brother Neil Alexander who died from ALS in 2015

to any property owned. The house corporation board of directors acts as the landlord of the chapter house. It also holds responsibility for the upkeep and maintenance of the chapter house, payment of mortgages and property taxes, and the building of a reserve fund to insulate the corporation from future financial hardship. The house corporation is the entity to which the Walter B. Palmer Foundation can make loans for the renovation or building of a chapter facility.

General Headquarters

The General Headquarters of the Fraternity is located in Oxford, Ohio, and is under the direction of the executive vice president and CEO. He acts as the secretary to the General Council, prepares and distributes supplies among the chapters and emerging chapters of the Fraternity, collects all dues and special

assessments, keeps account of all receipts and disbursements, visits active chapters and alumni clubs, acts as business manager of the Fraternity publications, and performs such other duties as the General Council may direct.

The Headquarters staff, through the guidance of the executive vice president and CEO, is charged with the day-to-day administration and affairs of the Fraternity. The staff members serve as liaisons between the General Fraternity and its chapters and emerging chapters.

The senior vice president of growth, engagement and philanthropy is tasked with overseeing the growth and communications strategies of the Phi Delta Theta strategic plan, *Phi Delt 2030*, as well as the Iron Phi program.

The senior vice president of membership development and support assists the membership development, chapter services, health and safety,

Chief Executives



Arthur R. Priest

DePauw 1891

Executive Secretary,

1923–37



Paul C. Beam *Indiana-Illinois* '25 Executive Secretary, 1937–55



Robert J. Miller New Mexico '50 Executive Vice President,† 1955–91



Robert A. Biggs *Georgia Southern '76* Executive Vice President and CEO, 1991–2020



Sean S. Wagner
Widener '02
Executive Vice President
and CEO, 2020–present

[†] The title of the chief executive changed in 1971 to executive vice president

and housing functions at GHQ.

The senior vice president of finance is responsible for providing leadership and management of the Fraternity's finance operations, fiscal goals, and General Headquarter's human resources activities.

The director of systems and analytics is tasked with leading all technology and analytic products and initiatives deployed by the fraternity and foundation. This includes strategic outcomes as outlined in *Phi Delt 2030*. Further, this position will oversee all data collection and analysis efforts for the fraternity and foundation and lead high-level oversight of event planning.

The director of education is tasked with overseeing all educational strategies, and programming inclusive of PDT U online education, conference curriculum, Phikeia education, risk prevention, and Pursuit of Greatness member development experience.

The director of volunteer support is tasked with leading all alumni placement, retention, support, and educational initiatives to meet the heightened needs of Phi Delta Theta's chapters today. This role works closely with the member development and support team.

The director of talent acquisition is tasked with leading the growth team of the General Fraternity and oversees all activities and services involved with the expansion team, undergraduate recruitment support, the acquisition of volunteer and staff talent, and alumni mentorship programs.

The director of chapter support is tasked with executing *Phi Delt 2030* support strategies that build a strong chapter and alumni support structure to improve operations and promote health and safety practices. This role also acts as a liaison with college and university officials in an effort to advocate and ensure compliance of Fraternity values and policies.

The LiveLikeLou Foundation executive director reports to the Fraternity's chief executive officer. Tasks include expanding the impact of our ALS family and ALS research programs by developing new funding sources and strategic partnerships to Leave ALS Better Than We Found It. Other goals include supporting board and volunteer committees devoted to the cause of ALS, optimizing the philanthropic

collaboration, marketing network, and administrative support of the Phi Delta Theta Fraternity, and lastly, enhancing the visibility of LiveLikeLou and building new communities of support.

The director of housing and facilities oversees the housing related strategies of Phi Delta Theta Fraternity outlined in its strategic plan *Phi Delt 2030*. The overriding mission of this position is to drive Phi Delta Theta's housing stock into the top quartile of all fraternity housing by the establishment and ongoing support of resources that enable effective facility management and fundraising. He also served as the secretary of the Walter B, Palmer Foundation.

The chapter support coordinators assists a territory of chapters/emerging chapters in the local implementation of strategies that support *Phi Delt 2030*, specifically around improving chapter/emerging chapter operations and the health and safety of undergraduate members. Duties include, but are not limited to, assisting with general chapter operations, finances, recruitment, chapter/member accountability, and new member education.

Recruitment specialists are the sales and business development workforce of the Fraternity's General Headquarters. This role is responsible for the preparation and execution of establishing new or re-emerging Phi Delt chapters and the support of growth in existing chapters. Responsibilities include pre-project preparation, on-campus and virtual recruitment of founders and alumni advisers, and establishing a baseline for operations through emerging chapter education. Recruitment specialists also play a critical role in recruitment education by coaching recruitment chairmen at existing chapters.

The General Headquarters is also the location of the Foundation staff, which consists of eight full-time staff members.

General Headquarters is the vital, active center where the business of the Fraternity is transacted. However, it is more than that; through its constant contact with the undergraduate members and alumni, it keeps fresh and current those intangible, spiritual values that are the heart of Phi Delta Theta.

Laws of the Fraternity

The supreme governing document of the Fraternity is *The Bond of Phi Delta Theta*, the original document drafted by Robert Morrison and John McMillan Wilson at the Fraternity's founding. Every Phi must sign *The Bond* upon initiation, and every initiate is bound by its precepts. *The Bond* is unalterable, and violation of its cannons is grounds for expulsion from the Fraternity.

Although no laws of the Fraternity may be passed that violate the integrity of *The Bond*, the General Convention has the power to create laws to govern the administration and organization of the Fraternity. The laws that make up the Constitution and General Statutes of Phi Delta Theta are called *The Code*.

Chapters, alumni clubs, general officers, and even General Council members are bound by the laws of the Fraternity that make up *The Code*. *The Code* addresses procedure for expansion of the Fraternity, discipline of members and chapters, election of the General Council, membership, and the descriptions of the general officer positions. A complete copy of *The Code* is provided at the back of this manual and should be read by all members of the Fraternity.

Initiated members may be expelled for financial reasons, conduct unworthy of a Phi, or violations of *The Bond* or *The Code* only after a two-thirds vote of the chapter or a four-fifths vote of the General Council. Initiates may resign from membership only after a four-fifths vote of approval from the General Council.

Chapters may be disciplined by the General Council or province president with probationary measures or escrow, which is a temporary suspension of the charter until certain terms are met. Only the General Council may suspend a charter, which may result in the closure of chapter facilities and suspension or expulsion of members. The Fraternity may reorganize suspended chapters with new members and reinstate the charter when the new organization becomes able to sustain and govern itself.

Only an act of the General Convention may revoke a charter. A three-fourths vote is required to do so. If the chapter is reestablished, the new Founders are listed on the charter, and the issued Bond numbers continue on from the last previously assigned Bond number.

Changes to the Constitution may only be made by a three-fourths vote of two consecutive General Conventions. Changes to the General Statutes may be made only with a three-fourths vote at a single Convention.

Admission of New Chapters

When a group of students at a college or university petitions for establishment of a Phi Delta Theta chapter, the matter is referred to the survey commission, a standing committee of not fewer than three members which includes a Past President of the General Council and the executive vice president who serves as an ex officio member. The survey commission conducts a careful examination of the institution to determine, first, whether the welfare of the Fraternity would be served by a chapter so located and, second, whether the petitioning group would be likely to represent Phi Delta Theta creditably.

An institution may also be approved for the establishment of a emerging chapter by the unanimous vote of the members of the General Council, the unanimous vote of the members of the survey commission, and with the approval of the province president in whose province the institution is located. This action enables the Fraternity to proceed with the development of a emerging chapter with the purpose of eventual chartering. If a local fraternity is already in existence, arrangements may be made to declare it a emerging chapter. Otherwise, students, working with local alumni and General Headquarters staff, endeavor to establish an interest group which may then become a emerging chapter. After the emerging chapter satisfies the standards of operation established by the General Council, a charter will be granted upon approval by three-fourths of the chapters in the province in which the institution is located and the approval of the president of the province and the General Council.

Through substantial and well-planned growth, the Fraternity extends today over the wide reaches of the United States and Canada.

Conferences

Phi Delta Theta has a distinguished history of setting the standard among fraternities in leadership and character development that dates back to our founding in 1848. The legacy of this tradition of excellence is embodied in the Fraternity's educational programming—The Leadership and Ethics Academy.

The Leadership and Ethics Academy encompasses Phi Delta Theta's two flagship leadership conferences, the McKenzie Family Presidents Leadership Conference and the Kleberg Emerging Leaders Institute, as well as the biennial General Convention and numerous other conferences and programs that constitute the Fraternity's comprehensive efforts to provide the best possible education and leadership training for undergraduates and alumni volunteers as set forth in the *Phi Delt 2020* strategic plan.

Kleberg Emerging Leaders Institute: The Kleberg Emerging Leaders Institute (Kleberg) was created to developing strong leadership skills from the beginning of one's membership. By bringing together the up and coming freshman and sophomore leaders from our chapters each summer at Miami University, Kleberg creates a Phi Delt learning laboratory, where one is able to learn leadership skills from his peers and distinguished alumni.

Phikeia Educators College: The Fraternity and the Phi Delta Theta Foundation are committed to having the premier new member development experience in the fraternity community so as to cultivate the dedication, connection, and drive to become the greatest version of oneself. The Phikeia Educators College was created to meet that vision. The goal of the Phikeia Educators College is to increase the level of learning that occurs during Phikeia education, and to connect Phikeia Educators with engaging content focused on mastery and performance that will form the foundation for all chapter Phikeia programs.

Shaffer Honors College of Leadership: The Shaffer Honors College of Leadership is designed to offer an in-depth exploration into an individual's leadership style, valuable lessons in constructive disruption and innovation, and an intense focus on effective teams and

ethical leadership. This stand-alone experience is hosted in conjunction with the Kleberg Emerging Leaders Institute in mother Oxford each summer.

McKenzie Family Presidents Leadership Conference: The Fraternity and the Phi Delta Theta Foundation created the Presidents Leadership Conference to develop leadership skills and provide training for each chapter's newly elected president. Over three days, McKenzie Family Presidents Leadership Conference participants learn the fundamentals of being a chapter leader, with emphasis on leadership, ethics, managing chapter operations and external relations, risk management, and character.

Province Retreats: Brings together undergraduates and alumni volunteers within the Fraternity's provinces to receive shared education that covers important fraternal topics of the day. The goal of the province retreats is create camaraderie, support, and learning opportunities for chapters of Phi Delta Theta within each province. The retreats are led by the Fraternity's province presidents and are supported by the General Headquarters staff.

House Corporation Summit: Through its strategic plan, Phi Delt 2030, Phi Delta Theta is committed to providing quarterly educational touchpoints for house corporation members and execute bi-annual House Corporation Summits, beginning 2021 and ongoing. Topics covered at the House Corporation Summit include property management, risk management, alumni relations and fundraising, maintaining tax and incorporated status, house directors, and much more.

General Officers Conference: Volunteerism is at the heart of Phi Delta Theta, and the Fraternity's General Officers play a large role in the organization's success. Every two years, Phi Delta Theta's General Officers gather at the General Officers Conference (GOC) to discuss the health and well-being of the Fraternity. Education and discussion is the bedrock of the GOC.

Questions

- 1. How was the Fraternity governed before 1880?
- 2. What changes occurred at the Convention of 1880?
- 3. What are the powers of the Convention? Who can vote at the Convention?
- 4. What are the powers and responsibilities of the General Council? How are they elected?
- 5. Who are the current members of the General Council?
- 6. What powers are reserved to the local chapter?
- 7. What is the function of the chapter adviser?
- 8. Where is the General Headquarters located? What are its functions?
- 9. Who is the current executive vice president? What are his duties?
- 10. What is the Phi Delta Theta Foundation?
- 11. What is the Frank J. R. Mitchell Fund?
- 12. What is the Walter B. Palmer Fund?
- 13. What is The LiveLikeLou Foundation?
- 14. What is an alumni club?
- 15. What is the True Blue Society?

Essays

- 1. Describe the process by which a group obtains a charter.
- 2. What is the value and significance of belonging to an international brotherhood?



VI

"You must guard against elation. Do not look at the past as a thing that should be satisfying; look at it only as something in general that was well done. Thank God for it, but go and do something better."

ROBERT MORRISON, MIAMI 1849



The Chapter

ANY CHAPTERS COMPRISE the realm of Phi Delta Theta. Each is a semi-autonomous unit of the entire General Fraternity, one part of the whole. Yet each chapter has its own character, its own traditions, and its own sense of purpose. Thus, it would seem that the chapters are very diverse, and to a certain extent they are. Each individual unit, however, has the same primary purpose: to bring the Phi Delta Theta experience to each respective campus.

That purpose of the Fraternity is to promote the high principles which constituted the foundation of the organization, declared in *The Bond of Phi Delta Theta*. These principles, so eloquently penned by Robert Morrison and John McMillan Wilson, predicate an organized brotherhood in which members support each other in daily life.

Indeed, the six Founders of Phi Delta Theta were visionaries. Through *The Bond*, they outlined ideals practical to the individual and to the chapter. They can be applied in a variety of areas of chapter life. With these ideals in mind, it is easier to further define exactly what a chapter is.

The chapter, first and foremost, is a

family. Like a family, the brothers participate in activities allowing them to work, live, and socialize together. It is an environment conducive to the development of long-lasting ties, the sharing of similar aspirations, and the fostering of concern for others.

In another frame, the chapter is also a classroom. In this setting, members learn a great deal including management ideas, event-planning strategies, important social skills, and perspectives on topics of interest on all college campuses. A college education is not merely learning from textbooks or lectures, and the Fraternity provides this important education outside the standard curriculum.

The chapter is also a democracy. Group decision-making and management are part of the fraternity experience. Brothers participate in the election of chapter leaders and vote on the various policies and activities of the organization. By working together in a democratic society, members learn valuable organization and leadership skills.

The Phi Delta Theta chapter is also a business. The members develop and approve budgets, receive and disperse money, procure various services and products, and follow general accounting practices with monthly and annual financial statements. Through this process, the

Facing page: Phis gather at Miami University during the 2017 Kleberg Emerging Leaders Institute. The three-day institute is held each year during the summer months in Oxford, Ohio. brothers and Phikeias learn the importance of sound fiscal planning and financial management.

In the final analysis, the chapter represents an opportunity. It provides the chance for members to grow and develop as leaders, to build lifelong friendships, encourages good scholarship performance and teaches the individual responsibility to a larger group.

Activities of the Chapter

The undergraduate chapter is involved in numerous activities which are educational to the members, essential to the chapter's existence and exciting for the participants. Although each individual chapter adds its own style and enthusiasm to these activities, every chapter participates in them. Listed below are a few of these activities.

Membership Recruitment

The process by which the Fraternity chapter acquires new members is commonly known as "recruitment." There is a constant need to identify prospective members in order to continue the existence and function of the chapter. Every member must do his part to help in this vitally important process. Together the members of the chapter set goals regarding the size of the incoming Phikeia class and the type of men that should be recruited. Most chapters also require a vote of the entire membership to determine who may receive an invitation to join the chapter.

Successful membership recruitment requires the involvement of each individual of the chapter. Although recruitment activities are often planned by the recruitment chairman and his committee, each brother must



The Kansas Delta Chapter House at Wichita State University

THE CHAPTER

become involved in the process. Membership recruitment is a year-long process of making new acquaintances and friends and through this process, to determine who will be a part of the brotherhood. The Fraternity provides recruitment assistance to chapters through a number of programs and resources including coaching, programming at all conferences, digital marketing and branding, online education and volunteer support.

Diversity should be a central theme to any membership recruitment program. In order to ensure that a chapter is inviting the strongest new member candidates to the Phikeia program, members of the chapter should include intentional efforts to build connections with potential new members of diverse populations. A focus on diversity in recruitment leads to diversity in chapter membership. A diverse

membership creates a chapter environment filled with varying backgrounds and provides members with the opportunity to learn and grow from different perspectives and experiences.

Phikeia Education

The Phikeia education program is an eight-week program that seeks to provide a positive new member program that assimilates new members into the chapter. The Phikeia education program contains online modules that each Phikeia are to complete before initiation as outlined in the Fraternity's Minimum Standards and Expectations Policy. These online models are roughly twenty-five to thirty minutes and consist of the following values-driven topics. These modules can be accessed in the Ihlenfeld University for Online Education (PDT U) within MyPhiDelt.



The North Dakota Alpha Chapter House at the University of North Dakota

The program places an emphasis on the individual and avoids traditional rights-of-passage activities. The chapter attempts to create a program whereby concepts such as pride, acceptance, understanding, self-respect and confidence motivate the Phikeias to succeed. This is perhaps one of the most important processes in the chapter.

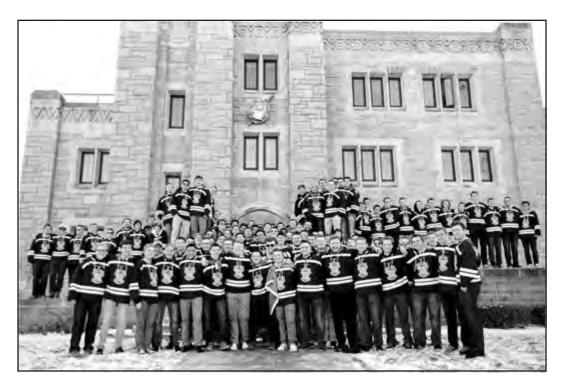
As in the recruitment process, responsibility for the success of the Phikeia education program falls upon each member of the chapter. Brothers are expected to set a good example for Phikeias to follow and participate in some of the activities involving the Phikeia class. Phikeias should be drawn into the activities of the entire chapter through encouragement by the brothers to participate in athletics, in the social life of the chapter, and in the committee system as well as the other programs of the Fraternity.

The Phikeias are expected to learn about the operations, history, and ideals of Phi Delta Theta during the Phikeia education program.

Scholarship

Because Sound Learning is one of the three Cardinal Principles of Phi Delta Theta, scholarship is encouraged and emphasized in each chapter of the Fraternity. Education is the primary reason students are enrolled in college, and the chapter must help its members in their efforts to improve their scholastic performance.

Most chapters have a scholarship program that assists the members and Phikeias with the rigors of the college curriculum. This program generally consists of minimum grade point requirements for the good standing of the members, study hall, quiet hours in the chapter house, awards and incentives for



Activities of the Chapter Members of Indiana Gamma in front of chapter house at Butler

scholastic achievement, test files and a tutor system. The General Council maintains a set of minimum standards and expectations. One of these standards is the minimum GPA of a chapter each term must be a 2.75/4.0 scale. A chapter house may also provide a library or study room for the members. The end result is a an environment which is conducive to scholastic excellence.

Alumni Relations

Membership in Phi Delta Theta extends well beyond the years in college. Consequently, each chapter develops an alumni relations program as a means to maintain the interests and involvement of its alumni. The Fraternity understands that behind every great chapter are great alumni. It is in the chapter's best interest to cultivate the support and enthusiasm of its alumni.

The chapter's alumni relations program develops the relationship between alumni and the undergraduate chapter. Chapters publish quarterly newsletters describing the chapter's affairs and alumni news.

Community Service and Philanthropy Each chapter of the Fraternity conducts a program of community service and philanthropy. By engaging in activities that help the community, the chapter promotes not only itself, but the General Fraternity as well. Chapters organize a variety of events that help community service organizations or raise money for community charities. Phi Delta Theta supports The LiveLikeLou Foundation and encourages its members and chapters to join the fight against Lou Gehrig's disease. Besides chapter philanthropic events that support The LiveLikeLou Foundation, individual Phis can help fight ALS by becoming an Iron Phi, a program that encourages brothers to raise \$1,000 and complete an athletic event.

A good program of community service requires the involvement of all of the members of the chapter. Much effort goes into planning and publicizing events, spending numerous hours on a community service project and generating funds for a philanthropic cause. When the project is complete, members

experience a rewarding feeling and a sense of accomplishment that comes only from helping others.

Ritual

The performance of the Phi Delta Theta ritual at weekly chapter meetings serves to reaffirm each individual member's commitment to the vows taken at the time of initiation. The ritual aids in the development of integrity and strong moral character in the members. It teaches the true meaning of the Fraternity and maintains a common bond between every brother in the International Fraternity. The weekly practice of the ritual is one thing every member has in common.

The ritual of Phi Delta Theta is something in which each member takes great pride. It reinforces each member's understanding of the ideals of the Fraternity and generates an enthusiasm within the brotherhood. The careful and thoughtful practice of the ritual by the brothers helps ensure the honor of the Phi Delta Theta membership.

Chapter Organization

Every group or organization needs an internal management structure in order to exist with any sense of order or efficiency. This was true for the first Phi Delta Theta chapter at Miami University. Indeed, during the very first meeting on December 26, 1848, temporary officers and a committee were established. The committee was to report on the adoption of an appropriate motto, bond, and constitution. A meeting on December 28 was held to further discuss these items. Finally on December 30, 1848, the Immortal Six adopted and accepted the motto created by Robert Morrison, The Bond which was written by Morrison and John McMillan Wilson, and the Constitution. The meeting also served to formally elect officers. Wilson was elected president, Robert Thompson Drake was elected secretary, and Morrison was elected warden. A committee was appointed to prepare bylaws for the group.

From the very beginning of the Fraternity, the Founders used a basic organizational structure within the chapter which included bylaws, officers, committees, and regular chapter

meetings. Over the years, many things have changed in the Fraternity, but the concept of meetings, officers, committees, and bylaws as the foundation of chapter organization has remained constant and exists in each chapter today.

Bylaws

Each chapter of the Fraternity adopts its own bylaws. This is usually the first item of business as a new chapter is being formed. Just as the Constitution and General Statutes serve to define and direct the actions of the General Fraternity, a chapter's bylaws outline the policies and regulations of the respective chapter. It should be noted that nothing in a chapter's bylaws can supersede the provisions of *The Bond* or the Constitution and General Statutes of Phi Delta Theta.

Typically, chapter bylaws are very similar. The bylaws begin with the chapter constitution, outlining a statement of policy of the chapter, stating the mission of the chapter, and declaring the purpose of the bylaws and how they may be amended. These policies should also consist of a declaration by the chapter to support the International Fraternity's position on a zero tolerance for hazing, alcohol-free housing, and policies on risk management.

Other areas addressed in the bylaws include powers and policies of chapter meetings, the officer election process, duties of officers, the chapter committee structure, membership selection process, financial responsibilities and the chapter's judicial mechanism. Additional topics such as membership expectations, initiation requirements, and commissary



Membership Recruitment Indiana Theta's bid day at Purdue

programs may be covered at the discretion of each chapter.

The bylaws serve as an organizational guide. They should be detailed and specific. They should outline the chapter's rules and processes. Therefore, it is important that the bylaws be followed by the chapter. They are an important part of the democratic process of the organization, likened to a country's national constitution. It is required that each brother and Phikeia receive a copy of the bylaws so he may become familiar with them and abide by their provisions.

Officers of the Chapter

The roster of chapter officers has increased significantly since the first officer election on December 30, 1848, at Ohio Alpha. The General Statutes of Phi Delta Theta currently provide for fifteen chapter officers. However, there are usually between fifteen and twenty officers or chairmen that most chapters elect within their organizations. These officers are listed below with a brief description summarizing their duties.

There are numerous resources and training opportunities for each officer that are made available through Phi Delta Theta General Headquarters, including Online Officer Certification. Online Officer Certification provides onboarding, training, and essential information for all new undergraduate officers as they transition into the following positions: president, vice president, treasurer, recruitment chairman, alumni secretary, warden, chaplain, social chairman, and scholarship chairman. The certification programs are made available online, and they are compatible with any computer, tablet, or phone. Only an internet connection is needed to complete the program.

President: The president oversees all aspects of the chapter. He presides over chapter meetings, sits on the Executive Committee and serves as the chapter's spokesman. He is the chapter's liaison with the chapter advisory board chairman, province president, General Headquarters, alumni, campus administration, the Interfraternity Council and other fraternities and sororities. He is generally responsible for

seeing that the chapter operates smoothly.

Vice President: The vice president assumes the president's responsibilities in his absence. Additionally, he serves as the chairman of the chapter's Executive Committee, and as such, is responsible for coordinating the activities of all chapter officers and committees. He is often in charge of the daily internal activities of the chapter. He is also charged with the responsibility of seeing that all proper reports are submitted to the General Headquarters.

Treasurer: The treasurer has the charge of collecting all dues and fees from the members, dispersing expenditures within the chapter's approved budget and keeping a proper record of all financial affairs of the chapter. He prepares and submits a monthly financial report to the chapter and province president. The treasurer serves on the Executive Committee.

Secretary: The secretary is responsible for keeping chapter meeting minutes and roll. He sees that the bylaws are accurate and modified if the chapter changes them in any way. He conducts the official correspondence of the chapter, also serving as the chapter's liaison to *The Scroll*. He maintains the chapter roster and membership files. He is a member of the Executive Committee.

Phikeia Educator: The Phikeia educator is responsible for the supervision of Phikeia activities, including the planning and implementation of a sound program of new member education which provides opportunities for leadership development, promotes the ideals of the Fraternity, and sets a base for fraternal living beyond initiation. He helps the Phikeias make the smooth transition to full membership, teaching them Fraternity lore, chapter operations, scholarship, and brotherhood, with the aid of the Phikeia education Committee and the other chapter officers. He often sits on the Executive Committee. He is also responsible for submitting to the General Headquarters reports dealing with Phikeia class membership, initiations, and Bond numbers.

Alumni Secretary: The alumni secretary works to maintain a good relationship between the chapter and its alumni through an alumni relations program. The program usually consists

of publishing an alumni newsletter and planning and promoting alumni events such as Founders Day and homecoming. He maintains a record of alumni members and often works with local alumni clubs.

Recruitment Chairman: The recruitment chairman heads the Recruitment Committee of the chapter. It is this committee's duty to develop a membership recruitment program which encourages the chapter to pursue new candidates for membership. As recruiting new members is vital to the future of the chapter, the recruitment chairman is a very important position. The recruitment chairman and his committee coordinate all formal and informal year-round, dynamic recruitment events, and they conduct workshops and retreats to teach members proper recruitment techniques.

Scholarship Chairman: This individual chairs the Scholarship Committee of the chapter. The committee develops and implements a program which promotes the principle of sound learning, among both the brothers and Phikeias. The chairman strives to provide educational opportunities to the brothers through the resources available at the college or university. The program can include study tables, speakers on time management, study partners, and awards for members who achieve scholastic excellence.

Historian: This officer maintains a historical record of the chapter's activities during his term. He uses photo albums, scrapbooks, and an annual written history to record the events of the chapter.



Scholarship 2022 McKenzie Family Presidents Leadership Conference

House Manager: The house manager oversees a property management program that focuses on house maintenance, obeys health and fire regulations, and creates a clean and safe living environment for the members. He organizes the members in weekly house cleaning and property maintenance projects, and he usually works closely with the house corporation to coordinate house improvement projects and major house renovations.

Steward: In those chapters with a food program, the steward serves as the kitchen manager. He works closely with the cook on the planning of menus for chapter meals. He also oversees the cleanliness of the kitchen facility, thus ensuring proper health regulations are met. He is the liaison between the treasurer, the cook and the chapter. He organizes chapter crews to clean the kitchen facilities.

Warden: This important position serves as the chapter ritualist. It is the warden's job to oversee the education of the brothers in the teachings of *The Bond* and ritual of Phi Delta Theta. He coordinates the initiation ceremony with the president. He also serves to maintain order and proper meeting decorum at weekly chapter meetings.

Community Service Chairman: This chairman and his committee direct the community service and philanthropic activities of the chapter through a program promoting positive interaction between the Fraternity and the local and campus communities.

Social Chairman: The social chairman, with his committee, coordinates and organizes the social functions of the chapter. He works directly with other fraternity and sorority social chairmen to plan joint events. The social chairman is responsible for ensuring the chapter's social program is structured on an awareness of risk management while maintaining a fun, yet tasteful, social event. He may also be responsible for any alcohol awareness or risk management education within the chapter.

Chaplain: The chaplain shall conduct the chapter's religious and/or creed exercises and encourage the holistic wellness of members of the chapter. In accordance with their efforts to support the overall health of chapter members, the position oversees the chapter's

active engagement with topics of diversity and inclusion (D&I) through providing educational opportunities for chapter members and ensuring that Phi Delta Theta remains inclusive in all aspects of chapter activities.

Fundraising Chairman: Often the income generated solely from the members' dues is insufficient to run the daily operations of the chapter. Therefore, the fundraising chairman heads a committee charged with organizing ways for the chapter to raise additional money.

Chorister: It is the job of the chorister to teach the chapter the songs of the Fraternity. He organizes serenades for sororities, and he prepares the chapter for any singing competitions. He leads the Fraternity in song during chapter meetings, before meals or at other appropriate events.

Awards Chairman: This officer oversees the chapter's applications for individual, chapter, and university awards given annually by the General Fraternity. He prepares the awards reports to be submitted to the Awards Committee at the General Headquarters. He is almost always assisted by the executive officers in this endeavor.

Librarian: It is the duty of the librarian to develop and maintain a chapter library consisting of items pertinent to the Fraternity. Such items would include past copies of *The Scroll, The History of Phi Delta Theta,* chapter histories, and academic reference material as well as other items of interest to the chapter. The librarian may also act as a caretaker of the chapter's trophies and composite photographs.

Other Officers: Each chapter may have other elected or appointed offices. The names and scope of these positions are quite varied. Often they include offices such as IFC representative, intramural chairman, homecoming coordinator, etc. Consult your chapter's bylaws to see if any other positions exist.

Committees of the Chapter

The committee system is vitally important in the structure of the chapter. Committees execute the initiatives and programs of the chapter, and therefore a large part of the chapter's planning and activities are accomplished through committee work. In addition to the work

they accomplish, committees help to involve members in the chapter organization who do not serve as officers or chairmen.

Each chapter has numerous committees. The functions, responsibilities, and members of the committees are dictated by the needs of the chapter. The three main types of committees include: the Executive Committee, standing committees and special committees.

As the administrative arm of the chapter, the Executive Committee is the driving force of the Fraternity. It is responsible for organizing and motivating the chapter membership. As the unified leadership body of the chapter, the Executive Committee establishes programs and priorities to accomplish the goals set by the chapter. The ultimate success of the chapter lies with the Executive Committee's knowledge of the strengths and weaknesses of the chapter and

its ability to establish initiatives which address these areas.

The Executive Committee meets each week to prepare an agenda for the chapter meeting and to discuss other important issues facing the chapter. The committee's procedure usually includes reports of officers, formulation of the chapter meeting agenda, establishment of objectives, evaluation of chapter goals, and motivation of the chapter membership.

The vice president is the chairman of the Executive Committee. The president, treasurer, and usually the secretary are also members. Other officers or chairmen that sit on the Executive Committee are determined by the chapter's bylaws.



Alumni Relations

Alumni and current members enjoying a meal at Oregon Beta during their recent centennial celebration

Standing Committees

Standing committees are responsible for developing and maintaining the specific programs of the chapter. These committees are determined by the chapter's bylaws, but usually include committees on membership recruitment, membership education, finances, alumni relations, community service, judicial board and scholarship. These committees establish the goals of the respective programs, implement the plans, prepare for events and evaluate the programs' success. Some standing committees are discussed below.

Finance Committee: The Finance Committee is responsible for developing and maintaining a sound fiscal policy for the chapter. Its specific duties include developing a budget for chapter approval, insuring that the budget is followed and assisting the treasurer in the collection of

accounts receivable.

Scholarship Committee: It is the duty of this committee to supervise programs that promote the scholarship of the entire chapter. The committee develops the chapter's scholarship program, assists the scholarship chairman with monitoring members' scholastic performance, implements a system of scholarship awards and supervises study halls.

Phikeia Education Committee: The Phikeia Education Committee creates and institutes a positive Phikeia education program. Its goal is to execute the education program and to monitor the progress of the Phikeias. The committee also reviews the performance of the Phikeias and may act as a disciplinarian for cases involving the Phikeias in the form of a Pallas Committee.

Recruitment Committee: The Recruitment Committee oversees the membership



Community Service and Philanthropy Nebraska Gamma brothers at Creighton University spend the day in service to the community

recruitment program of the chapter. It assesses the chapter's need for additional members and then plans strategies to recruit them. The committee plans recruitment events, motivates the chapter and educates the members about recruitment.

Risk Management Committee: The Risk Management Committee assists in the education of the chapter on risk management issues in all areas of operation.

Other standing committees may include an Alumni Relations Committee that coordinates all alumni activities of the chapter; a Community Service Committee that organizes community service and philanthropic events; a Social Committee that plans the social program of the chapter; a Public Relations Committee that attempts to promote the chapter's image, and an Awards Committee that prepares the chapter's applications for campus or General Fraternity awards.

Special Committees

In many instances, the chapter may appoint a special committee to plan or administer a special activity or program. Such a committee is usually dissolved upon the completion of its assigned task. Some special committees would be: Bylaw Review Committee, Greek Week Committee, Homecoming Committee, Parents Weekend Committee, Founders Day Committee, etc.

The Chapter Meeting

The chapter meeting provides a setting for an important part of the Fraternity experience. It is through this weekly gathering of the brothers that issues are discussed, legislation is proposed and plans are approved. The chapter



Ritual Founders Processional at the 2017 Kleberg Emerging Leaders Institute

meeting serves as a forum for all the members to exchange comments, ideas, suggestions and complaints. This weekly gathering also allows the members to enjoy the company of the brothers and to share personal news about each other.

The meeting is chaired by the president. Items on the agenda include reports of officers and committees, general business and roll call. The election of officers, proposals for new members, and modifications to the bylaws are all held during chapter meetings.

Each weekly meeting of a Phi Delta Theta chapter has opening and closing ritualistic ceremonies. Through these ceremonies, the principles of the Fraternity are reaffirmed by the brothers. For this reason, all chapter meetings are secret, and only initiated members may be in attendance.

Parliamentary Procedure

Parliamentary procedure is the machinery of a democracy through which the voice of the public achieves expression. It is also the means by which a democracy's self-molded system and control are created and perfected. In a fraternity chapter meeting, parliamentary procedure functions to give every member his proper chance to express his views, keep meetings moving smoothly, prevent long-winded dissertations, discourage hot tempers, and generally to get chapter business performed efficiently and effectively. It has the value for the individual of giving him practice in the arts of impromptu speaking and diplomatic appeal, considering the viewpoint of others and adjusting his policies in minor particulars to gain a major end, that fairness may be done to all and chapter progress expedited.



Officers of the Chapter: President 2022 McKenzie Family Presidents Leadership Conference, St. Louis, Missouri

Probably the best-known and most widely used manual of parliamentary procedure is *Robert's Rules of Order.*

Parliamentary law is simple in principle and easy to practice. If one knows the vocabulary, the rules are twice as easy. It is for this reason that a glossary is given first. This glossary of terms will make it much easier for you to become familiar with general meeting procedure. The Phikeias should practice using these rules in their own meetings to prepare them for the responsibilities of an initiated member participating in a chapter meeting.

Amend: To change a motion either by adding to it, taking from it or altering it.

Business, Order of: The regular program of procedure.

Commit: To refer to a committee. *Chair:* The chairman or presiding officer.

Debate: Discussion over a motion.

Division: A vote whereby all who are in favor and all who are opposed to a motion stand separately in groups as the chairman calls for the "ayes" and "nays."

Floor: The privilege of speaking before the assembly. When one "obtains the floor," he has an opportunity to speak.

Motion: A formal proposal to a meeting that it take certain action. It is a "motion" when stated by its proponent and until repeated by the chairman for acceptance or rejection after debate, at which time it becomes a "question."

Order of the Day: Regular order or program of business.

Question: The "question" in parliamentary law is a proposition or motion after discussion and after it has been placed before the meeting for action by the chairman. To "move the previous question" is to demand that the chairman take a vote on a motion which is being discussed. A question, when adopted, becomes an order, resolution, or vote.

Refer: To refer to a committee.

Resolution: The act of an assembly the purpose of which is to express opinions or purposes, and not to command.

Rules, Suspension of: When the assembly wishes to do something that cannot be done without violating its own rules, and yet it

is not in conflict with its constitution, or bylaws, or with the fundamental principles of parliamentary law, it suspends the rules that interfere with the proposed action.

Second: A motion, in order to be considered by the meeting, must have a "second," a sponsor in the form of a second member who indicates that he will support the motion by saying, "I second the motion."

Table: The "table" in parliamentary law is literally that speaker's table, but to "lay on the table" or "to table" a motion means to delay action on it.

Rules of Procedure

There are hundreds of rules of parliamentary law. Many are so involved and technical as to be seldom used. All rules are to be found scattered through the leading parliamentary manuals, but for convenience the following more common and fundamental ones are included here.

Duties of a member:

- To remain quiet and seated.
- To obtain the floor from the chair.
- To refrain from insults or threats.
- To keep to the question at hand.
- To avoid personal argument.
- To vote on all questions.

Rights of a member:

- To express freely his opinions, but not to speak a second time on a question if someone who has not yet spoken desires the floor.
- To ask a speaker a question or correct a misstatement through the Chair.
- To change his vote before the Chair announces the result of the vote.

Powers of the chairman:

- To decide in what order speakers shall be recognized.
- To refuse to recognize absurd or frivolous motions.
- To restrain speakers within the limits of the rules of order.

THE CHAPTER

- To enforce good decorum.
- To appoint committees.
- To decide points of order.
- To vote in cases only where his vote would change the result.
- To make, second, or discuss a motion only when the vice president or next ranking officer is called to preside. If the president speaks on a motion, he may not resume the chair until the motion is disposed of.
- To speak in order to give information but not to influence debate.

Motions: The regular steps in considering a motion are as follows:

- Presentation, "I move that . . . "
- Second. Nominations need no second.
- Stating the motion.
- Discussion.
- Vote.
- Announcing the vote.

Questions

- 1. Why is membership recruitment important?
- 2. What is the purpose of Phikeia education?
- 3. How does scholarship relate to the Fraternity?
- 4. Why does Phi Delta Theta participate in community service?
- 5. Who is the chairman?
- 6. What purpose do bylaws serve? How are bylaws created? How are they changed?
- 7. List all of the chapter officers and the primary duty of each officer.
- 8. List possible chapter standing committees and the chairman of each committee within your chapter. What are the duties of each committee?
- 9. What purpose does parliamentary procedure serve?

Essays

- I. What chapter office would you like to hold? Why?
- 2. What is the importance of ritual in the chapter? Why should it be performed?



VII

"The Fraternity must always work in harmony with the college for the true ends of education." ARTHUR R. PRIEST, DePAUW 1891



Scholarship and Sound Learning

By Now, you have learned that sound learning is one of the three cardinal principles of Phi Delta Theta Fraternity. The Founders of the Fraternity valued learning and understood its importance in life. Good scholastic performance comes only through the desire to study and to penetrate beyond the surface. A good student maintains an interest in understanding the subject and is committed to doing well.

To become a good student, one must develop a positive attitude toward learning and scholarship. The meaningfulness of the material will depend on the attitude that one has toward knowledge, and whether the person sees value in being competent and having knowledge of the subject.

As a Phikeia, you have an obligation to perform well scholastically. By making the decision to attend a college or university, you have made a commitment to succeed academically. This commitment is the most important you will make in your college career. If you expect to be an active member of the chapter or be a chapter leader, you must make grades that are creditable.

chapter of be a chapter leader, you must make grades that are creditable.

Facing page: The Morrison Oak was planted near Elliott Hall at Miami

One of the priorities of the Phikeia education program is to ensure that all Phikeias have the time to study and prepare adequately for their classes. The program will introduce resources on campus that will help you succeed in class. Most people who do well academically are aware of the many resources on campus and know how to use them.

Phi Delta Theta places a great amount of importance on academic achievement. The Phi Delta Theta Foundation awards more than \$500,000 in undergraduate scholarships and graduate fellowships each year. Additionally, the Foundation provides annual educational grants to the Fraternity for member development and health and safety.

New in 2022, the Phi Delta Theta Foundation will provide \$250,000 in academic scholarships for first-generation college students who were initiated after July 1, 2021. The scholarships will directly impact the financial hardships of first-generation college students and indirectly lower the economic burden of membership in Phi Delta Theta. First-generation students initiated during the upcoming academic year will automatically be eligible to apply for the scholarships before the end of their first academic year of membership in Phi Delta Theta with funding dispensed following the conclusion of each semester.

Facing page: The Morrison Oak was planted near Elliott Hall at Miami University on March 15, 1899, Brother Morrison's birthday. The white oak sapling was taken from Morrison's home in Fulton, Missouri. Phi Delta Theta's Canadian Foundation offers scholarship grants to Canadian Phis.

If you plan to succeed academically, it is important that you make scholarship your top priority. Remember, the Fraternity should not be a hindrance to academic success, rather, it should enhance and complement it. As a Phikeia, the easiest way to earn good grades is to establish strategic goals and objectives, go to class, regularly, complete the assigned work, and become acquainted with your instructors.

Learning Styles

Before any learning can take place, students should have a concrete understanding of their own learning style. In what type of classroom environment do you thrive? How do you best interact with your professors and your classmates? Do you excel in group work, or do you prefer to learn as an individual? These questions, among many others, are important to ask as you embark on your undergraduate academic journey.

How do you come to understand your learning style? There are numerous resources available, including learning style inventories, many of which can be made available through your campus career services, student life or academic advising office. Most importantly, be sure to connect with academic advisors and faculty, as they will help you to make sense of your learning style in the classroom setting.

As you come to understand the way in which you learn, this does not mean that you should limit yourself to academic opportunities that only utilize this learning style. As a student with a focus on sound learning, it is important to challenge yourself. If you are aware of your learning style, even in environments where the classroom approach may be different than your particular style, you will be able to make the appropriate adjustments or find the necessary support to excel.

Time Management

The ability to use one's time effectively can make the difference between a letter grade of *A* or *B*. Those students who consistently make the Dean's List know how to manage their time effectively. How do you use your time? It might surprise you to see how much extra time you really have to study. Using a personal calendar application (app) allows you to evaluate your day. The best calendar apps available for free download include the following: Google Calendar (Android, iOS), Accompany (iOS), and Outlook (Android, iOS). These apps will help you structure and maximize time management, especially related to academic and co-curricular endeavors. Enter your activities for a typical day on a chart divided into hour blocks for one week. This will determine how you really spend your time and how you can maximize your available time to study. You can often find other time management resources at your campus' Academic Resource Center or other student services office.

No one should be without a "To Do List." Many daily planners, including calendar apps, have them.

Finally, how do you solve your time management problems? The first step is recognizing that you may have some bad habits that waste time. If you find yourself constantly distracted by friends, social media, other obligations or indecision as to where to start your mound of homework, remember to isolate yourself, limit your access to distractions such as your phone or TV and divide your homework into smaller tasks. Plan your study sessions, give yourself adequate time, and stick to your plan.

Developing Good Study Habits

Once you have mastered your time schedule, master your scheduled time. Using your study time effectively is even more important than scheduling it.

Find a suitable location for studying. The area should be as distraction-free as possible. Avoid placing things on your desk which may distract you. Do not study close enough to the window to be distracted by outside activity. The room should be well ventilated and have a comfortable temperature. Also, avoid working on a bed or couch; these often prove to be too comfortable.

Use background noise to your advantage. Many students find that while doing involved calculations, soft background noise, like music, can actually help their concentration. This music, however, should be soft enough that you do not find yourself actually thinking about it

rather than your work.

Locate suitable areas for group study. When two or more people are studying together, make sure that there is plenty of distraction-free working space for everyone. Empty classrooms are perfect for this type of study. Not only is there plenty of room, but the chalk boards are ideal for problem-solving sessions where one person works at the board while others check his calculations.

Before you begin to study, review your notes from the last class and skim over the assignments.

When reading new material, always search for unfamiliar words in a dictionary. Underline key points or formulas in your book. If you have a question about something in the assignment, skim a page or go on ahead. If you still have a question, write it down and make a note of the

page number so that you can ask your professor during class.

Do not study one subject for more than two or three hours at one sitting. Much more knowledge is retained from the first couple of hours of study than from the third and fourth hours, so change subjects every two or three hours. If it is necessary to study one subject for an extended length of time, take periodic study breaks to relax both your body and your mind.

Always work through any examples in your book to be sure that you understand all of the principles involved. Begin working on each lesson the day that it is assigned. Do not wait until the day before it is due.

Learn to take good notes. Concentrate on everything that the professor says, outlining the key points. Recopy your notes after class in a more organized manner. This will save a lot



Comfortable and Distraction-Free Environment for Study The library or an unused classroom are perfect to review material each day

of study time later, and it will improve your long-term memory of key points.

If you have a question in class, first try to answer it yourself by glancing over recent notes and drawing on personal experiences. If the question is still unanswered, ask your professor. This screening process will lead to more meaningful questions.

Do not be afraid to go to your instructors' office hours for help. They are usually eager to help by providing any extra instruction or outside references necessary.

Begin studying for examinations several days in advance. Get a good night's sleep before every examination. All-nighters may have saved many students, but they have also hurt just as many.

Anticipate questions that your professors might ask on the test. If you have a copy of an old test, use it for review, but do not look at the

questions until you have reviewed all your other material and feel that you are ready for the test. When you are fully prepared, work through the old test as if it were the real test and time yourself so that you can get an idea of how much time to spend answering each question.

Always remember that your education is an investment in your future, so strive to make the most of that investment.

Listening Skills

To be effective in the classroom, a student must develop strong listening skills. Listening is one of the most important skills in learning. The average adult spends about half of his day listening and processing this information. In school, listening ability is as closely related to grade performance as is reading ability. Emotional responses and changes of attitudes



Attending Classes and Listening
Studies show that consistent attendance greatly improves understanding
of the material and grade performance

result more from listening and comprehending than from reading.

A listening formula, TQLR (Tune in, Question, Listen, Review), resembles the reading formula for easy recall and can help you analyze and remember what you hear.

- *Tune in to the speaker:* Be alert, ignore the speaker's mannerisms and try to anticipate the lecture's content from the direction the speaker takes.
- Question: What is the lecture about? How does it relate to the text? What are the main points? Ask the lecturer to clarify anything you do not understand.
- Listen: Use what the speaker says to organize your notes. Listen for their emphasis, their questions, and their outline. Decide how well they answer your own questions.
- Review: As you listen, summarize the main points. Write the main ideas in your own words. Relate what you learn to what you already know. Review your notes regularly to keep your memory fresh.

Note-Taking Skills

Well developed note-taking skills are essential for good performance in the classroom. If a student does not accurately record the material in class, his ability to study successfully is impeded.

A common misconception of note taking is that you will get more from lectures if you don't take notes, but instead reflect on the lecturer's ideas. However, if you don't take notes, you cannot review your reflections later. Another misconception is that you should take notes only on main points, ignoring the details. Main points may not have much meaning later without the details to form a context.

So, the main question is not whether to take notes, but how to take them.

Good notes start with good listening. Develop a mental set by anticipating content on the way to class. Have definite questions in mind about the topic to be discussed and read assignments before class. Pay special attention to introductory remarks and the overview.

Use the TQLR technique throughout the lecture. Try to identify topic sentences and

important details. Remember that notes must be complete enough to be able to refresh memory, but they should be short enough to be easy to read and remember.

Good notes must be orderly. Use an Use an 8.5" x 11" notebook or Microsoft Office computer program, and keep all notes for a single course together in sequence. Remember to date all entries and keep your notes legible.

Use an outline form when taking notes. Indent various levels of details using Roman numerals and capital letters. This may be difficult, but it reveals the lecture's organization and requires you to pay close attention to the lecture.

Arranging your note-taking format will help you reference your notes from the lecture and textbook while leaving room for your own insights and the classroom discussion.

The 2-5-1 format allows two inches in left margin for summary text outline, five inches in the center of the page for lecture notes, and one inch in the right margin for personal remarks, additions or classroom discussion.

Examinations

Before the examination, find out what it will cover. This will give you a "set" for reviewing. No test covers everything taught in a course.

Find out what kind of an examination it will be: objective, essay, or a combination of both. If it is an essay examination, find out whether there will be several short questions of this type or whether there will be one or more long ones, or both. Objective examinations require a specific type of response from you. Essay examinations require something just as specific but different. There are successful techniques to preparing for and taking each kind of test.

Reviewing is a big stumbling block, because the task looks so large that the human tendency is to postpone it. This leads to the all-night cram session which sends you into the examination with a blurred mind filled with a jumble of facts and little sense of proportion.

Start reviewing methodically and early.

Make human nature work for you. Separate review time from work on daily assignments.

Review in short chunks every day, no more

than two hours at a time. If you work more than that, your brain tires, and you waste time. If you must work more than that, give yourself a deliberate, unexciting break of ten to fifteen minutes, before you start again.

Divide the review material in each course into logical sections and concentrate on one at a time. Terminology is a good place to start, especially if this is not one of your strengths.

Relieve your mind by reviewing the most difficult subject first. A lot of review is really learning something for the first time, and naturally this will take the most effort.

Review your toughest subject again just before the examination, either the day before or the night before. This is a sensible form of cramming, because it is really review.

There is such a thing as reviewing too early, if you have not studied the material regularly since the course began. Assuming you are average, and there is a lot of material you don't recall, the best time to start is two weeks before a major examination if this is a challenging subject matter or a week before it if you are confident in your ability. Make sure you know certain elementary additional facts about the examination, such as where it is, when it is, and what you are expected and allowed to bring with you. Get there early with the appropriate materials.

During the Examination

Before you start writing, glance over the whole examination. This does two things for you; it gives you an idea of what the examination covers, where the emphasis lies, and what the main ideas are. Many examinations are composed of a series of short questions all related to one particular aspect of the subject, and a longer question about a different aspect. Scanning the test relaxes you, because as you glance through it, you will find several questions you feel competent to answer.

Observe the point value of the questions and then figure out a rough time allowance. If the total point value of the test is one-hundred, then a fifty-point question is worth about half of your time, regardless of how many questions there are. A quick rule for a one-hour, one-hundred-point test is to divide the point value of each question

in half to determine the number of minutes you should spend on it.

Underline all significant words in the directions. Many unfortunate students have penalized themselves, because they did not thoroughly read the directions.

When you begin to work, tackle the questions in the order that appeals to you most. There is nothing sacred about the order in which the questions are asked. Doing well on a question that you feel relatively sure of will be reassuring and will free your mind of tension. The act of writing often unlocks the temporarily blocked mental processes; when you finish that question, you will probably find the others less formidable. On the other hand, you may be the type of person who wants to get the big one off his mind first, and answer the easy one last. If you are writing in an examination book, be sure to identify the questions clearly.

When you are finished, check over your entire paper to see if you have left any questions unanswered, and if you have followed directions.

Don't take time to recopy answers, unless you are sure they are really illegible. You will not be graded on neatness, only on thoroughness and accuracy.

How to Handle Test Anxiety

Examination nerves are common and understandable, and the cure for them is known. You can avoid unproductive nervousness by using certain techniques.

Realize that examination nerves aren't completely bad for you. Do not try to become totally relaxed, because that won't help your performance. Experiments with extremely comfortable seats and limp muscles show that performance under these conditions is poor. Optimal alertness is the key to doing well. The degree of concern and muscular readiness best suited for taking an examination lies somewhere between complete relaxation and too much tension.

Some people flunk themselves. You can avoid it. Past troubles and defeats have built a dismal self-image for some students. They actually make a habit of failing. As a result, after a halfhearted try, they seem to prove they were right! Don't let this happen to you.

If you have the failure habit, recognize it and give yourself the chance of success you deserve.

Your energy is best spent on the examination, not on fear. Nervousness can make you concentrate on fear so much that you neglect the examination questions. Remember to think about the work, not the worry. Focus on the questions themselves. You'll be surprised how well this simple redirection of attention works.

You should respect your right answers too. People with exam nerves are often perfectionists, and if they get nine out of ten answers right, they emphasize the one they missed. Credit yourself with what you do right. There is always at least something in that category.

You must, of course, prepare. An absolutely critical rule for avoiding panic and anxiety is preparation for the situations that may cause them. For certain types of examinations, like the SAT or GRE, preparation is possible by running

through the available practice tests.

You should avoid excessive studying. Staying at your desk or in your study chair may look noble, but it eventually becomes inefficient as you tire. Plan time to rest as well as to study, and indicate these times in your calendar. This relieves you of the anxiety about having enough time. Relaxation and sleep are as important as effective study.

In the Examination Room

During the test expect in the first few minutes to feel nervous. Just wait a few minutes, and this nervousness will dissipate. Take two or three deep breaths, let them out slowly.

Next, look over all the questions briefly, to size up what's expected. Answer the easier questions first to accumulate as many points as possible.

Don't spend too much time on any one



Accomplishing Your Goals Studies show a higher percentage of Greeks graduate than non-Greeks

question, even the hard ones. Many students fail because they answer a few questions beautifully but neglect others that are equally important.

If there is no penalty for wrong answers, then guess. Statistically, this is better than leaving a question blank, and what seems like pure guess work is more often right than wrong. Avoid changing your answers unless you are sure you made an error. Changed answers are more often wrong than right.

If the test is in an essay format, first write down main points on scratch paper without worrying about their sequence. Then, number each point in proper order. Write your essay, following your numbered outline underlining the main points to help the reader follow your thought. Try to write legibly and number your answers plainly.

If you finish early, use the time to check your spelling, punctuation, and grammar.

After the Examination

An excellent way to learn how to take examinations is to analyze what you did after the test is over. When you get your paper back, go over it, noting not only what you did wrong, but why. An hour or two spent in this way may be extremely valuable. See if you detect any avoidable mistakes like misreading directions, wasting time on needless detail, or misreading questions entirely. The next time you have an examination, consciously avoid these problems.

You should also note what you did right! This may save you hours of worry the next time you study for a test. You may have done very well on a question which haunted you for several days. Why did it get such a good reception? Often, such analysis proves genuinely reassuring.

Scholarship and the Campus

Academic success is dependent on understanding the resources available on your campus. Early in your Phikeia program, you should learn who the key administrators are and what programs and services are offered. These professionals, particularly in the student affairs area, can be helpful in assisting you with study skills.

Some campuses offer student academic resource centers where you can go for a variety of support, ranging from help with math to English composition.

You should also develop a working understanding of the library. Most libraries offer instructional tours or short classes on proper use of the library facilities.

Many student affairs programs and services are available on most campuses. Career services, financial aid support, and counseling services are most likely provided. Seeking help and support through these important services can focus your attention in the classroom. If you do not know where to seek assistance, check with your Phikeia educator or the dean of students office.

Avoiding Scholarship Problems

How do you avoid academic problems? If you attend class regularly and are prepared, complete the assignments, and are acquainted with your instructors, chances are much greater that you will succeed. If a student fails to do any of these things, he can easily start to experience low academic performance. Here are some common warning signals:

- Regularly missing class.
- Not preparing for class.
- Failing to ask questions.
- Relying on someone else's notes.
- Failing to improve performance.
- Developing a dislike for the class.

It is easy to maintain a strong academic record. However, if you find yourself having difficulty, seek help immediately! Many students wait until it is too late to ask for help. A good place to start is with your instructor. If he cannot adequately help you, consult academic support services on campus.

Questions

- I. Why should you be concerned about your academic performance?
- 2. What things can you do to effectively manage your time?
- 3. Where is the best place to study?
- 4. How long should you study one subject at one time?
- 5. What does TQLR mean? How do you use it?
- 6. Describe a good way to take notes.
- 7. How should you prepare for an exam?
- 8. What should you do during an exam?
- 9. What should you do after an exam?
- 10. Describe some techniques in handling test anxiety.
- 11. What resources are available on your campus to help you with scholarship?
- 12. Give some warning signs that indicate potential for poor scholarship.

Essays

- I. What is your personal goal for your grades this term? Next term? What is your Phikeia class' goal?
- 2. Why is scholarship so important in the Fraternity?





Behold, how good and how pleasant it is for brethren to dwell together in unity. PSALMS 133:1



Symbols and Insignia

There are many things that separate Phi Delta Theta from other Greek organizations. Our symbols, rituals, and other sacred objects are shared only by members of our Fraternity. Through them we express our mutual devotion to Phi Delta Theta, and we recognize each other as true members of our great Fraternity.

The Badge

The first Phi Delta Theta badge was made in June, 1849, and adopted by the Alpha chapter in the same month. It consisted of a flat gold shield with a scroll in the lower part bearing the Greek letters $\Phi\Delta\Theta$, and an eye in the upper portion. Morrison suggested the shield and eye, and Wilson the scroll. Though the badges were privately worn at Miami, and publicly in other places, they were not displayed at the university until June 26, 1852, when they were worn at a party given for the senior class by the president of Miami University, Dr. William C. Anderson, himself an honorary member of Phi Delta Theta.

Beginning in 1866, a sword attached to the shield by a chain was commonly worn, but the attachment was not officially a part of the badge until it was formally adopted by the General Convention of 1871. The badge, except as to size

and ornamentation, has not been changed since then. The sword and shield make a unique and distinctive emblem. Though other fraternities have shield-shaped badges, none except Sigma Tau Gamma (1920) has ever had an attachment similar to the sword. The combination of sword and shield makes a badge which, even at a distance, is readily recognized.

The badge of the Fraternity is made of gold or platinum, and consists of a shield, with a scroll bearing the letters of Phi Delta Theta over the fesse and nonbril points, an eye over the honor point, and a sword attached by a chain from the sinister chief point to the hilt. The badge may be jewelled, and the scroll may be enamelled in white and the eye in black.

The sword shall always be worn with the shield, and both may be made in one piece, the sword appearing to pass diagonally back of the shield from the sinister chief point to the dexter base point. Every member shall wear the badge at all times appropriate. The proper place for it is over the heart rather than on the coat lapel.

The Code provides that the badge shall not be worn except by initiated members of the Fraternity or their mothers, wives, daughters, sisters, or fiancées, and a penalty of one year's suspension from the Fraternity may be imposed by a chapter on the member violating the clause. Fraternity Insignia The Phikeia Button: The first Phikeia button, adopted in 1894, was the first Phikeia button to be used by any fraternity. The present pledge button was designed in 1900. It is a square with rounded corners



The Sword and Shield

with a white diagonal bar across it bearing the Greek word Φικεια. Above and below the bars are two blue fields with three gold stars in each field.

Coat of Arms: The present coat of arms was adopted in 1898. The shield is blue with a diagonal silver bar bearing a gold sword and three silver stars above and below the bar; a gold helmet with closed visor; mantling of blue and silver; the crest; a right arm, armored, hurling a javelin; the open motto on a riband below the shield.

The Open Motto: The open motto, Εις ανηρ ουδεις ανηρ (Eis aner oudeis aner), was adopted in 1880 and means literally, "One man is no man," or more freely interpreted, "We enjoy life by the help and society of others."

Colors: The Fraternity colors, azure and argent (heraldic terms for blue and white), were chosen in 1871.

The Fraternity Flag: The flag was first used in 1889 and consisted of three white stars on a blue field. Its present form was suggested by Walter B. Palmer and adopted in 1896. It consists of three vertical bars of equal width; each of the outer bars is charged with three white five-pointed stars; the middle bar is charged with the letters " $\Phi\Delta\Theta$ " in blue, reading downward; the width of the flag is two-thirds the length.

Fraternity and Chapter Banners: The Fraternity banner was first printed on the cover of *The Scroll* in 1884. The form now in use, adopted in 1896, is triangular, and bears across the body the word "Miami" over the figures "1848," with a " Φ " in the upper left, a " Δ " in the lower corner, and a " Θ " in the upper right. The body is blue, the lettering is gold. The standard bar, cord, and tassels are silvered.

The chapter banner is of the same design as the Fraternity banner except that for "Miami" and "1848" are substituted the name or initials of the college or university where the chapter was established and the year in which the chapter was chartered.

Fraternity Seal: Adopted in 1898, the seal consists of the escutcheon of the coat of arms, with the legend: "Great Seal of Phi Delta Theta Fraternity," and the figures "1848" in a circle around it.

Flower: The white carnation was adopted as the Fraternity flower in 1891.

Legion Buttons and Pins: The Silver Legion recognition button consists of the coat of arms in silver above which are displayed the words "Silver Legion" and the number "25." Similarly, the Golden Legion button is gold, diamond in shape and displays the coat of arms with a "5" and "0" to either side.

Every five years after the Golden Legion anniversary, an alumnus receives a Palladian pin recognizing the number of years he has been a Phi. The pin, is in the shape of an owl and displays $\Phi\Delta\Theta$ and the number of years the alumnus has been a Phi.

The Diamond Legion pin is like other Palladian pins, but is gold and displays the number "75." The Diamond Legion was established in 1992 and honors those men who have been Phis for 75 years or more.

The Alumnus Pin: The alumnus pin is of the same design as the pledge button, except that the Greek letters $\Phi\Delta\Theta$ replace the word $\Phi\iota\kappa\epsilon\iota\alpha$.

The Recognition Pin: A small gold, silver, or platinum button in the form of the coat of arms is the badge of recognition. It is used to recognize undergraduates or alumni who have achieved something exceptional for the Fraternity.

Pallas and Her Owl: Pallas Athena, the Ancient Greek's goddess of wisdom, is the tutelary goddess of Phi Delta Theta. The owl, which the Greeks regarded as sacred to her, is a symbol of the Fraternity.

The Badge of Mourning: Adopted in 1872, the badge of mourning consists of black and white crepe worn under the badge.

Convention Ladders: Many years ago, members who attended the General

Conventions started the practice of wearing small silver bars to designate the number of conventions which they had attended. These bars, when linked together, resemble ladders. The wearers are called laddermen, and their lengthening ladders, as the years go by, are striking evidence of their devotion to the Fraternity. Each ladder bar indicates the city and year in which the convention took place.

Use of Fraternity Symbols

By tradition, the several symbols of Phi Delta Theta, even though public in nature, have been zealously guarded by the members. Most symbols are protected by the United States and Canadian copyright registration, and there are several sections of the Constitution and General Statutes pertaining to the use of symbols. For example, the General Statutes prohibit the manufacture of any articles bearing the badge design unless specifically authorized by the General Convention. The General Statutes also provide that the use of the coat of arms, badge, or other symbols of the Fraternity in such a way as to bring discredit to the organization shall be grounds for disciplinary action against the offending member. All Fraternity symbols should be treated with respect. They should

never be carved, engraved, or written in public places where they would attract attention. Chapters and individuals should use the name of the Fraternity only when engaged in proper activities. The name of the Fraternity should never be used for personal gain, and the General Statutes forbid the use of the name of the Fraternity or the name of a chapter in connection with any business enterprise.

Chapter Grand

The Chapter Grand is reserved for those Phis who have passed away. A list of recently deceased Phis is published in each issue of *The Scroll*.

The Fraternity epitaph is *In coelo quies est*, translated, "In Heaven there is rest." The epitaph is printed at the end of the Chapter Grand section of *The Scroll* magazine.

Fraternity Publications

The Fraternity publishes many items, including *Phis Sing*, a compilation of the most popular songs of the Fraternity edited by David Turner, *Minnesota '70*. The Fraternity also publishes officer manuals for alumni and undergraduate officers, *The Code* of the Fraternity, this *Phikeia Manual, The Scroll* magazine, and a *History of the Fraternity*.

Fraternity Insignia



Phikeia Button Adopted 1894



Original Badge Founder Andrew Watts Rogers



Coat of Arms Adopted 1898



Fraternity Flag Adopted 1898

The Scroll of Phi Delta Theta is the second oldest fraternity journal. It was provided for by the Convention of 1873, and the first number, bearing the date of January 1875, was published in the autumn of 1874. It contained three departments: fraternity, alumni, and literary, and was printed in Indianapolis. Seven numbers were published in magazine format through 1876. The editor and business manager, taking all financial responsibility, then found that they could no longer carry the load, and publication was suspended for two years. It was resumed in September 1878, with the Fraternity backing it financially, and has been maintained continuously to the present time. The dates of issue have been changed from time to time; at present it is published in the winter and spring. Alumni news and chapter statistics from many chapters are published in each edition.

Between September 1878, and October 1880, *The Scroll* was a three-column monthly newspaper. Since then it has always been in the form of a magazine. The earlier volumes limited circulation to members of the Fraternity; this limitation was removed in 1881.

As the magazine of Phi Delta Theta, *The Scroll* presents material of interest to college men in general and Phis in particular. Sketches of alumni and undergraduates who have distinguished themselves in various fields, contributions by experts on a variety of college issues, summaries of achievements in scholarship pursuits, sports, and other fields of student interest, reviews of books by Phi authors, are among the regular features in *The Scroll*. News from the chapters and alumni clubs are also popular features. *The Scroll* is an important means of unifying the Fraternity and maintaining the loyal interest of the alumni.

Walter B. Palmer, Past President of the General Council, wrote the first history of the Fraternity, printed in 1906. It contains a foreword by Founder John Wolfe Lindley and more than nine-hundred pages of chronological history. To recognize the one-hundred and twenty-fifth anniversary of the founding of Phi Delta Theta, the General Council commissioned Walter E. Havighurst, *Ohio Wesleyan '23*, to write a history which first appeared as an inset in *The Scroll* during the 1972–74 biennium. The

document was later bound and released in book form under the title *From Six at First, A History of Phi Delta Theta, 1848–1973.* For the Fraternity's one-hundred and fiftieth anniversary celebration, Ritter Collett commemorated the history of the Fraternity when he published *In the Bond.*

Ritual

Part of the chapter experience is the weekly performance of certain ritual ceremonies. The members hold the ritual in high regard and practice it with great solemnity because it represents the heart of the Fraternity. Our ritual, like all other ceremonial rites, reaffirms our belief in and dedication to the principles on which the Fraternity was founded.

Ritual can become a repetitive drudgery for those who do not understand the values behind it. For that reason, members of the Fraternity should constantly seek to understand the tenets that are the basis of Phi Delta Theta. Once that understanding is achieved, ritual becomes a celebration of these values and a way to bring the brotherhood together for a common purpose.

Except for *The Bond*, that sacred document that every Phi must accept before becoming a member, the ritual is the only common experience that all Phis share. It is a mutual exercise that binds all members together in an international brotherhood.

Questions

- 1. Describe the badge of Phi Delta Theta.
- 2. Who designed the badge?
- 3. When was the badge first worn in public?
- 4. How is the badge to be worn, and who may wear it?
- 5. Describe the coat of arms.
- 6. What is the open motto? Its literal translation? Its more free interpretation?
- 7. What are the Fraternity colors? The Fraternity flower?
- 8. Describe the Fraternity flag.
- 9. Who is the tutelary goddess of the Fraternity? What is her significance?
- 10. What is the Fraternity epitaph? What is the Chapter Grand?
- 11. What is the Silver Legion? The Golden Legion? The Diamond Legion?
- 12. Name the publications of the Fraternity.

Essay

I. What is the importance of ritual in the chapter?





"The idea, of course, is to spur every undergraduate to greater action, which, after all, is for his own good. Better chapter, better men; that is one of the main objects back of the fraternity idea."

George Banta Jr., Wabash 1914



Awards for Excellence

WHAT IS AN ideal chapter of a college fraternity? An ideal chapter is one that is a credit to the university in which it is located, a credit to the fraternity to which it belongs, and a credit to itself. To meet this test, the chapter must uplift the social, moral, and intellectual life of the university.

Each member should represent the values and principles of the Fraternity. Each immoral act reflects upon the chapter and institution as well as on the man himself, and each individual in the chapter should be made to feel the responsibility he carries on his shoulders, because the chapter gets its reputation from the behavior of each individual.

The chapter members should pride themselves on high scholastic achievement. Every member should realize that he is in college primarily for a quality education. A chapter is often judged by the faculty mainly on its scholarship standing, and individually, every man is judged on his attitude toward scholarship. The chapter should give hearty support to the faculty in all measures which look toward the improvement of individual and chapter character.

The ideal chapter may be defined as a harmonious brotherhood of college men working for the benefit of each other, the fraternity, and institution in which it is located, in social, moral, and intellectual life.

Although the feeling of achievement which accompanies successful chapter operation is in itself ample reward, the General Fraternity sponsors a system of awards recognizing excellence in various phases of chapter operation. All chapters are automatically considered in competition for some of the awards, while entry forms and substantiating information must be submitted for others. There are also a number of individual awards presented to Phis who have distinguished themselves in several areas. A few of these awards will be described in the following paragraphs.

Outstanding Chapter Trophies

Four trophies are presented annually to recognize all-around excellence in campus leadership, campus participation and internal chapter operations. The criteria used to categorize the chapters in Oxford, Founders, and Kansas City Trophy competition include the undergraduate male enrollment of the college or university and the number of fraternities on campus.

Facing page: Each year the General Fraternity honors chapters with awards for community service, Phikeia education, alumni programming, and other areas of chapter organization.

The chapter awards chairman must submit a detailed report to compete for these three trophies. The selection of winners is based on group scholarship; the recognition of individual members by virtue of their selection for membership in honor, recognition and professional societies; chapter and individual efforts in athletics; member participation in campus organizations and student government; and chapter participation in general campus activities and community service.

Permanent trophies engraved with the names of the recipients are kept on display at the General Headquarters while attractive wall plaques are also presented to the chapter as a permanent record of achievement.

The Housser Trophy is awarded annually to the Canadian chapter that best meets criteria based on scholarship, internal administration, finance, community service, and performance of the ritual. The original trophy was an Inuit soapstone carving and was presented by the Vancouver Alumni Club in honor of George E. Housser, *McGill 1906*, president of the General Council from 1950–52. A replacement trophy, also an Inuit sculpture, was presented by the alumni of Canada at the 1992 General Convention. The new trophy is on permanent display at the General Headquarters.

Gold, Silver, and Bronze Stars

Each year, the General Fraternity recognizes chapters that have experienced significant success in all areas of chapter operation. Such chapters are given the Gold Star Award for excellence or the Silver Star Award for honorable mention. The criteria for both awards are essentially the same and include chapter scholarship, promptness in submitting all required reports, sound financial operation, participation in community service events, effective alumni relations, proper use of the ritual and an educational Phikeia program.

In addition, the Bronze Star recognizes chapters who have made significant improvement in at least three areas of chapter operations.

Excellence in General Headquarters Reporting Award

Arthur R. Priest, DePauw 1891, who served as the executive secretary of Phi Delta Theta for many years, saw the need for the recognition of merit among the chapters for their cooperation with General Headquarters. In 1929, he presented to the Fraternity the General Headquarters Award which is presented annually to the chapter or chapters that accumulate one-hundred points on the Chapter Greatness Checklist as a result of submitting all reports and fees promptly. Each chapter is automatically in competition for the award and the judging is based solely on the receipt of all reports and payments by the deadlines established for the award. The chapter officers principally responsible for winning this award are the president, vice president and treasurer. A reasonably good record in accumulating points for this award is a prerequisite to being recognized for a number of other awards as outlined in this chapter.

Recognition of Scholarship

The General Fraternity recognizes chapter scholastic achievement annually through the #I GPA Award. This is presented to chapters whose members achieve the top grade point ranking in comparison with other campus fraternities. This competition is based on reports prepared locally by a representative of the host institution or by the Interfraternity Council.

The Excellence in Academics Award recognizes chapters that are not #I on their campus, but have achieved a GPA of 3.25 or higher. This award promotes scholastic achievement, one of the Fraternity's Cardinal Principles.

St. Louis Education Award

The St. Louis Fraternity Education Award was presented to the Fraternity by the St. Louis Alumni Club during the 1982 Convention in that city. The award recognizes, on an annual basis, the chapter judged to have the most outstanding program for the education and indoctrination of Phikeias and the entire membership. The attractive award is kept on display at the General Headquarters, while

a permanent wall plaque is presented to the chapter.

Bininger-Stitt Excellence in Ritual Award The Bininger-Stitt Excellence in Ritual Award, presented by Dr. and Mrs. Clem E. Bininger, Centre '31, is awarded annually to the chapter whose members best seek to develop on their campus the type of moral character and religious service contemplated in *The Bond*. The Bininger-Stitt Excellencein Ritual Award also recognizes, J.W. "Billy" Stitt, Mississippi '54, who served on the General Council for ten years from 1980-1990, and then twenty-six years as the chaplain of the Fraternity. Chapter officers must submit an entry form with substantiating documents to compete for the trophy. Criteria include the quality of ritualistic activities within the chapter, the nature of the chapter's

Founders Day observance, the chapter's efforts to improve the character of chapter members, the individual and chapter religious activities, and the general reputation of the chapter on campus and in the community, as evidenced by supplementary letters from campus officials, the province president and the chapter advisory board chairman.

Community Service Awards

Phi Delta Theta encourages its chapters to actively participate in community service for the following purposes: (I) to encourage efforts of active chapters to help improve their surrounding community, (2) to demonstrate to the public some of the values of fraternity life, (3) to strengthen the chapter by working together for one common goal, (4) to put into action the principles of our great Fraternity. This



Chapter Award Presentations

Annual chapter awards are presented at General Convention or the Kleberg Emerging Leaders Institute

program was initiated in 1955 through the efforts of Stanley D. Brown, *Nebraska–UCLA '36*, who later became president of the General Council.

Chapter officers must submit documentation to be eligible for the community service awards. The Paul C. Beam Trophy for the activity judged to be the most outstanding philanthropic project was presented to the Fraternity by the Des Moines Alumni Club in memory of Paul C. Beam, *Indiana-Illinois* '22, executive secretary from 1937-55. The Lubbock Trophy, donated by the Lubbock Alumni Club, is awarded annually to the undergraduate chapter which is judged to have been involved in the most significant continuing philanthropy project carried out over an extended period. The Stan Brown Trophy recognizes the most outstanding one day or individual community service project. In addition, Excellence in Community Service Awards are presented to chapters that have distinguished themselves in community service activities.

William Allen White Excellence in Communication Award

The William Allen White Excellence in Communication Award is presented to the chapter that excels in communication in the following five areas: social media and video, website, newsletters, recruitment and public relations. The award is named after the famous author, essayist, and newspaperman, William Allen White, *Kansas 1890*, who became known as the "Sage from Emporia."

Chapters should utilize multiple platforms on social media and several different mediums when communicating with potential new members, parents, and alumni. Chapter communications should be high quality, appropriate, and in line with the Fraternity brand and values.

Dallas Alumni Award

The Dallas Award was donated by the alumni of that city to recognize the undergraduate chapter which best promotes continued involvement in the Fraternity among alumni.

Biggers Ritual Award

This award is given to the chapters that demonstrate quality ritual performances, practice

the ritual on a weekly basis, and maintain proper ritual paraphernalia.

Phi Delta Theta Foundation Awards The Phi Delta Theta Foundation awards more than \$200,000 in scholarships and fellowships annually to men who are judged to be Phi Delta Theta's most outstanding students. Any undergraduate and graduate may apply online for a Foundation Scholarship at phideltatheta. org/foundation. Accomplishments in the areas of scholarship, chapter service, campus activities and honors, as well as community involvement are considered by the judges. Rectitude, leadership, and character are also important qualifications. The Arthur R. Priest Award is awarded to the nominee judged to be the best all-around candidate. The award is named in memory of the Fraternity's first Executive Secretary, Arthur Priest. Two Robert J. Miller Leadership Awards are presented in honor of the Fraternity's longtime executive vice president. The winners are the nominees who have demonstrated the most outstanding leadership

Harmon-Rice-Davis Trophy

in their chapter.

At the 1956 Convention in Boulder, Colorado, Tom Harmon, Michigan '41, a former All-American football star, Heisman Trophy winner, and talented sports commentator on radio and television, noted that, among the Fraternity's many awards, there seemed to be a lack of recognition for athletic achievement. Brother Harmon presented a trophy, not in his name, but in the name of Grantland Rice, Vanderbilt '01, the internationally known sports writer. The name was changed to the Harmon-Rice Award in order to preserve the names of both of these famed Phi figures from the world of sports. In 1991, the name of the trophy was again changed to add the name of Dr. John Davis Jr., Washburn '38, The Scroll's longtime sports editor.

The recipient of the Harmon-Rice-Davis Trophy must be more than just an excellent athlete. He is judged on the basis of his participation in chapter activities, his scholarship, and his contribution to the campus. An engraved plaque is presented to the recipient as his personal award, while the large, permanent trophy is displayed at General Headquarters.

George M. Trautman Memorial Award
This award was created in honor of George M.
Trautman, Ohio State '14, the late president of
the Association of Minor Leagues of Professional
Baseball. During the nine years prior to his death
in 1963, he served as chairman of the Lou Gehrig
Memorial Award Committee. The Trautman
award is presented to the undergraduate Phi
who is judged to be the Fraternity's outstanding
representative in college baseball.

Raymond L. Gardner Award

The Raymond L. Gardner "Alumnus of the Year" Award, is presented by the Seattle Alumni Club in memory of Brother Gardner, *Washington '18*, who served as a member of the General Council.

The award is presented in recognition of the individual's participation in Fraternity affairs, activities in higher education, and community service. To be eligible for this award, a Phi must be nominated by a chapter or alumni club of the Fraternity. A committee determines who will be the recipient each year.

Samuel V. Stone Award

The Samuel V. Stone Outstanding Chapter Advisory Board Chairman of the Year Award was presented to the Fraternity in recognition of the services rendered by the longtime adviser of the Texas Gamma Chapter at Southwestern University. It is awarded annually to the most outstanding chapter advisory board chairman in the Fraternity. Several criteria are used in selecting a recipient, including the chairman's length of service and the general



Foundation Scholarships
Since its very humble beginnings, the Foundation has awarded more than 4,000 scholarships
totaling \$6.2 million have been awarded to outstanding young Phis

condition of the chapter as evidenced by the chapter's recognition, awards, and general operation. Nominations and applications for this award are submitted by the chapter to General Headquarters.

Nance-Millett Free Enterprise Award
The Nance-Millett Award was given to the
Fraternity in 1980 by James J. Nance, Ohio
Wesleyan '23, and Past President of the General
Council John D. Millett, DePauw '33. It is
presented every other year to an individual
who has made an outstanding contribution
to the free enterprise system. The candidate
will preferably be a member of Phi Delta
Theta, but membership in the Fraternity is not
a prerequisite.

The recipient is invited to address a session of the General Convention, at which time the award is presented. Nominations for the award may be submitted to General Headquarters, and the selection is made by the General Council.

Legion of Honor and Merit

The Legion of Honor and Legion of Merit are the most prestigious awards an alumnus can receive. The Legion of Honor recognizes a member who: (I) has made a major contribution of his time, effort, and energy to serving the Fraternity and improving its stature; (2) has distinguished himself in representing the Fraternity's principles of friendship, sound learning and rectitude; (3) is widely recognized as a leader of fraternity men and identified with the promotion of fraternities, and (4) has widely advanced and enlarged the opportunities for growth and leadership among college men through fraternities.

The Legion of Merit is much like the Legion of Honor except that it places more emphasis on service to Phi Delta Theta and attaches less importance to interfraternity and community affairs. The individual who receives this recognition has rendered distinguished service to the Fraternity above and beyond the call of duty.

The General Council determines the recipients of these two awards and presents the awards at the General Convention.

The Robert W. Hoysgaard Alumni Club Achievement Award

Presented annually by the Ft. Lauderdale, Florida Alumni Club to the alumni club that best advances the ideals of community service, educational contribution, leadership, and fraternity service. Named in memory of Brother Hoysgaard, *Wisconsin–Madison '63*.

J.K. Davis Military Recognition Award Phi Delta Theta's General J.K. Davis Award is presented to a member of Phi Delta Theta for outstanding service in the defense of liberty as a member of the Armed Forces. Brother Davis, New Mexico '51, served as Assistant Commandant of the Marine Corps. Some past recipients of this prestigious award include General Charles A. Horner, *Iowa* '58, Commander of US Forces during Operation Desert Storm; Marc A. Anderson, Case Western Reserve '94, Army Ranger killed in the line of duty in Afghanistan; and Major General Benjamin L. Harrison, Ole Miss '51, Commander of 3rd Brigade, 101st Airborne Division during Vietnam War. The Fraternity's International Board of Directors serves as the selection committee for the award.

Lou Gehrig Memorial Award

There is one other award presented by the Fraternity which, more often than not, goes to a nonmember. The Lou Gehrig Memorial Award is granted annually by Phi Delta Theta to the major league baseball player who is judged to have exemplified in playing ability and personal character the attributes of the Hall of Fame first baseman of the New York Yankees. Lou Gehrig, *Columbia '25*, was four times voted the most valuable player in the American League, and established himself as the "Iron Horse" of baseball by setting the all-time major league mark of playing in 2,130 consecutive games.

Three Phis have received this award. Alvin Dark, *Louisiana State* '45, was awarded the original trophy in 1954. Ron Cey, *Washington State* '70, won the award in 1982 and Mike Timlin, *Southwestern* '88, who won in 2007.

The permanent trophy is prominently displayed in the Baseball Hall of Fame at Cooperstown, New York. This makes Phi Delta Theta unique because it is the only fraternity with an award in the Baseball Hall of Fame. A replica of the trophy is presented during pregame activities in the host city of the player's club.

Questions

- I. What are the characteristics of the ideal chapter?
- 2. What are the top four awards given to chapters each year? For which award is your chapter eligible?
- 3. What are the criteria for a Gold Star?
- 4. What is the General Headquarters Award?
- 5. What is the St. Louis Trophy?
- 6. What is the Bininger-Stitt Religious Life Award?
- 7. Name the three service awards and the criteria of each.
- 8. What is the Harmon-Rice-Davis Trophy? For whom is it named?
- 9. What is the George M. Trautman Award?
- 10. Who is awarded the Samuel Stone Award?
- 11. What are the Legion of Honor and the Legion of Merit?
- 12. What is the Lou Gehrig Memorial Award? Name the Phis who have won it.

Essays

- I. Which awards has your chapter won recently. Which awards would you like to see your chapter win?
- 2. Discuss a strategy for your chapter to win these awards.





"Fraternities are now on trial; not only that, but they are fighting on the defensive. The result has been to place all fraternities on their mettle to demonstrate to the world that they are worthwhile and are doing good work in promoting scholarship, morality, democracy, and college loyalty."

WALTER B. PALMER, EMORY-VANDERBILT 1877



Risk Management

ISK MANAGEMENT HAS become one of The most frequently discussed issues in the Greek world over the past twenty years. Increasing concerns about alcohol consumption, hazing, and housing safety have led many Greek organizations to develop a series of policies that attempt to limit liability and increase the safety of their members. The concern has risen from the number of civil suits brought against Greek-letter organizations as a result of accidents at fraternity functions and on fraternity property. Guests injured in alcohol-related accidents, members injured in unsafe housing, students hurt as a result of hazing activities. These events have led to much criticism of the Greek community as well as multi-million dollar lawsuits. These suits have forced many Greek organizations to obtain liability insurance and to reevaluate behavior within their undergraduate chapters.

Over the years, risk management has become a part of Greek life. Being conscious of potential risk is now a part of being in a fraternity. Undergraduate leaders are faced not only with the responsibility of ensuring the safety of guests, but ensuring the safety of their chapter brothers as well.

Facing page: Elliott Hall on the campus of Miami University. John McMillan Wilson's room is to the left of the plaque. This room is now named the Founders Room.

Broadly stated, risk management is understanding and recognizing potential hazards during chapter events and in the chapter facility and actively working to reduce the chances of an accident. At first glance this seems to be a matter of common sense, but for many chapters, managing risk is a constant battle. Most risks in a chapter involve alcohol, and many fraternities, including Phi Delta Theta, have developed educational programs and other policies such as alcohol-free housing to help educate their members about the dangers of abusing alcohol.

More than two-thirds of all accidents in or near a chapter facility are alcohol-related; eight in ten acts of campus violence are related to alcohol; nearly nine in ten sexual assaults on campus are alcohol-related. Although college students are warned repeatedly, there continue to be times when people drink and act irresponsibly, often endangering themselves and others. Alcohol affects judgment; drinking often leads to bad decisions. It is easy to see then that in order to successfully manage risk in a chapter, the proper management of alcohol consumption must be a priority.

Planning Social Activities

Managing alcohol consumption does not mean eliminating drinking altogether; however it

does mean preventing people from drinking to the point of injury. Many chapters have an alcohol education program for the Phikeias and chapter membership. In addition, they make many preparations before any social event involving alcohol.

The Event Planning Program is designed to help chapters plan social events within the risk management guidelines. This program consists of an event planning form that is filled out by the chapter's risk management chairman and submitted to the insurance and safety coordinator at General Headquarters for review. The review will result in helping to educate the chapter on ways to reduce the potential risk of the event. Whether the event is a date party using a third party vendor or a recruitment function, this program helps educate the members on the potential risks associated with the event and ensures compliance with the risk management policies.

Some of the areas covered by the event planning form include: event location, service of alcohol beverages, drunk driving prevention, security and transportation exposures, crisis management plans, and contractual exposures which are set up to reduce the chapter's liability even further by using hired third parties. While the risk of an accident can never be completely eliminated, following the risk management policies and using the event planning program can reduce the chances of an injury and limit the liability of the chapter. If your Phikeia class is planning a social event, work with the chapter's risk management chairman and review the event planning forms to help make your event safe and enjoyable. An online version for the Event Planning Form can be found at phideltatheta. org within the chapter officer resources section.

Risk Management Policies

In 1990, Phi Delta Theta adopted a series of guidelines that govern the use of alcohol at chapter functions. These policies were created to help each chapter protect itself from liability and from the potential dangers of unrestricted alcohol use at Fraternity events. The policies also forbid hazing, as well as illegal drug use in the chapter, and encourage chapters to maintain a safe chapter house. If the policies are followed

correctly, a chapter can dramatically reduce the chances of an accident, as well as protect itself and its members against a civil suit if an accident does occur.

In regard to alcohol, the policies stress several items:

- The law must be followed. No one under twenty-one years of age shall be allowed to drink at chapter events.
- Chapter funds may not be used to purchase alcohol. This includes "passing the hat" and having separate social accounts. All functions involving alcohol shall be strictly "invitation only," and chapters should use third party vendors to dispense beverages. Because the chapter is not providing or serving the alcohol, this rule limits the liability of the Fraternity.
- Kegs, bulk quantities of alcohol, and public-access alcohol are prohibited. Alcohol can be dangerous if it is not properly managed. Ensuring those of legal age are the only ones drinking and then monitoring their personal consumption is difficult in this scenario. Kegs and bulk quantities of alcohol can lead to mass consumption which then can lead to other dangerous activities such as drinking and driving, date rape, and assaults.
- Recruitment activities must be alcohol-free.
 All Greek councils on your campus have similar policies. Recruiting potential members without alcohol will attract a greater number of high quality rushees, and improve the retention ratio of new members. Show potential members the benefits of being a member of Phi Delta Theta. Brotherhood activities and other events allow for opportunities to interact and get to know potential members. Also remember serving alcohol to minors is illegal and will open you to the risk of potential legal liability and property damage.

Each Phikeia and member should read the complete risk management policies outlined on the preceding page in this chapter. If you have questions regarding the policy, be sure to ask the Phikeia educator or the chapter's risk management chairman for clarification.

Risk Management Policies of Phi Delta Theta

The Risk Management Policies of Phi Delta Theta are intended to provide education and guidance to chapter officers in performing their responsibilities. Individual chapter members and officers are responsible for being familiar with these policies.

* Warning: Failure to abide by the Fraternity's Risk Management Policies will result in the loss of any insurance coverage that may otherwise be available under the Fraternity's insurance. It may also result in the loss of your chapter's charter and/or individual membership.

Abusive Behavior

Phi Delta Theta has high expectations for the conduct of its members. It is not in conformity with Phi Delta Theta expectations that any member or Phikeia would engage in abusive behavior against anyone. Similarly, it is beneath the dignity and standards of Phi Delta Theta for any member or Phikeia to engage in fighting.

One example of unacceptable, abusive behavior is sexual harassment. Sexual harassment may be directed against a member of either the opposite sex or same sex. It may occur as part of hazing in a group or in a social one-on-one situation. Sexual harassment may include intimidation, bullying or coercion of a sexual nature or the unwelcome and inappropriate promise of rewards

Alcohol-Free Housing, Misuse of Alcohol and Drugs

All chapter facilities and properties in Phi Delta Theta Fraternity shall be alcohol-free at all times and under all circumstances. The implementation of these procedures is a continuation of the ongoing educational efforts of the General Fraternity.

- The possession, use and/or consumption of any alcoholic beverages by any
 Fraternity member, Phikeia, or guest, during chapter activities, or in any situation
 sponsored or endorsed by the chapter, must be in compliance with the laws and
 ordinances of the state, province, city, county, and university/college.
- The presence of alcohol products above 15 percent ABV is banned from any and all Phi Delta Theta chapter sponsored or co-sponsored events; except when served by a third-party licensed vendor.
- 3. No chapter of Phi Delta Theta may purchase alcoholic beverages with Fraternity funds, nor may any member or Phikeia in the name of or on behalf of the chapter coordinate the collections of any funds for such a purchase. This includes, but is not limited to, the following: the purchase of kegs, party balls, and other bulk quantities of alcoholic beverages.
- No chapter of Phi Delta Theta may co-sponsor or co-finance a function where alcohol is purchased by any of the host chapters, groups or organizations.
- The use or distribution of kegs or party balls by the chapter at chapter events is strictly forbidden.
- 6. The sale of alcoholic beverages by any chapter of Phi Delta Theta is strictly forbidden. No chapter of Phi Delta Theta shall participate in any activity or action which creates the impression that the chapter is selling alcohol. Examples include, but are not limited to: charging admission to parties, passing the hat, selling empty cups, selling drink tickets, or having vending machines which dispense alcoholic beverages.
- The use or possession of any unlawful drug in any form is not permitted at any Phi Delta Theta function or in any Phi Delta Theta chapter facility.
- Parties and social activities should be open to members, Phikeia, and invited guests only. Open parties, meaning those with unrestricted access by nonmembers of the Fraternity, without specific invitation, are prohibited.
- All undergraduate recruitment functions and recruitment activities associated with or sponsored by any club/association of Phi Delta Theta will be alcohol-free.
- Alcoholic beverages are prohibited at any Phikeia program or initiation ceremony of the chapter.
- Chapters are strongly encouraged to conduct alcohol and drug awareness programs for members and Phikeia.

Hazing

No chapter or member of Phi Delta Theta shall indulge in any physical abuse or undignified treatment (hazing). Hazing is defined as: "any action taken or situation created, intentionally or unintentionally, whether on or off Fratemity premises, and whether with or without the consent of the persons subjected to the action, which produces mental or physical discomfort, embarrassment, harassment, or ridicule." Such activities and situations include: paddling in any form, creation of excessive fatigue, physical and psychological shocks, quests, treasure hunts, scavenger hunts, road trips, or any other such activities carried on outside the confines of the chapter facility, wearing apparel in public which is conspicuous and not normally in good taste, engaging in any public stunts and buffoonery, morally degrading or humiliating games and activities, late work sessions which interfere with scholastic activity, and any other activities which are not consistent with fraternal law, ritual, or policy with the regulations and policies of the educational institution.

High-Risk Events

Experience indicates that certain events are of such high risk and the consequences of injuries from engaging in them so devastating that such events are prohibited on Phi Delta Theta property or at Phi Delta Theta-sponsored events. These events can include mud bowls, boxing, wrestling, temporary pools, slip-n-slides, or any water related activities. Additionally, Phi Delta Theta chapters shall not sponsor high-risk events with mechanical bulls, bungee jumping, sky diving, parachute jumping, bouncy houses or similar activities.

The possession and/or use of firearms or explosive devices of any kind are expressly forbidden within the confines and premises of the chapter house or at any Phi Delta Theta events. Any projectile propulsion devices, even apparently safe things like water balloon launchers, can be dangerous if misused. Three-person slingshots, crossbows, and potato guns are expressly forbidden within the confines and premises of the chapter house or at Phi Delta Theta events. The negligent use of other forms of projectile propulsion devices, particularly any such use that causes damage or injury, shall be treated as a violation of this risk management policy.

Any temporary structures, including stages, bridges or similar structures, at any Phi Delta Theta events whether on Phi Delta Theta property or located elsewhere, must be constructed by licensed professional contractors with proof of acceptable general liability coverage and the work must be performed pursuant to a written contract. Chapter leaders must recognize that these prohibited events do not constitute an exhaustive list of activities to be avoided.

Chapters must take a common sense approach to evaluating the risk of any events or activities. Should there be any doubt about a particular activity or event, chapter leaders should contact the insurance and safety coordinator at Phi Delta Theta General Headquarters.

Property Management

The chapter facility, along with its furnishings and landscape, should provide for each member an environment for study, clean and safe living conditions, and recreational facilities. A sound program focused on proper maintenance of the property, along with due regard for university/college, health, or fire department regulations, where applicable, shall be followed in each chapter.

Members' Personal Property

Use of personal property in Fraternity activities shall be strictly voluntary and the sole responsibility of the owner. The Fraternity assumes no liability or responsibility for any loss or damage to any personal property of members even if used in conjunction with Enterprine certaining.

Automobiles and Transportation

Phi Delta Theta chapters are encouraged to establish a transportation policy for chapter events which are not held at or within walking distance from the chapter facility. It is strongly recommended that the policy include the use of a form of mass transportation, such as charter buses, professional drivers, limousine services, taxis, etc. to transport members for such events, and particularly for events where alcohol may be consumed. Any individual who provides transportation in conjunction with Fraternity activities does so at their own risk. They are responsible for their own conduct. No member or Phikeia shall be required to provide transportation and any member or Phikeia who provides transportation shall do so only if it is voluntary. Members or Phikeias shall obey all applicable motor vehicle laws, including, but not limited to, those concerning vehicle safety, vehicle operation, financial responsibility and/or insurance, and the transportation and consumption of alcoholic beverages. Operators shall ensure that vehicles are properly maintained, not overloaded, and are operated in a safe manner. Rental vehicles shall be operated in accordance with rental contracts. Use of personal vehicles shall be strictly voluntary and the sole responsibility of the vehicle owner/operator. Financial responsibility laws generally impose responsibility for accidents on the driver or owner of vehicles. The Fraternity assumes no responsibility or liability and provides no insurance to drivers or owners of vehicles for accidents or injuries, or for any damages to vehicles not owned by the Fraternity that may be used in conjunction with Fraternity activities.

Contractual Agreements and Additional Insured

No chapter, member, or housing organization may enter into any written or oral contract or financial agreement using the name of the Fraternity. This includes without limitation such agreements as leases, contracts, hold harmless agreements, liability releases, account statements, purchase orders, and horel or banquet contracts. As the Fraternity's insurance does not afford protections to outside individuals or entities, no chapter, member, or housing organization may enter into any written or oral agreement under which the responsibility or liability of some party other than the fraternity is assumed. Additional Insured status under the Fraternity's insurance requires the prior agreement of both the Fraternity and its insurers.

Issued by the General Council September 2018

Alcohol-Free Housing Policy

The General Council made an historic decision to implement this policy in February of 1997. Their goal was to combat the alcohol-dominated culture and to assist chapters in returning to the basic principles of fraternity life.

Phi Delta Theta is leading the Greek world with the development of this policy and has received many accolades from alumni, university administrators, and other fraternity leaders for taking this bold step. Those chapters that have embraced the policy have seen a rise in their overall scholastic ranking, an increase in the number pledged and initiated, and great improvements in the cleanliness and safety of their chapter facilities. These chapters have also seen increased interest and support from their alumni.

Chapter Annexes

Many members in your chapter may live outside of the chapter facility and often hold social gatherings which usually include members from the chapter. Although it is difficult to determine whether these activities should be deemed official chapter events, you should still be aware of the potential risks associated with such activities.

Phi Delta Theta has been involved in lawsuits where events have been held at residences where members of the Fraternity reside. Breaking Fraternity policy such as having large quantities of alcohol including kegs or allowing underage consumption at these events jeopardizes the chapter's charter. When these types of activities occur, remember the risk management policies of Phi Delta Theta must be followed at all times.



Learning At the Kleberg Emerging Leaders Institute
Undergraduate Phis come to Miami University each year to learn about a variety of
campus issues like risk management

Fraternity Insurance Policy

The General Fraternity has a liability insurance policy which covers all undergraduate chapters, the undergraduate members, and alumni officers of the Fraternity while conducting Fraternity business. Coverage could be voided if the chapter violates the risk management policies or the law is not followed.

Every undergraduate chapter must pay a prorated amount each year to pay for the cost of the insurance policy. The amount is based on the individual chapter's size and the chapter's claims history among other various items.

The policy was established in 1985. Since that time, various claims have been filed with the insurance underwriters. As a result, several chapters in Phi Delta Theta have been involved in a liability claim. Although many people feel that the chances of an accident occurring are slim, the facts indicate if alcohol is involved and precautionary steps are not taken, the likelihood of an accident occurring is great.

Fraternities are among the highest risk groups with regard to liability, and adequate insurance coverage can be obtained only at a high premium and by establishing and enforcing policies to reduce risk. Without the Fraternity's risk management policies, every chapter of Phi Delta Theta would be left without liability insurance.

Personal Responsibility

Risk management may seem like more trouble than it is worth, and it may seem as if it infringes on the free-flowing social atmosphere that college life brings, but risk management is quite simply a way to avoid what could potentially be a disastrous situation. No one wants to bother with policing the chapter social events, but no one wants to end up responsible for an injury either.

It is well to remember that we are our brothers' keepers. Although there may be times when managing risk is not the most popular course of action, remember being responsible is more an issue of safety than an issue of popularity.

Remember also that personal responsibility means each individual member is responsible for his behavior. Irresponsible, dangerous, reckless, or illegal acts have no place in Phi Delta Theta, and they should be immediately addressed by chapter leaders.

Risk management has helped all Greek organizations to recommit themselves to the principles upon which they were founded. Although the Founders of Phi Delta Theta avoided alcohol altogether, their conviction to act responsibly, intelligently, and with goodwill is still applicable in today's more socially liberal culture. All members should keep in mind the tenets of *The Bond* and our founding principles in their daily activities. Encouraging and demonstrating responsible behavior is just a modern extension of the Fraternity's basic precepts. Being a mature person and a good Phi means adopting this philosophy.

Title IX is a federal law which states that, "No person in the United States shall, on the basis of sex, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any education program or activity receiving Federal financial assistance." This law protects you and your fellow students on the basis of sex, ensuring that each and every student will receive equal treatment and will be provided with equal opportunities at your institution.

Vital to an understanding of Title IX for any student is an awareness of sexual assault related issues. The law ensures that students are protected on this basis of sex, which includes sexual harassment, violence and sexual assault. The US Department of Health and Human Services defines sexual assault as, "any type of forced or coerced sexual contact or behavior that happens without consent." There are many extremely important elements of sexual assault, including consent.

Any member of Phi Delta Theta Fraternity should commit to gaining an intensive understanding of sexual assault prevention and Title IX related issues. Chapters should participate in trainings and educational programs in regards to these issues to ensure that their chapter provides a safe environment for both the members and fellow students.

A resource made available for these issues, as well as other health and safety related concerns is The Fraternal Health and Safety Initiative (FHSI) provided by Favor & Company. For more information on this effort and the supporting resources, visit www.fhsi.jrfco.com.

Life Safety

One aspect of risk management which is commonly overlooked is life safety. This is an important issue no matter where you reside and one you should be concerned about even after college. Life safety means working with your chapter brothers to ensure your living facility meets or exceeds local fire codes. Local fire marshals will often inspect your property for free and will help you develop plans on how to react during a real fire.

Phi Delta Theta is no stranger to chapter facility fires. As pictured below, the Mississippi Alpha Chapter lost their house to arson. Fortunately, it was during the summer months

when school was not in session and no one was seriously hurt. The Ohio Beta Chapter was not as fortunate when they lost the life of a brother from a fire which started from smoldering cigar ashes in a couch.

More and more chapter facility fires have occurred over the last five years than in recent memory. On graduation day, five people died in a fire in the Phi Gamma Delta chapter facility at UNC-Chapel Hill. Smoldering smoking materials or a carelessly discarded match started the blaze amid clutter and trash stacked under the bar after a social event that evening. All fraternities continually battle to educate undergraduates on how to protect themselves and their property from fires.

Several major contributions to fraternity fire tragedies include: non-sprinklered buildings, fire extinguishers and smoke detectors stolen,



The Mississippi Alpha Chapter house fire in 1996 You think it won't happen, but you should be prepared as fraternity house fires have claimed too many lives

broken, or tampered with by guests or occupants, overload of electrical circuits with TVs, stereos, and computers, party guests coming and going at all hours with little or no supervision, generally poor housekeeping, doors and windows left open around the clock, make-shift wooden lofts, lack of appropriate fire walls, fire doors, lighted exit signs, and less than adequate means of escape from all rooms and floors.

Phi Delta Theta and their insurance broker, Favor & Company, have partnered to inspect each chapter facility every three years. Results are sent to the chapter's house corporation for follow-up. This has helped to identify problem areas so they can be corrected before another tragedy. Leadership consultants also personally inspect each facility during their routine visits to your chapters.

There are several things each undergraduate can do to prevent chapter facility fires.

Setting up designated smoking areas, posting fire evacuation routes in each room, having semesterly or quarterly fire drills, securing the property each night, performing monthly fire and safety inspections, not allowing fire doors to be wedged open, and assigning regular housekeeping duties cost nothing but are effective in preventing fires. Ask your house corporation or risk management chairman how you can help.

Questions

- I. What is risk management?
- 2. Why has risk management become such a big issue in Greek organizations?
- 3. How does alcohol play a part in risk management?
- 4. When were the risk management policies created? What were some of the modifications made over the years?
- 5. Why did the General Council institute the alcohol-free housing policy?
- 6. What insurance coverages are afforded to you and when are they in effect?
- 7. Approximately what fraction of chapters have had a liability insurance claim?
- 8. What are the policies regarding hazing?
- 9. What is the definition of life safety?
- 10. What action can you take to help protect your chapter from a fire?
- II. What precautions should a chapter take before a party involving alcohol?
- 12. What risks are associated with having chapter annexes?

Essays

- I. Why do you think the chapter should be responsible for its guests as well as members?
- 2. Use the event planning program and mock up a detailed plan for your Phikeia class social event.





"I believe that the message of Apollo XI was that in the spirit of Apollo, a free and open spirit, you can attack a very difficult goal and achieve it, if you can all agree and work together to achieve that goal."

Neil Armstrong, Purdue '55



Famous Phis

A lumni of Phi Delta Theta have distinguished themselves in virtually every field of endeavor. From political office and the boardroom to the big screen and athletic fields, members of Phi Delta Theta have displayed leadership.

Perhaps the most famous alumni in the Fraternity are those who made such lasting contributions to the world that they have earned a place in the public's memory. They have become legendary.

Benjamin Harrison, *Miami 1852*, was the president of the United States from 1889-93. He cultivated his leadership skills as chapter president at the Ohio Alpha Chapter of Phi Delta Theta. Adlai E. Stevenson, *Centre 1860*, served as vice president of the United States from 1893–97. William B. Bankhead, *Alabama 1893*, was Speaker of the House of Representatives from 1934–31 and James A. Baker, *Texas '57*, was the US Secretary of State from 1989–92.

Lou Gehrig, *Columbia '25*, was the immortal first baseman for the New York Yankees who ended his career when he was afflicted with ALS. His historic streak of 2,130 games played earned him the nickname "Iron Horse."

Frank Lloyd Wright, *Wisconsin 1889*, became the world's most famous architect. He created many innovations in modern architecture, including the famous prairie style.

The Guggenheim Museum in New York City and Fallingwater in Western Pennsylvania are perhaps his most familiar pieces of work.

Neil Armstrong, *Purdue '55*, was the commander of Apollo XI and the first man on the moon. The success of his mission marked the height of the US space program and became a monument to mankind's achievement.

More recently, members of Phi Delta Theta have won the Nobel Prize, preside as presidents of colleges and universities (Alabama, Creighton, Nevada-Reno, Rider, Texas Tech, Florida Gulf Coast, and Arkansas State System), own or lead professional sports teams/associations (NBA, Buffalo Bills, Arizona Cardinals, Dallas Cowboys, Kansas City Chiefs, Minnesota Wild, Winnipeg Jets, Buffalo Sabres and lead/own companies (Marriott Hotels, Sherwin-Williams, Dropbox, Papa Murphy's, Chipotle, LinkedIn, Phillips Petroleum, Tyson Foods, Dollar Tree, Harrah's Hotels and Casinos, Coldwell Banker Real Estate, Kentucky Fried Chicken, Procter and Gamble, PNC, Oracle, Allstate Insurance, King Ranch, Northwest Airlines, EventBrite, The North Face, Burger King and Waste Management).

More about Phi Delta Theta's Famous Phis can be found at museum.phideltatheta.org/famous-phis/.

THE MANUAL OF PHI DELTA THETA



Josh Abbott Texas Tech '04 Musician, Josh Abbott Band



James A. Baker III

Texas '57

Former Secretary of State



Gary Bender Wichita '62 Television Sportscaster



Dirk Benedict Whitman '67 Actor



Michael Bidwill

Saint Louis '87

President, Arizona Cardinals



Ted Black Allegheny '87 Former President, Buffalo Sabres



Macon Brock Jr.

Randolph-Macon '64

Co-founder, Dollar Tree Inc.



Po Bronson Stanford '86 Bestselling Author



Chris Cagle

NW Missouri State '05

Country Music Artist



Ken Calwell *Washburn '85* CEO, Papa Murphy's Pizza



Ron Cey Washington State '70 Former Los Angeles Dodger



Mark Chipman Manitoba '81 Owner, Winnipeg Jets



Chris Connor *Ohio State '78* Former Chairman Sherwin-Williams



Tim Conway

Bowling Green '56

Actor and Comedian



Colby Donaldson Texas Tech '96 Actor

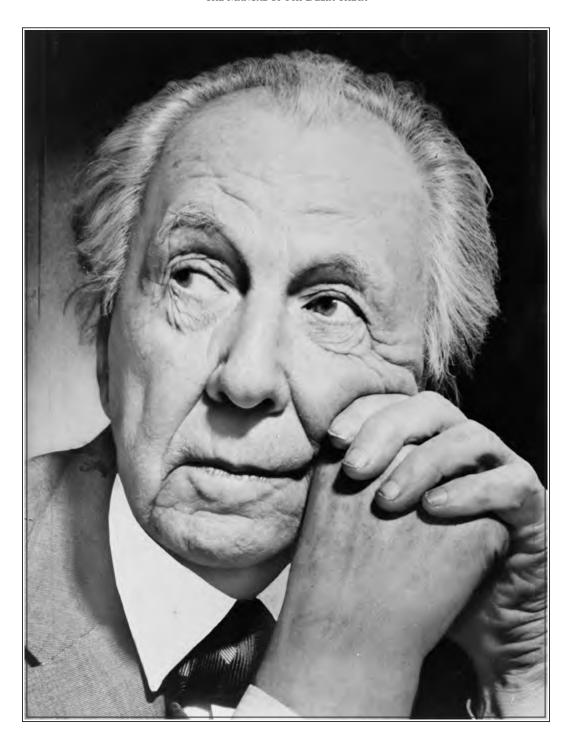


Sen. Robert Duncan *Texas Tech '75* Chancellor, Texas Tech

Famous Phis



Neil Armstrong, Purdue '55, commander of Apollo XI and first man on the moon



Frank Lloyd Wright, Wisconsin 1889, world-renowned architect and artist

Famous Phis



GEORGE EADS Texas Tech '89 Actor



Roger Ebert *Illinois '64* Film Critic



Weeb Ewbank *Miami '28* Former NFL Coach



Tom Farrey Florida '86 Former ESPN Correspondent



John Foraker *UC, Davis '85* CEO, Once Upon a Farm



Thomas Frist

Vanderbilt '60

Hospital Co. of America



Gary Gait Syracuse '90 Lacrosse Legend



Willie Geist Vanderbilt '97 Host, Sunday Today with Willie Geist



Donald Gibb New Mexico '76 Actor



Bud Grant

Minnesota '50

NFL Football Coach



Tom Harmon *Michigan '41* 1940 Heisman Winner



William Harrah

UCLA '34

Founder, Harrah's Hotels
and Casinos



KEVIN HARTZ

Stanford '92

Co-founder, EventBrite



John Hillkirk Allegheny '78 Former Executive Editor, USA TODAY



Drew Houston *MIT '06*Founder and CEO, Dropbox



Mark Hurd Baylor' 79 CEO, Oracle

The Manual of Phi Delta Theta



Budge Huskey Mercer '81 CEO, Coldwell Banker Real Estate



Marc Johnson *Emporia State '70* President, University of Nevada, Reno



Stephen Jones Arkansas '88 EVP & CEO, Dallas Cowboys



Hank Ketchum
Washington '41
Cartoonist creator of
Dennis the Menace



Tio Kleberg Texas Tech '69 Owner, King Ranch



KENNETH KLOPP

Stanford '84

Founder, The North Face



Craig Leipold

Arkansas '74

Owner, Minnesota Wild



FRANCIS D. LYON

UCLA '28

Academy Award Winning Dir.



J. Willard Marriott *Utah '25*Founder, Marriott Hotels



Michael V. Martin Minnesota State '69 President, FGCU



Jon McBride West Virginia '64 NASA Astronaut



James W. McLamore

Cornell '42

Founder of Burger King



Don Meredith SMU '60 NFL QB, Actor



James B. Milliken *Nebraska '79* Former Chancellor, CUNY

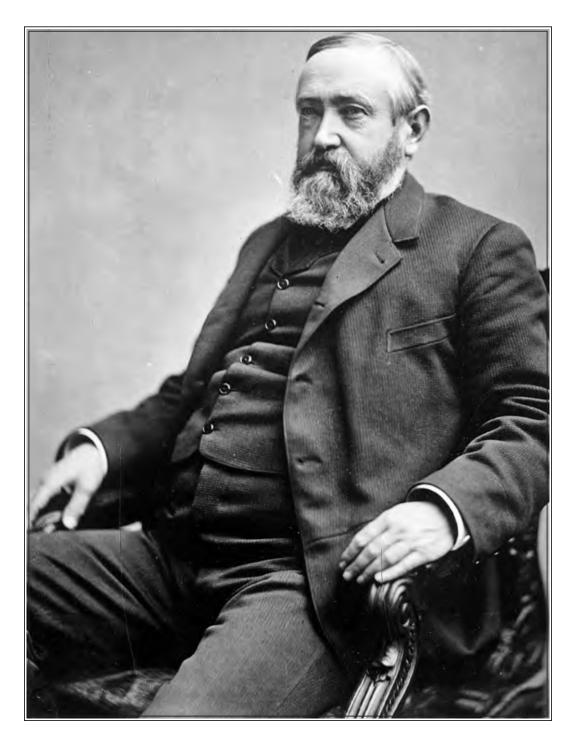


Dave Morin *Colorado '03* Founder & Partner, Slow Ventures



F. Story Musgrave Syracuse '58 NASA Astronaut

Famous Phis



Benjamin Harrison, Miami 1852, twenty-third president of the United States, 1889–93

The Manual of Phi Delta Theta



Brian Niccol *Miami '96* CEO, Chipotle



Sam Nunn Georgia Tech '60 Former US Senator



Billy Payne Georgia '69 Former Chairman, Augusta National Golf Club



Brock Pemberton *Kansas 1908* Founder, Tony Awards



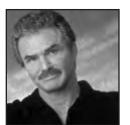
Kirk Perry
Cincinnati '90
President, Brand Solutions,
Google



KEVIN REILLY

Cornell '84

President, TBS and TNT



Burt Reynolds Florida State '57 Actor



Grantland Rice Vanderbilt '01 Famed Sportswriter



Adam Riess MIT '92 Nobel Prize Winner



Kenny Sailors

Wyoming '43

Inventor of the Jump Shot



Bob Schieffer Texas Christian '59 News Anchor



Detlef Schrempf Washington '84 Former NBA All-Star



Alex Seropian

Chicago '91

Creator of Halo



Adam Silver

Duke '84

Commissioner, NBA



C. J. "Pete" Silas *Georgia Tech '53* Former CEO, Phillips Petroleum



Sam Simon
Stanford '75
Co-creator, The Simpsons

Famous Phis



John Smale
Miami '49
Former CEO,
Procter and Gamble



Charles Smithgall Georgia Tech '64 Founder and CEO, Aaron's Rentals



DAVID STEINER

LSU '82

CEO, Waste Management



Adlai Stevenson *Centre 1860* US Vice President, 1893–97



Wright Thompson

Missouri '00

Senior Writer, ESPN



Mike Timlin Southwestern '88 Former MLB Player



John Tyson

Arkansas '75

Chairman, Tyson Foods



Doak Walker Southern Methodist '50 NFL Hall of Fame



Jeff Weiner *UPenn '89* CEO, LinkedIn



Wes Welker Texas Tech '04 Houston Texans Coach



William A. White

Kansas 1890

Author and Essayist



Gary Williams

Maryland '68

Frmr. Md. Basketball Coach



Ralph Wilson Virginia '40 Former Owner, Buffalo Bills



Trey Wingo
Baylor '65
ESPN Sports Anchor



William Winter
Mississippi '44
Former Mississippi Governor



Robert E. Witt *Alabama '79* Chancellor, University of Alabama System



THIS GATEWAY IS GIVEN TO

MIAMI UNIVERSITY

PHI DELTA THETA

A CENTURY AND A QUARTER AFTER
THE FRATERNITY'S FOUNDING HERE
ON DECEMBER 26, 1848





"The number one benefit of information technology is that it empowers people to do what they want to do."

MARK HURD, BAYLOR '79



Technological Advances

PHI DELTA Theta takes great pride in its forward-thinking approach to utilizing technologies in its operations. Whether it's for communication, education, networking, or philanthropy, Phi Delta Theta continues to utilize new and existing technologies in order to fully engage its members.

Fraternity Website

The Fraternity's website, phideltatheta.org, aims to pleasingly present the Fraternity and its Foundation to members and external audiences. The site utilizes a responsive design to adjust the content for different devices and a short menu bar for easy navigation. Key features include: a robust Famous Phis section featuring profiles of extraordinary Phis of all ages; The Scroll News section highlights successes and other current Fraternity happenings; a scrolling homepage slider features timely Fraternity topics and events; and finally, the six main menu bars (About, Join, Members, Get Involved, Foundation, Contact), a chapter and alumni club locator, and links to connect users to the Fraternity's social media platforms (Facebook, Twitter, LinkedIn, YouTube, Instagram, and TikTok).

The plaque displayed on the Phi Delta Theta gates at Miami University in Oxford, Ohio celebrating the 125th anniversary of Phi Delta Theta.

myPhiDelt

Phi Delta Theta's best-in-class member portal. Introduced in January 2021, this enhanced technology for our members and chapters has been a focus of General Headquarters (GHQ) throughout the planning and early execution phases of its new strategic plan, *Phi Delt 2030*. After a thorough review in early 2020, and before the disruption of COVID-19, Phi Delta Theta developed a long-term partnership with ChapterSpot and Billhighway | greekbill.

The seamless integration between ChapterSpot's member-management technology and Billhighway | greekbill's financial platform (greekbill) optimizes chapter operations and support from GHQ with a foundation powered by Salesforce, the world's largest CRM/ database company.

Members are able to manage chapter finances and pay bills through greekbill, complete and maintain chapter rosters, utilize recruitment technology, utilize tools to review chapter performance data, take advantage of a free chapter website, maintain member, maintain member contact information, search for brothers, gain access to our education platform PDT U and register for educational conferences, and apply for awards and scholarships.

Chapter Website

To piggyback on the success of phideltatheta. org and provide chapters with a valuable tool to enhance their online presence, Phi Delta Theta began offering free chapter websites in 2021.

The chapter websites are optional to chapters, offer adaptive design compatible with all devices, and feature standard and customizable areas. A robust chapter website provides many benefits to the Fraternity's chapters, namely the ability to showcase the chapter in a well-designed and professional manner online.

Phi Delt News

In the past, the relied-upon source for Phi Delt news was *The Scroll*, the magazine. While *The Scroll* remains an incredible publication featuring the best and brightest in Phi Delta Theta, there are now a number of other avenues

for Phis to stay connected. Phi Delta Theta is leading the fraternity world in its advancement and use of social networking and technology to help facilitate communication among its members. The Fraternity has developed an online communication strategy to provide daily content, allowing for members to see the day-to-day successes of its chapters, alumni clubs, and members.

The Scroll News: The Fraternity's undergraduate and alumni members are doing great things each and every day, and Phi Delta Theta loves to share great news. The Scroll News (found on the home page of phideltatheta.org) allows Phi Delta Theta to instantly share this positive news throughout the year as it is submitted by chapters and members. Upon posting to The Scroll News feed, the stories are also reflected on the Fraternity's social



Phi Delta Theta's website: phideltatheta.org

media accounts. To submit great news, click on Submit News within *The Scroll News* section of the website homepage or visit phideltatheta. org/members/submit-good-news/. To see the entire collection of news, visit phideltatheta.org/scroll-news/.

Road to Greatness: Phi Delta Theta's Road to Greatness campaign began in 2014 and features ordinary Phis doing extraordinary things. Phi Delta Theta is blessed to have a roster of amazing individuals who are doing great things across the world. The campaign highlights their stories and any individual can suggest a feature at phideltatheta.org/road-to-greatness/.

The Scroll Online Archive: The Scroll online archive is a complete online collection of the Fraternity's beloved magazine. For years, The Scroll collection has lived in the David Demaree Banta Memorial Library at the Fraternity's

General Headquarters in Oxford, Ohio. While it is an impressive reference collection, new technologies led the Fraternity to the thought of revitalizing it. Making the entire collection available online to all, anywhere in the world, allows the Fraternity to share and preserve its past and everything that has made Phi Delta Theta what it is today.

enews: Phi Delta Theta uses enewsletters frequently to communicate with its members and constituents. The Weekly Six provides six relevant pieces of information to assist with Phi Delta Theta operations and is delivered to Fraternity undergraduates and volunteers. The General Officers Bulletin is sent quarterly to Phi Delta Theta's General Officers and includes relevant news and updates. The Scroll Extra is an online extension of The Scroll, sent monthly to all of Phi Delta Theta's email addresses that



The Scroll Archive

highlights timely Fraternity news and features.

Facebook: As Facebook continues to be the place to stay connected with people, organizations, brands and groups, Phi Delta Theta has placed great focus on enhancing its Facebook page and driving its membership to it. Today, the page can be viewed as a hub for Phi Delt news and communication. The Fraternity shares relevant news and content, seeks feedback, links members to opportunities, and allows members to share what's on their mind. You can like Phi Delta Theta on Facebook by visiting facebook.com/phideltatheta.

Twitter. Twitter allows individuals, companies, and organizations to answer the question "What are You Doing" in two-hundred and eighty characters or less. To Phi Delt, what it's doing is a collection of news items from our chapters, alumni clubs, and members seen within *The*

Scroll News. Other timely features, conversations, founding dates, and images are also shared on Twitter. To follow Phi Delta Theta on Twitter and receive daily news, follow @phidelt or visit twitter. com/phidelt.

Instagram: Instagram is an online photo sharing video sharing and social networking service that enables its users to take pictures and videos, apply digital filters to them, and share them. Over the years, Phi Delta Theta images have become more prevalent, and Phis across the world are eager to share their Fraternity-related photos with the world. Phi Delta Theta's Instagram community is a growing one and be followed @phideltatheta or accessed by visiting instagram.com/phideltatheta. Users can tag Phi Delt photos with #phidelt or #phideltatheta in order for them to potentially be shared on the Fraternity's account.



A sample of images seen on Phi Delta Theta's Instagram account

TikTok: TikTok's popularity continues to rise and has become a fun way for Phi Delta Theta to share short video highlights throughout the year, bringing the Fraternity to life for its followers. TikTok users can follow the Fraternity @phideltathetaghq.

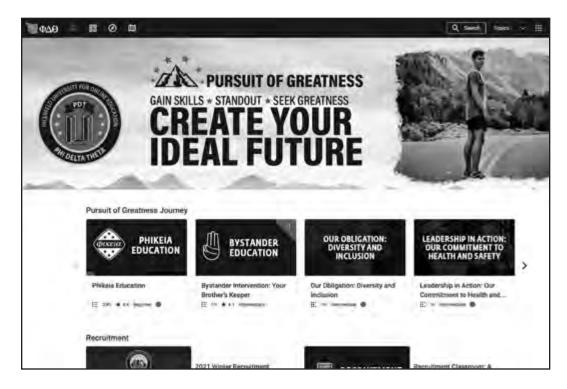
Education

PDT U: It is Phi Delta Theta's mission to provide educational and training experiences that help our undergraduates to not only become leaders at their institutions, but also become the greatest version of themselves after college as well. Therefore, the Fraternity's educational programs are created from corporate training models and the best practices of the training and development industry. A significant portion of this shift is online learning.

Through the online learning platform, The Ihlenfeld University for Online Education (PDT

U), Phi Delta Theta is able to exponentially expand its educational outreach for undergraduates and alumni. PDT U is the home for chapter advisory board certification, new member education, chapter officer certification, chapter operations modules, virtual leadership conferences, and on-demand presentations that cover a wide-variety of topics. To ensure Phikeias have a meaningful introduction to Phi Delta Theta and also understand how to identify problematic situations, each new member must complete a three-module online Phikeia education program including the To Do What Ought to Be Done curriculum. In addition, on-demand programs such as video tutorials, event planning presentations, and other skills training programs will also be offered to all members of Phi Delta Theta.

The goal of PDT U is to put the best possible training and onboarding programs at the



Phi Delta Theta's PDT U Online Educational Platform

fingertips of the Fraternity's members, whether they are using a computer, tablet, or phone. This not only prepares men for their Phi Delt roles, but it also prepares them for their future onboarding and compliance programs in their professional lives.

Chapter Advisory Board Certification: Chapter advisory board (CAB) training began in 2011 as Phi Delta Theta's first venture in online certification training. Its intent is to provide basic onboarding information for the Fraternity's most important "front line" volunteer and to allow them to understand the resources available as a CAB member.

Chapter Officer Certification: In 2014, Phi Delta Theta began offering online chapter officer certification to provide onboarding, training, and essential information for all new undergraduate officers as they transition into the following positions: president, vice president, treasurer, recruitment chairman, alumni secretary, warden, chaplain, social chairman, and scholarship chairman. The certification program is compatible with any computer, tablet, or phone. Officers only need an internet connection to complete their program.

Pursuit of Greatness: The Pursuit of Greatness is a self-navigated personal development experience program that offers members the opportunity to earn Credly credentialed digital badges that serve as a tangible demonstration of skills they have developed through their Phi Delta Theta experience. The badges can be added to their résumés helping Phi Delts stand out amongst their peers. Members of Phi Delta Theta understand the value of the fraternity experience, but this isn't always the case with employers. The badges translate chapter

PHI DELTA THETA LINKS:

Phi Delta Theta's Main Website phideltatheta.org

Phi Delta Theta's Famous Phis museum.phideltatheta.org/ famous-phis/

The Scroll News phideltatheta.org/scroll-news/

Road to Greatness Campaign phideltatheta.org/ road-to-greatness/

myPhiDelt portal.phideltatheta.org Pursuit of Greatness pursuitofgreatness.org

Phi Delt Blog phideltblog.com

The Scroll Archive phideltscrollarchive.com

Facebook facebook.com/PhiDeltaTheta

Twitter @phidelt

TikTok @phideltathetaghq

Instagram *@phideltatheta*

LinkedIn linkedin.com/groups/95210

Iron Phi ironphi.org

The LiveLikeLou Foundation livelikelou.org

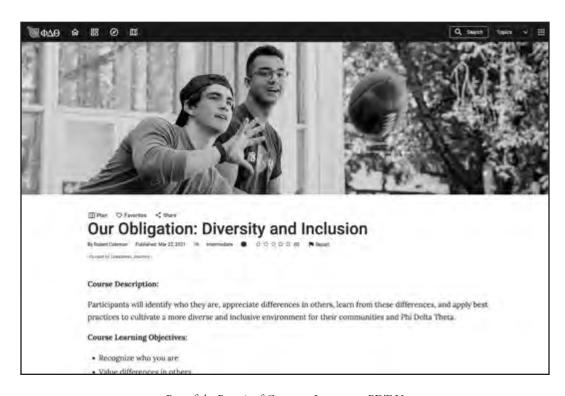
experiences into recognizable skills valued by employers during the hiring process.

Pursuit of Greatness courses and badges are available through PDT U. The *Professional Development Badge* is centered on skills that undergraduate members can take into the workplace, such as conflict management and stakeholder communication. The *Personal Development Badge* is geared towards the interpersonal skills needed to be successful in post-college life, such as managing personal finances and resiliency. The digital badges complement the content offered through the new Phikeia education program and officer certification modules.

Phikeia Education: One of the most ambitious goals set in Phi Delt 2020 was to design and implement a first of its kind, standardized Phikeia (new member) program

for use by all undergraduate chapters. This new program not only decreases the burden of Phikeia education on the chapter, but it allows the chapters to focus more on chapter history, relationship building, chapter operations and chapter/campus involvement. The program is comprised of three modules that include online and in-person content: Friendship, Sound Learning, and Rectitude. The online content features training videos, interactive skill-building activities, and personal reflection.

Our Obligation: Diversity and Inclusion:
Online curriculum that addresses cultural competency and implicit bias will help shape the membership experience for all new and current members. This programming will include online training for the entire chapter while addressing the economic disparity of individual members and increased officer responsibilities for the



Part of the Pursuit of Greatness Journey on PDT U

chapter's chaplain to advocate for diversity and inclusion within the chapter, on campus, and in local communities.

Leadership in Action: Our Commitment to Health and Safety: This module will explain the importance of leading with values, living the Cardinal Principles as a leader, and understanding and implementing health and safety prevention.

Six-Point Personal Wellness Plan: This online program is designed to help Phis proactively address their mental health and find professional assistance if needed. Mental health and wellness issues have risen in awareness, but not in prevalence, over the past two decades. Currently, 20% of incoming college freshman have a diagnosable illness related to mental health. As we look at ways of improving and strengthening our brotherhood, we must address mental health as something we all are likely to encounter in our lifetime. Often times, social supports and other relationships can be helpful in promoting positive emotional support for brothers, friends, and family. We should be mindful that we often do not know what someone else's struggle may

be and often will assume others have a similar background and history of experience to their own. In this course are resources to help support individuals and chapters to create a community of caring related to personal wellness.

Phi Delt Blog: The Fraternity's blog has become a popular venue for the Fraternity to share news with an educational twist. Fraternity-related topics are discussed and written through the eyes of individuals with great experiences in that area of operation. Phi Delta Theta also hosts many blog series throughout the year, highlighting a collection of posts revolved around a specific topic. Visit the Phi Delt Blog at phideltblog.com.

Networking: It is a known fact that many individuals join fraternal organizations for networking opportunities. It is no different within Phi Delta Theta and the Fraternity continues to utilize technology to provide networking tools and opportunities for our membership.

LinkedIn: LinkedIn is an online network focused on professional networking. Through Phi Delta Theta's LinkedIn page and the "Phi



Delta Theta Professional Network" group that boasts more than 22,000 members, Phi Delts can connect with each other for professional purposes.

Philanthropy

Fraternity men have been heralded as philanthropic individuals. Brothers learn about the importance of service and philanthropy within their chapters, and many continue to remain active in their communities throughout their lives. Phi Delta Theta is utilizing technology to help the Fraternity create a stronger relationship with The LiveLikeLou Foundation and the fight against Lou Gehrig's disease.

Iron Phi: Members who are looking for a way to give back in the process of achieving an athletic goal can participate in Phi Delta Theta's Iron Phi program. The mission of Iron Phi is to strengthen the Phi Delta Theta International Fraternity and the impact it has on the fight against Lou Gehrig's disease through the fundraising and athletic efforts of its members.

Through the Iron Phi website (ironphi. org) and fundraising system, brothers from American chapters are able to raise funds for The LiveLikeLou Foundation and the Phi Delta Theta Foundation while training for an athletic event. Brothers from Canadian chapters are able to do the same thing but raise money for the LiveLikeLou Foundation and Phi Delta Theta's Canadian Foundation.

Due to its evolving nature, Phi Delta Theta is and will continue to search the horizons for new and useful technologies to integrate into its operations.

The LiveLikeLou Foundation: Through The LiveLikeLou Foundation website (livelikelou. org) and fundraising system, individuals and chapters can raise funds for ALS during their individual, group, or chapter events. The technology allows fundraisers to develop an online space to solicit donations to fund important ALS research and patient care initiatives that The LiveLikeLou supports.

Questions

- I. What are a few of the features on Phi Delta Theta's website—phideltatheta.org?
- 2. What is the name of the system that allows chapters to report new members and other valuable information to GHQ?
- 3. What is *The Scroll News* section of the website used for?
- 4. What is the name of the Fraternity's magazine? What is the supplemental e-piece to the magazine called?
- 5. Which social media sites does Phi Delta Theta focus on to connect with its members?
- 6. What can you find at PDT U?
- 7. How can Phi Delts network with each other online?
- 8. How do you become an Iron Phi?

Essays

- I. How can your chapter utilize the internet and social media when it comes to recruitment?
- 2. How can technology help the chapter reconnect with alumni?





We meet tonight with mirth and song
The evening hours to speed,
To burnish bright our sword and shield
For use in time of need;
Again we promise to protect
Each loyal brother knight,
And pray the God of grace to bless
Our army for the right.
Gen. John Charles Black, Wabash 1864



Songs of Phi Delta Theta

IN 1866, AT THE installation of the Illinois Beta Chapter at the University of Chicago, one of the chapter's Founders, General John Charles Black, *Wabash 1864*, introduced the first song composed for the Fraternity. The song (see above) was titled "Our Army for the Right, Boys."

After the enthusiastic reception of General Black's song, other Phis began to write lyrics about Phi Delta Theta to popular tunes of the day, and singing became a traditional part of the Fraternity. Eventually, Phi Delta Theta even came to be known as the Singing Fraternity.

Like the Phis of old, members of many chapters engage in singing the songs of Phi Delta Theta, whether it is at formal occasions, during ritual ceremonies, at serenades, or just during the camaraderie of brotherhood. Several chapters also participate in interfraternity or intramural choral competitions.

The songs that are included in this Manual are the more frequently sung melodies of Phi Delta Theta and are used on a variety of

occasions. Phikeias should take time during the pledge program to rehearse and perform these songs.

Phi Delta Theta publishes a compilation of all of the songs of the Fraternity called *Phis Sing*. Digital files with musical accompaniment are also hosted on the Fraternity's website to members.

Although singing has always been a significant part of Phi Delta Theta, singing in chapters does not occur as frequently as it once did. It has been said that "a good chapter is a singing chapter," perhaps because singing is one way of truly demonstrating the feeling of brotherhood.

In addition to the songs of Phi Delta Theta, a Phikeia should learn the songs of his university or college. Learning these songs and singing them demonstrates pride in the institution and pride in the Fraternity.

Opening Ceremony Song





Alternate text

Hail to the golden Shield we wear?

Hail to the gleaning Sword so fair! Hail to the spotlers whate and blue! Hail to the Brotherhood so true!

Clarence Jacob Reddig, Gettysburg, 177

Eternal Praise



Phi Delta Theta For Aye



Hail, Hail, Phi Delta Theta



Come Let Us Quaff A Stein



Tell Me Why She Wears His Pin



The Good Ship Phi



Phi Delta Theta Serenade Song



Phi Delta Theta We'll Always Be True



Warrior Greeks of Old



Thy Likeness Brother

for 3 Male Voices (TTB) A cappella

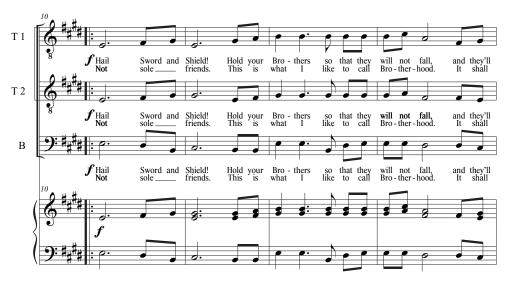
Dedicated to the Phi Delta Theta Fraternity

Commissioned by Thomas L. Nolan, Jr. EdD, *Illinois '59*



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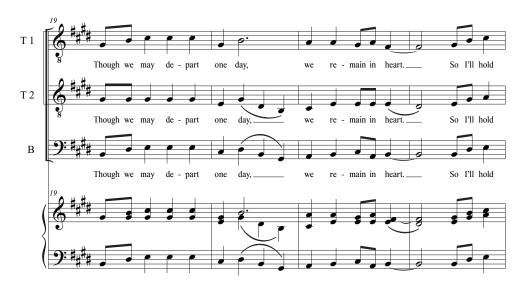
THY LIKENESS BROTHER





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THY LIKENESS BROTHER

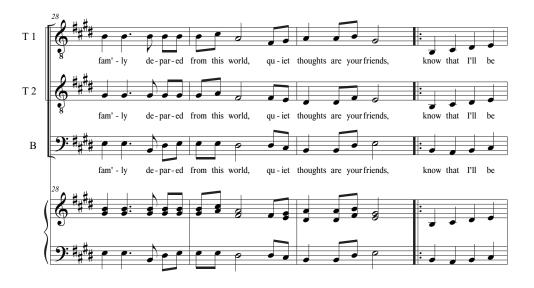




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3

THY LIKENESS BROTHER





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4





"Every organization that is right and proper in its nature, will be what the men who constitute it are." ROBERT MORRISON, MIAMI 1849



Constitution and General Statutes

THE CONSTITUTION AND General Statutes which make up *The Code of Phi Delta Theta* are the laws of the Fraternity. These laws govern the structure of the Fraternity, the procedure of its various bodies, and the basic operation of the chapters. Although all chapters are autonomous and self-governing, they must obey the laws outlined in *The Code*. It is adherence to these basic laws that preserves the general similarity between each chapter of Phi Delta Theta.

The General Statutes are amended every two years at the General Convention. Proposals to change *The Code* are submitted to *The Code* Committee, a committee appointed by the General Council. Legislation is usually submitted in writing by any member of the Fraternity well in advance of the Convention, but changes are allowed to be submitted even during the Convention proceedings. Because each chapter has one vote, the majority of the votes at the Convention are in the hands of the undergraduate chapters' delegates. These chapter delegates propose legislation, debate motions, and vote for or against these amendments to the

General Statutes. On occasion, these debates become quite enthusiastic as the delegates try to make decisions that are best for the Fraternity.

The Constitution can only be amended by affirmative action at two consecutive General Conventions. The Constitution provides for the powers of the Convention and the General Council, indicates where alumni clubs and chapters may be established, and outlines some of the proper symbols and insignia of the Fraternity. It also gives requirements for membership.

After each Convention, two new copies of *The Code* are distributed to each chapter. These copies are usually kept by the president and secretary.

No chapter should have bylaws that conflict with any part of *The Code*. For this reason, it is important that each member understands *The Code* and how its laws apply to the chapter. Phikeias should read the copy of *The Code* found on the following pages.

THE CONSTITUTION OF THE PHI DELTA THETA FRATERNITY

PREAMBLE

We, who have accepted *The Bond* of the Phi Delta Theta Fraternity, recognizing it as a basis of union, and desiring to derive its benefits, do ordain and establish for the Phi Delta Theta Fraternity the following Constitution:

ARTICLE I—OBJECTS

I. Relation to Bond. The objects of this Fraternity are to instill, in all members, the high principles of *The Bond of Phi Delta Theta* and to attain an organized brotherhood that will assist all its members to conduct themselves at all times in accordance with these principles.

ARTICLE II—GENERAL CONVENTION

- Powers. Subject to the provisions of this Constitution, supreme legislative and judicial powers are
 vested in the General Convention, composed of delegates from chapters and alumni clubs, of
 general officers of the Fraternity and such other officers as the General Statutes may designate.
- 3. *Statutes.* The General Convention shall enact Statutes for the government of the Fraternity, in accordance with this Constitution.
- 4. *Ritual.* The General Convention shall adopt a Ritual for the use of the Fraternity, which shall be in harmony with *The Bond* of the Phi Delta Theta.
- 5. Next Convention. The General Council shall determine the time and place of the next convention. Not more than three years shall intervene between such conventions, except, in the event of a state of war existing, the General Council may deem the holding of such convention inadvisable.

ARTICLE III—GENERAL COUNCIL

- 6. Officers. Each General Convention shall elect a General Council composed of a president and four additional members.
- 7. Duties. The General Council shall be the legal representative of the Fraternity and custodian of the property of the Fraternity. The General Council shall interpret and administer all laws of the Fraternity and make such policies and appointments as may be necessary to promote the general welfare of the Fraternity.
- 8. *Vote Required.* Every decision of the General Council shall require a four-fifths affirmative vote, except as provided in Section 9—Replacement of a Council Member.
- 9. Replacement of Council Member. Any member of the General Council may be removed from office for cause by the unanimous vote of the other four members. Any vacancy on the General Council, including the office of president, may be filled by a unanimous vote of the remaining members.

ARTICLE IV—CHAPTERS

 Where Located. Chapters of the Fraternity shall be established and maintained only at accredited colleges and universities.

ARTICLE V—ALUMNI CLUBS

11. Where Established. Alumni club charters may be granted by the General Council upon petition of alumni residing in a particular locality.

ARTICLE VI—MEMBERSHIP

- 12. Qualifications. Each chapter shall select its members from among the male students who are in regular attendance at the college or university at which it is established, except in special cases as approved by the General Council. Those chosen by the chapter must be men who exemplify friendship, sound learning and rectitude. (1996)
- 13. *Voting.* A person pledged to this Fraternity shall be chosen by the active members of the chapter in which he is proposed for membership, in accordance with the bylaws of that chapter.
- 14. *Obligation.* Every person, on being admitted to membership, shall accept *The Bond of Phi Delta Theta*, and the Constitution and laws thereon based, shall not cheat, wrong, or defraud a brother Phi, a chapter of Phi Delta Theta or the Fraternity in general, and shall never unite with a similar fraternity.

ARTICLE VII—INSIGNIA

- 15. Badge. The badge of the Fraternity is made of gold or platinum, and consists of a shield, with a scroll bearing the letters of Phi Delta Theta over the fesse and nombril points, an eye over the honor point, and a sword attached by a chain from the sinister chief point to the hilt. The sword shall always be worn with the shield, and both may be made of one piece, the sword appearing to pass diagonally back of the shield from the sinister chief point to the dexter base point. On the reverse the initials, the Bond number of the owner, and the title of his chapter shall be inscribed. The badge may be jeweled, and the scroll may be enameled in white and the eye in black.
- 16. Colors. The colors of the Fraternity are blue and white, or azure and argent.
- 17. Open Motto. The open motto of the Fraternity is: Ειζ ανηρ ουδειζ ανηρ.
- 18. Coat of Arms. The coat of arms of the Fraternity is emblazoned as follows:† Escutcheon: Azure, on a bend argent, between six mullets of the second, a sword proper point downward. Helmet: Proper, affrontee, visor closed, mantling of the first and second. Crest: A dexter arm embowed vambraced hurling a javelin all proper. Motto: Ειζ ανηρ ουδειζ ανηρ.
- 19. Seal. The great seal of the Fraternity consists of the escutcheon of the coat of arms, with the legend: "Great Seal of Phi Delta Theta Fraternity," and the figures "1848" in a circle about the same.
- 20. Patron Goddess. Pallas, Goddess of Wisdom, is recognized as the Patron Goddess of Phi Delta Theta.
- † When depicted in colors the field is blue, the stars silver, the sword, helmet, mail on the arm and javelin gold, the hand flesh color, the mantling blue and silver, the wreath blue and silver, the motto of black letters on a white scroll.

21. Secret Work. The Fraternity's secret motto, grip, raps, pass-words, test words and signs of recognition shall be transmitted orally and in no case may be reduced to print or writing except as the General Council shall provide. At each General Convention the General Council shall designate some member of the Fraternity who shall exemplify the unwritten work of the Fraternity.

ARTICLE VIII—COMMUNICATIONS‡

22. Communications. The General Council shall determine what communication vehicles are to be developed by the Fraternity and provide for the production and distribution thereof. (2002)

ARTICLE IX—AMENDMENTS

- 23. Amendment of Constitution and Ritual. This Constitution and the Ritual of the Fraternity may be amended only by a three-fourths vote of any two successive General Conventions.
- 24. Amendment of General Statutes. The General Statutes may be amended only by a three-fourths vote of any General Convention.
- 25. *Proposed Amendments.* Proposed amendments to the Constitution, Ritual and General Statutes must be presented to the Convention in writing or print.
- 26. Time of Vote. A vote on proposed amendments to the Constitution and Ritual of the Fraternity can be taken no sooner than a session of the Convention on the day following their introduction. A vote on proposed amendments to the General Statutes may be taken on the day of their introduction.

THE GENERAL STATUTES OF THE PHI DELTA THETA FRATERNITY

Laws of general application enacted by the General Convention based on, and subordinate to, the Constitution of the Phi Delta Theta Fraternity.

TITLE I—GENERAL CONVENTION

- 27. How Composed. The General Convention shall consist of the following delegates: General Council members, one member of Pallas Athena Holdings, one member of the Walter B. Palmer Foundation Incorporated Board of Trustees, one member of the Phi Delta Theta Foundation, one member of the Canadian Foundation, one member of the LiveLikeLou Foundation Board of Trustees, and one member of the Frank J. R. Mitchell Scroll Fund Board of Trustees, the province presidents, or in their absence, the assistant or acting province presidents, Past Presidents of the General Council, the members of the survey commission, the scholarship commissioner, the housing commissioner, the executive vice president, the finance commissioner, the fraternity chaplain, the fraternity warden, and any other such commissioners as appointed by the General Council and Official Delegates of chapters and alumni clubs. (2021)
- 28. *Votes of Delegates.* Each delegate shall have one vote, but a delegate holding more than one office shall have only one vote. Voting by proxy is prohibited.

[‡] The 2000 and 2002 Convention revised ARTICLE VIII—PUBLICATIONS, giving it the new title as listed and making modifications to broaden the language given the increased use of technology in communications.

- 29. *Privileges of Visitors*. Members of the Fraternity not delegates to the convention shall be admitted thereto and may speak but may not vote or offer motions.
- 30. Election of Delegates. Every chapter in the Fraternity shall send an official delegate to each General Convention. At a regular meeting of the chapter in the university or college term immediately preceding the Convention, each chapter shall elect from its active members who will be in attendance during the following term, a delegate and an alternate. The chapter vice president shall immediately forward to the General Headquarters of the Fraternity the names and classes of the delegate and alternate elect; and shall send like notice of any subsequent change.
- 31. *Credentials.* Delegates from chapters and alumni clubs shall present credentials. No delegate shall be seated from a chapter which is delinquent in money payments or required reports, except by majority vote of the convention.
- 32. *Rules of Order.* The General Convention shall be governed by parliamentary rules defined in Robert's Rules of Order, except where they conflict with the Constitution or statutes of the Fraternity, or the rules of order adopted by the convention.
- 33. *Quorum.* A quorum of the General Convention shall consist of a majority of the delegates present and entitled to vote.
- 34. Ayes and Nays. On a motion to revoke a charter, the ayes and nays shall be recorded. On any vote to amend the Constitution, General Statutes, or Ritual, the ayes and nays shall be recorded. On demand of twenty- five of those entitled to vote, the ayes and nays shall be recorded on any question before the Convention.
- 35. Officers. The president of the General Council and the executive vice president of the Fraternity shall be ex officio the chairman and the secretary of the General Convention. The president shall appoint wardens who shall have charge of the approaches of the convention and shall admit no person not entitled to enter. (1972)
- Committees. The General Council shall appoint such Convention committees as it may deem necessary.
- 37. *Resolutions and Motions.* The chairman of the General Convention may require any resolution or motion to be in writing.
- 38. *Effective Date of Legislation.* Unless otherwise specified, every enactment of the convention shall take effect upon the adjournment of the General Convention at which enacted.
- 39. *Printing and Distribution of Proceedings*. The General Council shall arrange for the printing and distribution of the "Journal of Proceedings" of the General Convention. The original manuscript of the "Journal" and reports shall be preserved.

TITLE II—GENERAL COUNCIL

40. Appointment of Nominating Committee. The General Council shall appoint a Nominating Committee of not less than seven members, at least one of whom shall be a Past President of the General Council and one of whom shall be an undergraduate delegate to the Convention. This committee shall be appointed at the first meeting of the General Council in the academic

year following the Convention except that the undergraduate member shall be appointed before the Convention. The committee shall make recommendations on the nominees for the General Council. Each province president shall be an advisory member of the committee, as well as any member in good standing in Phi Delta Theta.

The list of nominees for the presidency of the General Council and membership on the General Council shall be posted in a conspicuous place in the General Convention hall before the first general session of the General Convention.

A name or names may be added to these lists on the written application of at least twenty-five delegates, who are entitled to vote, presented to the Convention within twenty-four hours of the opening of the first general session of the General Convention. (1994)

- 41. *Election of President.* The Convention shall, by written ballot, first elect a president from the final list of nominees for president. If upon the first ballot any one person shall receive a vote of over 50 percent of the total vote cast, such person without further ballot shall have been elected president. If, however, on such a first ballot no person shall have received a vote of over 50 percent of the vote cast, the two persons receiving the highest number of votes shall be considered the nominees and another ballot taken and the one of these two nominees receiving the higher vote shall be elected president. If there is only one nominee for president, the Convention may elect a nominee by acclamation, and a written ballot shall not be required. (2006)
- 42. *Election of Other Council Members.* The Convention shall then elect, by written ballot, four additional members to the General Council from the final list of nominees for the General Council which shall include any unsuccessful candidates for president.

If the number of nominees is equal to the vacancies on the General Council to be filled, the Convention may elect that slate of nominees by acclamation or a voice vote, and a written ballot shall not be required.

Upon the first ballot, if four or more nominees each receive more than 50 percent of the total votes cast, the four nominees receiving the highest number of votes shall be elected to the General Council. In the event four nominees are not so elected, any nominee(s) receiving more than 50 percent of the total votes cast shall thereupon be elected to the General Council. Upon the second written ballot and all subsequent ballots, the Convention shall drop the nominee with the least number of votes after each ballot so long as there is then remaining at least one more nominee than the remaining number of vacancies on the General Council to be filled, it being necessary to obtain more than 50 percent of the total vote cast to be elected to this office. (2006)

- 43. *Term of Office.* The term of office of the president and members of the General Council shall be until their successors have been duly elected and installed.
- 44. *Installation of General Council*. The General Council elect shall be installed not later than the last session of the General Convention.
- 45. *Duties of President.* The president shall be responsible for directing the affairs of the Fraternity during his term of office and shall preside at all meetings of the General Council.
- 46. *Organization of the General Council.* The General Council shall elect one of its members to serve as treasurer, one as reporter, and two as members-at-large. The treasurer shall supervise the finances of the Fraternity. The reporter shall supervise the publications of the Fraternity.

members-at-large of the General Council shall perform such duties as may be assigned to them individually by the General Council.

The General Council shall appoint trustees of the Phi Delta Theta Foundation and such other foundations and trusts which may from time to time be created.

The Frank J. R. Mitchell Scroll Endowment Fund, the Phi Delta Theta Foundation and any similar funds or foundations heretofore created and maintained by the General Convention or the General Council shall continue in existence and be maintained and administered in accordance with the provisions of the General Statutes and any other relevant documents in existence and effective on August 25, 1970. In addition, the General Council shall have the power and authority to alter or amend any such provision, create additional provisions regarding the creation or administration thereof and to terminate and direct the distribution of assets of any such fund or foundation provided such distribution of assets would not conflict with the provisions of any other relevant documents pertaining to such fund or foundation. (1992)

47. *Eligibility for Re-election.* The president of the General Council shall be ineligible for re-election as president or as member of the General Council for the term next succeeding the term for which he was elected as president.

TITLE III—GENERAL HEADQUARTERS

- 48. *Establishment*. The Fraternity shall maintain a General Headquarters at the birthplace of the Fraternity, Oxford, Ohio.
- 49. *Executive Vice President.* The General Council shall employ an executive vice president who shall be in charge of the General Headquarters and who shall discharge the following duties:
 - a. To act as secretary to the General Council.
 - b. To prepare and distribute supplies among the chapters and officers of the Fraternity.
 - c. To collect all monies due the General Fraternity.
 - d. To keep all accounts of receipts and disbursements.
 - e. To visit active chapters and alumni clubs.
 - f. To act as business manager of Fraternity publications.
 - g. To employ sufficient clerical help to carry on the work of the Fraternity.
 - h. To serve as a member ex officio of the survey commission.
 - i. Such other duties as the General Council may direct. (1990)
- 50. Assistants. The General Council may employ a member or members of the Fraternity to assist the executive vice president. (1990)
- 51. *Retirement.* The General Council shall establish terms and conditions for the retirement of qualified employees of the Fraternity.

TITLE IV—PROVINCES

- 52. *Division and Names.* The General Council shall divide the chapters into as many provinces as may be desirable for administrative purposes.
- 53. Appointment and Qualifications of Province Presidents. The General Council shall appoint a president for each province who shall serve for a two year term or until his successor is appointed. The General Council, through the General Headquarters, shall request the chapters within the province for a vote approving this appointment. If a majority of chapters vote against

- this appointment, the General Council shall withdraw such appointment and submit another appointment. The General Council may appoint assistants to any province president. (1992)
- 54. Duties of the Province President. The president of each province or his assistant shall have special charge of the interests of the Fraternity therein, and it is his duty to encourage and aid all chapters, chapter advisory boards, alumni clubs, and house corporations therein and promptly notify the General Headquarters of any matters which may require the attention thereof and shall act as an advisor to the survey commission concerning colleges or universities located within the bounds of his province. The province president or his assistant shall perform other duties as the General Council may order or request. (2006)
- 55. *Province Meetings.* The president of a province may call a province meeting at such a time and place as may be agreed upon. The expenses of holding a province meeting shall be borne by the chapters in the province.

TITLE V—ESTABLISHMENT, INSTALLATION AND WITHDRAWAL OF CHAPTERS

- 56. Appointment of Survey Commission. The General Council shall appoint a survey commission composed of not less than three members, at least one of whom shall be a Past President of the General Council. This commission shall be appointed at the first meeting of the General Council in the academic year following the convention. This commission shall make recommendations on the establishment of emerging chapters and the granting and withdrawal of charters. The executive vice president or his representative shall be ex officio a member of this commission, and each province president shall be an advisory member of the commission concerning colleges or universities located within the bounds of his province. (2021)
- 57. Achieving Chapter Status. A group formed at an approved institution must first serve a period of time as an emerging chapter prior to a charter being granted. (2021)
- 58. Establishing of an Emerging Chapter. An institution shall be approved for the establishment of an emerging chapter by the unanimous vote of the survey commission, the approval by the president in whose province the institution is located, and the approval by of the General Council. Thereafter, the General Council may declare that either an existing group at the institution be granted emerging chapter status, or may direct the survey commission to form an emerging chapter at the institution so approved. (2021)
- 59. *Granting of Charters.* The province president and the survey commission shall monitor the progress made by an emerging chapter. Upon successful completion of all General Council prerequisites, the province president may recommend that a charter be granted. The recommendation must be approved by:
 - a. Three-fourths (3/4) of all chapters in the province in which the institution is located. Where there are three chapters, two thirds (2/3) will be required.
 - b. The survey commission.
 - c. The General Council.

After all approvals have been given, a charter shall be granted. (2021)

60. (1990)

Constitution and General Statutes

- 61. *Date and Names on Charter.* A charter shall bear the date on which the chapter was installed, and shall be signed by the General Council then in office. Chapters shall be entitled by the names of the states and Greek letters in alphabetical order according to the date of the establishment.
- 62. *Installation of Chapter.* A charter having been granted, the chapter shall be installed under the supervision of the General Council. The applicants having been initiated, the charter and copies of *The Bond*, Constitution, General Statutes, Ritual and other necessary books and papers shall be placed in their keeping, and they shall receive all needed instructions for organizing and conducting a chapter.
- 63. Charter Revocation. A petition for the revocation of a charter shall be referred by the General Council to the survey commission. The Commission shall make full investigation and report thereon to the next General Convention, which shall then have power to revoke the charter for cause. Such revocation shall require the affirmative vote of three-fourths (3/4) of the General Convention.
- 64. Charter Suspension. The General Council, after full investigation and for just cause, shall have power to withdraw from a chapter the right to exercise all or any of its functions, including the usage of any Fraternity names, trademarks, signs or other indicia, except representation in the next General Convention. Such suspension shall not extend beyond the next General Convention. Representation of the suspended chapter at the General Convention shall include the right of members of the suspended chapter to be admitted to the General Convention and to speak, but no representative of the suspended chapter may vote or offer motions. (2021)
- 65. *Title Permanent.* In case of the revocation of a chapter for any cause, it shall not lose its title or chronological order in the records of the Fraternity.
- 66. Charter Withdrawn. When a charter is revoked or suspended, such charter shall be delivered to a person named by the General Council, together with all archives, books, membership records, and paraphernalia.

TITLE VI—ALUMNI CLUBS

- 67. Name. Alumni clubs shall be named after their localities.
- 68. *How Established*. A petition for the establishment of an alumni club at any place having been signed by not less than ten members of the Fraternity, shall be granted by the General Council.
- 69. Alumni Club Membership. Each alumni club may make reasonable regulations regarding admission of its members. No alumni club may suspend or expel a member from the Fraternity, but where it learns that a member of the Fraternity is under suspension or is in financial arrears with his chapter or the General Fraternity, it shall not only refuse to admit such member to its membership, but shall refuse to retain such member in its membership. For failure to pay dues assessed by the club for its own support or other sufficient cause, the name of a member may be dropped from the roll of an alumni club.
- 70. Officers. Each alumni club shall have a president, vice president, treasurer, and such other officers as it may desire, said officers to be elected annually.

- 71. Alumni Club Dues to General Fraternity. During the fiscal year beginning July 1, each alumni club shall pay to the General Fraternity annual dues of twenty-five dollars (\$25,00). (1992)
- Club Dues. Every alumni club shall have the power to impose dues on its members for its own support.
- 73. Meetings. Every alumni club shall meet as often as it may decide but at least three meetings shall be held annually, one each in the fall, winter, and spring quarters. Founders Day shall be observed on or about the fifteenth day of March by each club, either individually or with other clubs.
- 74. Letters to The Scroll. The vice president of every alumni club shall promptly forward to the editor of *The Scroll* an account of the club's observance of Founders Day, and of other notable meetings during the year to meet published deadline dates for various issues. He shall also send to the editor personal items about the members, notices of deaths, and suggestions for possible feature articles.
- 75. Delegate to Convention. Every officially recognized alumni club which has conducted regularly stated meetings during the college year next preceding a General Convention, and which has paid its annual dues for the preceding biennium, may elect a delegate to the General Convention who, on payment of the regular convention fees, shall be entitled to one vote.
- 76. Qualifications of Delegate. No alumnus shall represent any alumni club in a General Convention unless he is a member of the club and a resident of the locality wherein it is established, and no active chapter member shall represent any alumni club.
- 77. *Withdrawal*. The charter of any alumni club may be withdrawn or its rights suspended in like manner as in the case of active chapters.

TITLE VII—CHAPTER MEETINGS AND OPERATION

- 78. Regular Meetings. Each chapter shall hold regular meetings conducted according to the ritual at least once every week while college is in session. For sufficient reasons the president of the chapter may postpone any regular meeting to a time not exceeding two weeks from the last regular meeting; in which case, the warden, unless another member be appointed instead, shall notify all active members of the time fixed.
- 79. Special Meetings. The president shall call special meetings whenever he or three other members may deem it advisable, and the warden, unless another member be appointed instead, shall notify all active members of any special meeting. It shall be the duty of active members to attend all regular and special meetings.
- 80. *Meetings Secret.* Meetings of chapters shall be secret, but the Memorial Ceremony may be in open session.
- 81. Quorum. A quorum in any chapter shall consist of a majority of the active members who are entitled to vote. This shall be sufficient for the transaction of business other than that specifically provided for in chapter bylaws, or the Constitution and General Statutes Sections 13, 151 and TITLE XVI. (1982)

- 82. Order of Proceedings. The order of proceedings of chapter shall be as follows:
 - a. Opening Ceremony.
 - b. Calling the Roll.
 - c. Reading and Adopting the Minutes.
 - d. Initiation, Affiliation or Reception Ceremony.
 - e. Literary Exercises.
 - f. Proposals for Membership.
 - g. Reports of Officers.
 - h. Reading Correspondence.
 - i. Election or Installation of Officers.
 - j. Reports of Committees.
 - k. General Business.
 - l. Anniversary, Valedictory, Alumni Day or Memorial Day Ceremony.
 - m. Calling the Roll.
 - n. Closing Ceremony.

This order, except as to opening and closing ceremonies and roll calls, may be changed by a majority vote.

- 83. *Pro Tempore Officers*. At the opening of meetings vacancies among the officers shall be filled pro tempore by the president. In case of the permanent absence of any officer, the chapter shall choose his successor.
- 84. Founders Day Meeting. Each undergraduate chapter shall meet on or about the fifteenth day of March to celebrate Founders Day. When convenient a college chapter and alumni club shall meet together.
- 85. *Chapter Dues and Assessments.* Each chapter shall fix its own initiation dues and affiliation dues, and have power to impose dues and assessments on its members for its own support. (1994)
- 86. *Guarantee Deposit Plan.* The General Council may require any chapter to operate under the Guarantee Deposit Fund plan.

TITLE VIII—CHAPTER EQUIPMENT

- 87. *Fraternity Supplies.* The supplies of the Fraternity, such as copies of the Constitution, General Statutes, Ritual, blank forms, etc., shall be distributed in such manner as the General Council may prescribe.
- 88. Restrictions Concerning The Bond. On the establishment of each chapter, the executive vice president shall furnish it with a copy of *The Bond*, written in a durable book. Neither *The Bond*, nor any portion thereof, shall ever be written, type-written, printed, engraved or otherwise reproduced, except by a member of Phi Delta Theta, under the direction of the General Council. (1972)
- 89. *Distribution of Constitution and General Statutes.* The Constitution and General Statutes shall be printed and distributed in accordance with the directions of the General Council.
- Distribution of Rituals. The Ritual of the Fraternity shall be printed and distributed in accordance with the directions of the General Council.

THE MANUAL OF PHI DELTA THETA

- 91. *Custody of Books.* During the collegiate year, the president of the chapter shall always keep *The Bond* and Rituals under secure lock and key, except when they are in use during meetings.
- 92. Custody of Books and Records During Vacation. At the last regular meeting in the collegiate year, each chapter shall determine what members shall have charge during vacation of *The Bond* and Ritual.
- 93. Chapter Paraphernalia. Each chapter shall provide itself with all the paraphernalia required by
- 94. Approved Suppliers. The General Council may select an approved supplier or suppliers who, in the manufacture of badges, Fraternity jewelry, stationery, paraphernalia and other Fraternity supplies, shall agree to conform to the designs or styles authorized and the standard of material and workmanship established by the General Convention or the General Council. The General Council may suspend the approval of any such approved supplier or suppliers for making an unauthorized design or style, failing to maintain a creditable standard of material and workmanship, or in any manner failing to conform to the requirements established by the General Convention or the General Council.

The General Council may grant permission to any manufacturer or processor to use any of the Fraternity insignia or symbols in or upon jewelry, clothing, glassware, or article or commodity of any character or kind.

TITLE IX—CHAPTER HOUSES

- 95. Chapter House Corporations. No chapter shall become incorporated, but an association connected with a chapter but controlled by alumni of the Fraternity may be incorporated under applicable state, provincial or federal laws for the purpose of owning property for the benefit of the chapter, subject to the following considerations: (1) neither the name of the Fraternity nor the title given by the Fraternity to the chapter shall be used as the legal name of the corporation; (2) the chapter president and such other member of the active chapter as the said chapter may designate shall be non-voting members of the corporate board; and (3) the corporate charter and bylaws may contain provisions that in the event the charter of such local chapter is suspended or revoked, all assets will be preserved for the purposes of the chapter for a reasonable period of time and in a reasonable manner. Such provisions may, but need not necessarily or exclusively, contain provisions directing that in the event the charter of such local chapter is revoked, all assets of such corporation shall thereupon be transferred to the trustees of the Pallas Athena Holdings. (2021)
- 96. (2021)
- 97. Chapter House. Every chapter shall have the right to rent either from its own chapter house corporation, or other lessor, a house for its members to live in.
- 98. House Rules. Every chapter occupying a chapter house must adopt strict rules for the government thereof, which are consistent with the Fraternity's risk management policies, and shall, among other things, prohibit all forms of vice in the chapter and which shall prohibit the use or presence of intoxicating liquors and all gambling in the chapter house where such use or presence is contrary to the rules and regulations of the college or university where the chapter is established. The use or presence of hallucinatory drugs or marijuana in any form is prohibited.

These house rules shall promote maintenance therein of a good moral atmosphere and provide for the preservation of good order and for the establishment of fixed and regular hours of study, adequate for the scholastic needs of its members. A printed or typewritten copy of the house rules shall be posted in the chapter house. (1992)

- 99. House Occupancy. During occupancy of the chapter house by the chapter as such, rooms may not be rented to anyone except members and Phikeias of the chapter who are enrolled as students in the college, except upon written permission of the province president and chapter advisory board chairman. (1998)
- 100. *Pledged Men in Houses.* Pledged men may live in the chapter house for a period not to exceed one year preceding their initiation, provided that they be always carefully excluded from the ritualistic portion of the chapter meetings. (1976)
- 101. Removal of Alumni or Phikeias. The province president shall have the authority to remove any alumnus or Phikeia from the house or property for cause, and such act of the province president shall be final. (1992)

TITLE X—FINANCE

- 102. *Dues and Assessments*. The General Convention shall provide for the payment by active members at the time of their initiation of such initiation dues as may be necessary for the support of the Fraternity; but in case of emergency, a special per capita assessment may be levied upon them by the General Convention or by the General Council. (1994)
- 102.1 *Dues Adjustments.* The General Council shall present to each General Convention a recommendation as to whether or not any adjustments should be made to initiation dues, Phikeia dues, annual membership dues, as well as the amounts to be collected for the Convention and Leadership Conference funds. (2004)
- 103. General Fraternity Initiation Dues. (a) The chapter Treasurer shall forward to the General Fraternity the sum of eighty-five dollars (\$85.00) with each Phikeia's biographical data submission within ten days after Phikeia induction. (b) The chapter Treasurer shall forward to the General Fraternity the sum of \$255.00 for each initiate within ten days after initiation. (2016)
- 103.1 *Annual Membership Dues.* Each chapter of Phi Delta Theta shall pay to the General Fraternity the sum of one-hundred and fifty-five dollars (\$155.00) per active member per year. (2021)
- 104. *Allocation of Payment.* Of the said sum paid for each initiate, the General Council shall provide the initiate with a life subscription to *The Scroll* and Palladium, and shall in its discretion allot portions thereof to the following funds: The Walter B. Palmer Foundation Incorporated Fund, the Contingency Fund, or the General Fund. (1998)
- 105. Voluntary Contributions. The General Council shall solicit voluntary contributions from each alumnus member of the Fraternity. These contributions shall be distributed into the different funds of the Fraternity at the discretion of the General Council. (1980)
- 106. Officers' Expenses to General Convention. Each member of the General Council, each province

- president, Past Presidents of the General Council, and any other General Officers so designated by the General Council shall be reimbursed for convention expenses. (1988)
- 107. Delegates' Expenses to Convention. Each chapter shall pay to the General Fraternity a sum not to exceed \$250.00 as deemed necessary by the General Council, on April 15 and October 15 of each year, to be placed in a special fund and applied solely toward defraying the expenses of the active chapter delegates to, at, and from the meetings of the General Convention. Prior to each convention, the General Council shall determine the basis on which expenses of the delegates from chapters not delinquent in money payments to the General Fraternity shall be paid. Due notice of such delinquency shall be given by General Headquarters. (1998)
- 108. Delegates' Expenses to Leadership Conference. Each chapter shall pay to the General Fraternity a sum not to exceed \$100.00 on April 15 and October 15 of each year to be placed in a special fund and applied solely toward defraying the expenses of the active chapter delegates, chapter advisory board chairmen, and other officers of the Fraternity to, at, and from the meetings of the Leadership Conferences.

Each chapter in the Fraternity shall send an official delegation to a Leadership Conference. (1998)

- 109. Meeting Attendance Required. In the event that a delegate from an active chapter to a General Convention or Leadership Conference fails to remain in constant attendance at its sessions, or withdraws from the meeting before the final session thereof without first having obtained the consent of the General Council, the amount provided for his expenses shall be declared void and if a portion has been advanced to him, that portion shall become an obligation to the General Fraternity on the part of the delegate's chapter. If the amount so assessed is not paid by the chapter within six months from the date of the convention, the executive vice president shall so report to the General Council for such action as may be deemed advisable. (1972)
- IIO. Officers' Expenses. The members of the General Council and other General Officers shall be reimbursed for necessary expenses incurred in the discharge of their official duties.
- Salaries of Employees. The General Council shall determine the compensation to be given to employees of the Fraternity.
- 112. Official Audit. All financial accounts of the General Fraternity shall be audited annually by certified public accountants employed by the General Council, and reports thereof shall be made to the General Council and to the succeeding General Convention. Special funds must be audited at least biennially.

TITLE XI—OFFICERS OF CHAPTERS

- 113. Officers. The officers of each chapter shall be a president, vice president, alumni secretary, secretary, treasurer, warden, phikeia educator, recruitment chairman, historian, chaplain, chorister, librarian, awards chairman, scholarship chairman, philanthropy chairman, community service chairman, and risk management chairman. (2018)
- 113.1 Eligibility for Office. Officers from each chapter shall be elected from the active members thereof. Members with scholastic delinquencies as stipulated in Section 149 of the General Statutes or members who are financially delinquent shall not be eligible for election to office or continuance in office. (1984)

- 114. Terms of Office. The treasurer, vice president, historian, and alumni secretary shall be elected for one year and the other officers may be elected for each term in the year. (1972)
- 114.1 Election Procedures. The elections shall be at regular chapter meetings. Officers, convention delegates or other chapter representatives shall be elected by majority vote, by written ballot, except where there is but one nomination. Voting shall be under the direction of two tellers appointed by the president, one of them being the Warden, unless for personal reasons, he should be excused. (1972)
- 115. *Installation.* Officers shall be installed at the regular meeting next after their election, and they shall hold office until their successors are installed, when each shall surrender to his successor all the books, records, receipts and other property of the chapter in his possession. By a two-thirds (3/3) vote of those present, officers may be installed before adjournment of the meeting at which they are elected.
- 116. President. The president of a chapter shall preside at all meetings thereof, and, within the chapter, shall enforce the laws and rules of the Fraternity. He shall be charged with the custody of *The Bond*, Constitution, General Statutes, Rituals, and Bylaws, and shall deliver them to his successor.
- 117. Vice President. The vice president shall, in the temporary absence of the president, assume the full responsibilities of the president; serve as chairman of the executive committee and coordinate the activities of all the officers. He will be responsible for the preparation of all special reports as assigned by the president and shall supervise the secretary in the preparation of all the routine correspondence and reports. (1996)
- 117.1 Risk Management Chairman. The risk management chairman shall make the chapter aware of the risk management policies of the General Fraternity, the house corporation, and the university/college, and frequently report his activities to the president. (1996)
- 118. Alumni Secretary. The alumni secretary shall keep such a record of the alumni members of the chapter as shall be specified by the General Council, and shall transmit copies of all changes in data to the General Headquarters of the Fraternity. He shall endeavor to maintain close and cordial relations between the chapter and its alumni by correspondence, and supervision of chapter publications.
- 119. Secretary. The secretary shall prepare a permanent record of the proceedings of every meeting and shall record each roll call therein, one copy to be placed in the president's file and one to be maintained by the chapter.

The Secretary shall conduct the official correspondence of the chapter; give an account thereof at each meeting; preserve all official communications, and write newsletters for *The Scroll*.

120. *Treasurer.* The treasurer shall collect all monies due the General Fraternity and the chapter, giving receipts therefore, and shall disburse the same according to generally accepted accounting procedures. He shall make all payments to the General Fraternity, and shall keep proper account books as prescribed by the General Council. He shall render a statement of the financial condition of the chapter monthly, to the province president, to the chapter advisory board chairman, and to his own chapter.

The province president may engage a certified public accountant or other qualified accountant to make an audit, compilation, or review. In such event, the expense of employing such auditors shall be paid by the General Fraternity and by it charged to the chapter whose books are so audited and shall be collected by the General Fraternity from the chapter in the same manner as other monies owing the General Fraternity. (2010)

- 121. Warden. The warden shall serve official notices, attend to the keeping of the chapter rooms, ensure that all required ritual paraphernalia is in proper order, and be responsible for the care of all chapter room equipment. He shall oversee and assist with all ritual activity of the chapter and he shall ensure *The Bond* is read and ritual ceremonies reviewed during a regular chapter meeting once each month. (1992)
- 121.1 Phikeia Educator. The Phikeia educator shall be responsible for the super-vision of Phikeia group activities, including their meetings and learning program. He shall uphold the laws and rules of the Fraternity regarding Phikeia education. (2002) A complete personal and biographical record, pertaining to each Phikeia, and prepared on such standard form as may be prescribed by the General Council, shall be forwarded to General Headquarters within ten (10) days after formal pledging. This record is to be supplemented during the membership of the individual with such additional data as shall be furnished by the chapter at the time of his initiation, graduation and other significant events.

Within ten days of initiation, the Phikeia educator shall forward to the General Headquarters, without delay, the names and Bond numbers together with the date of initiation of all new initiates on the standard form prepared for that purpose. (2012)

- 121.2 Recruitment Chairman. The recruitment chairman shall be responsible for developing and facilitating a year-round program for educating the chapter membership on methods of effective recruitment. He shall chair the chapter's recruitment committee and shall uphold the laws and rules of the Fraternity regarding enlistment of new members.
- 122. *Historian*. The historian shall write a history of the chapter for the collegiate year that he holds office. At some meeting within the first four weeks of the following year, the history shall be read and, on approval by the chapter, transcribed in a durable book.
- 123. Chaplain. The chaplain shall conduct the religious exercises of the chapter.
- 124. *Chorister.* It shall be the duty of the chorister to improve the efficiency of the chapter in singing the songs of the Fraternity.
- 125. Librarian. It shall be the duty of the librarian to develop and maintain a chapter library. Such library shall contain *The History of Phi Delta Theta*, Catalogue of Phi Delta Theta, *The Manual of Phi Delta Theta*, copies of *The Scroll, The Palladium*, and such other fraternity publications and literature that it may be possible to obtain.
- 125.1 Awards Chairman. The president shall appoint, or the chapter shall elect, an awards chairman. It shall be the responsibility of the awards chairman to make the chapter aware of awards granted by the General Fraternity, university, community, and chapter, and he shall be responsible for coordinating and forwarding the awards reports. (1980)

- 125.2 Foundation Representative. The president shall appoint, or the chapter shall elect, a foundation representative. It shall be the responsibility of the foundation representative to act as liaison between the Phi Delta Theta Foundation of the United States or the Scholarship Foundation Canada and the chapter. He shall be responsible for making the chapter members aware of the Foundation's support programs, including the availability of financial grants, as determined from year-to-year. He shall help coordinate the scholarship award nominations. (1990)
- 125.3 Scholarship Chairman. The scholarship chairman shall appoint such number of members he considers necessary to constitute a scholarship committee. It shall be the duty of this committee, with such assistance as it deems necessary, to promote the scholarship of the entire chapter. (1992)
- 126. (2021)
- 127. Executive Committee. Each chapter shall have an Executive Committee which shall consist of the president, vice president, treasurer and such other members as deemed necessary by the chapter. It is the duty of this committee to prepare an agenda for chapter meetings prior to such meetings and generally to direct the activities of the chapter.
- 127.1 Risk Management Committee. Each chapter shall have a risk management committee which shall consist of the risk management chairman, the Phikeia educator, the member responsible for social activities of the chapter, the member responsible for management of the chapter facility, and the president. It is the duty of this committee to assist in the education of the chapter on risk management issues in all areas of operations. (1998)
- 127.2 Recruitment Committee. Each chapter shall have a committee composed of the recruitment chairman and at least three other members of the chapter whose duty is to organize and execute a sound program for the enlistment of new members. (2002)
- 128. Finance Committee. Each chapter shall have a finance committee which shall consist of the treasurer, an executive officer of the chapter house association or interested alumnus, and such other members as deemed necessary by the chapter. The duty of the finance committee will be to prepare a budget covering all the necessary expenses of the chapter for the coming year, including all fixed charges on the chapter house property and such payments on the principal of the chapter house indebtedness as the terms of the obligation or obligations of such indebtedness may provide for, or in the absence of such definite terms, such payments as conservative financial policies may dictate. This budget must be approved by a majority vote of the chapter. In addition, the finance committee shall assist the treasurer in the performance of his duties, particularly the collection of accounts receivable.
- 129. (1992)
- 130. Vacancies Declared by Chapter or General Council. By a two-thirds (2/3) vote of those present a chapter may declare any of its offices vacant. For neglect of duty, the General Council, the province president concurring, shall have power to declare any office in a chapter vacant. Such vacancies shall be promptly filled by election.
- 131. *Chapter Advisory Board*. The province president shall select a chapter advisory board chairman for each chapter in his province from alumni members and constituents. A candidate for chapter advisory board chairman will be mutually agreed upon by the province president and

the chapter. Candidates for the chapter advisory board will be mutually agreed upon by the province president, chapter, and chapter advisory board chairman, unless the chapter advisory board chairman position is vacant. A chapter advisory board chairman or members of the chapter advisory board may be removed by the General Council with the concurrence of the province president. Interim appointments of the chapter advisory board chairman or members necessitated by any vacancies will be made by the province president with the concurrence of the active chapter. In case of long and satisfactory service a chapter may confer upon an adviser the honorary title of emeritus but without further advisory obligations. (2010)

132. Duties of Chapter Advisory Board. It shall be the duty of the chapter advisory board to visit the chapter frequently, to counsel with the chapter about its interests, to act generally for the Fraternity in bringing important matters officially to the attention of the chapter. They shall also be invited to the Province Meetings. (2010)

TITLE XII—ELIGIBILITY FOR PLEDGING

- Proposals for Pledging. The Fraternity does not and shall not discriminate on the basis of race, color, religion (creed), national origin, sexual orientation or disability. When any person is proposed to a chapter for membership, every active member of the chapter shall be required to investigate the qualifications of that person for membership in the Fraternity and his worthiness as a future member of the Fraternity. Every member of the chapter shall be entitled to give a full expression of opinion as to the qualifications and worthiness of the person proposed for membership. No person shall be pledged to or become a member of the chapter until the chapter is satisfied of the worthiness of the person and that he meets the requirements for membership in the Fraternity, and until the active members of the chapter at the time the vote is taken, vote in accordance with their chapter's bylaws to extend to that person a bid to become a member. After a vote to extend such a bid, it shall promptly be extended to that person by the president or other designated officer of the chapter and shall remain open for acceptance by him for a reasonable period of time as determined by the chapter. Until any such bid has been accepted by the person proposed, the bid may be withdrawn and nullified by a vote of the active chapter in accordance with the chapter bylaws at the time said vote is taken. If a bid to a person proposed for membership is nullified and withdrawn by such a chapter vote, that person may not thereafter become a member of the Fraternity unless he thereafter again receives the membership vote of the chapter as stipulated by that chapter's bylaws, extending to him a bid for membership. (2016)
- 134. Further Information. If any member of a chapter requests further information about a person proposed for membership before voting on the question of extending a bid to that person, the taking of the vote may be delayed for a reasonable length of time and the chapter may require the warden to obtain the information.
- 135. *Phikeia education.* No chapter of Phi Delta Theta shall indulge in any physical abuse or undignified treatment of its Phikeias or members; any violation shall be punishable by the General Council. (1994)
- 136. (1972)
- 137. *Title of a Pledge.* A person who has been pledged to join the Fraternity shall be known as a Phikeia (pronounced Fi-ki-a).

TITLE XIII—ELIGIBILITY FOR MEMBERSHIP

- 138. *Time of Initiation.* No person shall be initiated unless eight weeks, or more if required by the institution at which the chapter is located, shall have expired from the date upon which he shall have pledged to join the Fraternity except that the General Council shall have the right in special cases to permit a shorter period of time.
- 138.1 *Depledging*. A person may be depledged at any time preceding initiation by a vote of all members of the chapter in accordance with its bylaws. (1972)
- 139. Fraternity Examination. No person shall be eligible for membership until he has successfully completed his Phikeia training and has passed an examination testing his knowledge of all aspects of the Fraternity and the chapter. Such examination shall be conducted by the Phikeia Educator or any other person or persons appointed by the chapter and shall be based on the questions and materials in the current Fraternity Phikeia manual and such other matter as may be appropriate. The Phikeia educator or other such appropriate persons shall report the results of such examination to the chapter at the regular meeting following such examination. (1998)
- 139.1 Completion of Pledgeship. Upon receipt of the aforementioned report, the chapter shall determine whether the Phikeia has satisfied the requirements of the chapter with respect to term of residence, scholarship, finances and conduct during the period of pledgeship. The chapter shall determine whether the Phikeia has satisfied the above requirements by a vote of members of the chapter, in accordance with its bylaws. Upon completion of such a vote, a successful Phikeia may be initiated. (1994)
- 140. When Initiated. A preparatory student may be pledged to join this Fraternity, but shall not be initiated until he shall have entered an accredited college or university. A Phikeia who has failed to meet the necessary requirements for initiation within one year from date of pledging shall be automatically depledged and shall not be eligible for repledging until another full term has elapsed, at which time he must again receive the membership vote of the chapter in accordance with its own bylaws. (1994)
- 141. *Graduate and Professional Students*. A person pursuing a graduate or graduate professional course where a chapter is established may be initiated.
- 142. *Initiation of Petitioning Group Members*. The General Council may authorize the initiation into Phi Delta Theta of members of any petitioning group which has been granted a charter by this Fraternity, provided that nothing herein shall be so construed as to confer on any such member the right to demand initiation into Phi Delta Theta.
- 143. *Membership in Other Societies.* When any person is considered for an invitation to unite with the Fraternity, he shall be required to name all secret societies of which he is or has at any time been a member or pledge.
- 144. Double Fraternity Memberships Prohibited. No person who is or has been a member of a general college fraternity similar to Phi Delta Theta shall be eligible to membership in Phi Delta Theta. A college organization of a strictly local character recognized by the college or university at which it was established is not construed to be a similar fraternity. However, no member of Phi Delta Theta may be a member of such a local organization as defined above at the same institution.

- 145. *Membership in Local Societies*. No member of Phi Delta Theta shall join any general or local society existing at the institution where his chapter is established, in case his chapter shall have adopted a bylaw or passed a vote forbidding its members to join such society; and should internal dissensions be caused by membership in such societies, the General Convention or the General Council shall have the power to prohibit members of Phi Delta Theta from joining such societies at particular institutions.
- 146. *Literary and Honorary Societies Excepted.* Nothing herein shall be construed to prevent a member of Phi Delta Theta from uniting with a strictly literary society, or an open and purely honorary fraternity.

TITLE XIV—RIGHTS AND OBLIGATIONS OF MEMBERSHIP

- 147. Chapter Members. Every person initiated shall be an active member of the initiating chapter so long as he shall pursue an undergraduate course of study at the institution where said chapter is established, unless he is expelled, suspended or is permitted to resign in accordance with the laws of the Fraternity. If an active member receives an undergraduate degree, or completes four full years of undergraduate study, or enters upon graduate study, graduate professional study, or any similar advanced course of study, he may elect to remain an active member, enjoying all privileges and obligations thereof, so long as he shall pursue said studies and comply with all the laws of the Fraternity.
- 148. Rights and Obligations. Every active member shall be required at all times to conduct himself in accordance with *The Bond of Phi Delta Theta* and the highest principles and traditions of the Fraternity. He shall be liable for all dues and assessments levied by his chapter. He is required to attend all meetings of his chapter and privileged to make motions, to vote and to hold office in his chapter subject to any section inconsistent herewith, except that no provision of this section or any other section of the Constitution and General Statutes shall be so construed as to forfeit the right of any member to vote on the question of membership, including pledging, depledging and separation from membership in the Fraternity. An alumnus member shall have the same right as an active member to attend meetings of his chapter and to speak on any motion.
- 149. *Scholarship*. Any active member of Phi Delta Theta, who, for one academic year, attains an average scholastic rating that is below the average scholastic rating required by the college or university for graduation, shall be deprived ipso facto of the privilege of voting in the chapter except on the question of membership, including pledging, depledging, and separation from membership in the Fraternity, until such time as his rating is above the rating required by the college or university for graduation.
- 150. *Name of Fraternity in Business Prohibited.* No member of Phi Delta Theta may use the name of the Fraternity or the name of any chapter in connection with any business enterprise.

TITLE XV—AFFILIATION

- 151. *Affiliation in Another Chapter.* Should a member withdraw from a college or university where he is a chapter member and enter another institution where there is a chapter, he may become formally affiliated with the latter chapter under the following conditions:
 - I. He has been in attendance in the latter institution at least one term.
 - 2. His grade point average at the latter institution is equal to or above that required for initiation.

- 3. He has obtained from the former chapter and presented to the latter chapter an affiliation certificate which shall be granted by the former chapter if he is in good standing.
- 4. The chapter affiliating the member has voted to do so by a vote in accordance with the bylaws of the chapter. (1972)
- 152. Where Affiliation Certificate Is Refused. If, for any reason, a member should be refused affiliation in another chapter, he shall not be permitted to attend the meetings of that chapter or to live in its house or lodging. (1978)

TITLE XVI—DISCIPLINE AND LOSS OF MEMBERSHIP (1982)†

- 153. Loss of Membership. No member's connection with Phi Delta Theta may be severed except by expulsion as herein provided or by voluntary resignation made in writing by the member and accepted by a four-fifths (1/5) vote of the General Council. (1982)
- 154. Discipline by Chapter. A chapter may discipline an active member of the chapter by:
 - a. expulsion from membership;
 - b. suspension from membership for a stated period of time not to exceed twelve (12) months;
 - c. fine. (1982)
- 155. *Cause for Discipline.* An active member of the chapter may be disciplined by the chapter for any one or more of the following causes:
 - a. financial delinquency;
 - b. violation of *The Bond*, Constitution or General Statutes of the Fraternity;
 - c. conduct unworthy of a member of Phi Delta Theta. (1982)
- 156. Procedure for Discipline by the Chapter. A chapter shall exercise its powers of discipline only after full investigation and for just cause. The active member sought to be disciplined shall be given notice in writing by the warden of the alleged cause for his discipline and of the time and place at which a meeting of the chapter will be held to consider the matter. The notice in writing to the member sought to be disciplined shall be delivered no later than seven (7) days prior to the meeting of the chapter and shall be hand delivered by the warden to the member sought to be disciplined or mailed to the member's last known address by certified mail, return receipt requested or emailed to the member's last known email address. A copy of the email containing the date and time transmission shall be deemed sufficient to establish notice. When said notice to the member sought to be disciplined is by certified mail, return receipt requested, delivery shall be deemed to have been made the date the notice is placed in the mail. When said notice to the member to be disciplined is by email, delivery shall be deemed to have been made the date the email is sent by the warden. The members of the chapter shall likewise be given notice by the warden no later than seven (7) days prior to the meeting of the chapter by posting the notice in such a place where notices to members of the chapter are customarily posted. A meeting of the chapter shall then be held to decide upon such discipline and any vote to discipline the member shall only be effective if passed by a two-thirds (2/5) vote of members of the chapter who are present, provided that at least a majority of the active members who are entitled to vote are present. The president of the chapter shall promptly report any action of discipline in writing to General Headquarters.

Any member may initiate the procedure for discipline by a chapter by request made either verbally or in writing to the Executive Committee of that chapter.

The Executive Committee shall decide whether the matter should be brought before a meeting of the chapter. If the Executive Committee decides that the matter should not be brought before a meeting of the chapter, it shall report this decision and the reasons therefore to a meeting of the chapter. If the Executive Committee decides that the matter should be brought before a meeting of the chapter, it shall take all necessary action to do so and may, if it considers it advisable, appoint a special committee to investigate the matter and report to the meeting of the chapter held for the purpose of deciding upon any discipline. (2008)

157. Reconsideration and Appeals. A chapter may, by two-thirds (2/3) vote of members who are present, reconsider any decision imposing discipline on an active member or former member and reach the same or a different decision, provided that at least a majority of the active members who are entitled to vote are present. Any such action resulting in a different decision shall be promptly reported in writing to General Headquarters and to the province president by the president of the chapter.

An active member, or former member, who has been disciplined by a chapter may appeal such decision to the General Council or the next succeeding General Convention if the decision has been sustained by the General Council. (1982)

- 158. Discipline of an Alumnus Member by the General Council. An alumnus member may be disciplined for any one or more of the causes set out in Section 155, by action of the General Council after full investigation and for just cause. A four-fifths (45) vote of General Council shall be necessary for such discipline. General Council may act to discipline an alumnus member upon the written request of an active chapter and with the approval of the province president. (2000)
- 158.1 *Discipline of an Alumnus Member by the Chapter.* After seeking advice from and consulting with the province president, a chapter may discipline an alumnus member of the chapter for any one or more causes set out in Section 155 by those means set out in the Section 154 (a) or (b). The chapter shall act only after full investigation and for just cause.

The alumnus sought to be disciplined shall be given notice in writing of the alleged cause for his discipline and he shall be entitled to appear before or make written representations to the chapter. This notice in writing shall be delivered no later than ten (10) days prior to the date on which the action shall be taken by the chapter and shall be forwarded via certified mail, return receipt requested, or emailed to the last known email address of member sought to be disciplined. Delivery shall be deemed to have been made the date the notice is placed in the mail. When said notice to the member to be disciplined is by email, delivery shall be deemed to have been made the date the email is sent by the warden. Any vote to discipline an alumnus shall only be effective if passed by a two-thirds (2/3) vote of members of the chapter who are present, provided that at least a majority of the active members who are entitled to vote are present.

The chapter shall forward a report of disciplinary action taken to the province president and the General Headquarters. An alumnus member, or former member, who has been disciplined by a chapter may appeal such decision to the General Council or the next succeeding General Convention if the General Council has sustained the decision. (2021)

[†] The 1982 Convention totally revised TITLE XVI—LOSS OF MEMBERSHIP, giving it the new title as listed and replacing Sections 153–173 with new Sections 153–164.

- 159. Discipline by General Council. An active or alumnus member may be disciplined by the General Council in the manner set out in Section 154 and for the causes set out in Section 155. The General Council shall exercise its powers of discipline only after full investigation and for just cause. The member sought to be disciplined shall be given notice in writing of the alleged cause for his discipline and he shall be entitled to make written representations thereon to the General Council. The notice in writing shall be delivered no later than ten (10) days prior to the date on which action shall be taken by the General Council and shall be forwarded via certified mail, return receipt requested, or emailed to the last known email address of the member sought to be disciplined. When said notice to the member sought to be disciplined is by certified mail, return receipt requested, delivery shall be deemed to have been made the date the notice is placed in the mail. A four-fifths (1/2) vote of General Council shall be necessary for such discipline. (2016)
- 159.1 Discipline by Province President. After full investigation, a member may be disciplined by a province president for the causes set out in Section 155. The province president may suspend a member from membership for a stated period of time not to exceed twelve months and shall report his actions immediately to the General Council and the reasons therefore. He may recommend expulsion of a member to the General Council. Any appeal by an active or alumnus member, or former member, of a decision on discipline made by the province president, shall be decided by the General Council only after full investigation and for just cause. (1986)
- 160. Reconsideration by General Council and Appeals. General Council may by a four-fifths (1/5) vote, reconsider any decision imposing discipline on an active or alumnus member, or former member, and reach the same or a different decision.

An active or alumnus, or former member, who has been disciplined by General Council may appeal such decision to the next succeeding General Convention. (1982).

- 161. Procedure on Appeals to the General Convention. Any appeal by an active or alumnus member, or former member, of a decision on discipline made by a chapter or the General Council shall be decided by the General Convention only after full investigation and for just cause. For this purpose, the General Convention may delegate to a committee the power to investigate and report. A two-thirds (2/3) vote of a quorum of the General Convention shall be necessary to decide any matter of discipline. (1982)
- 162. Reconsideration by the General Convention. The General Convention, by a two-thirds (%) vote of a quorum of the General Convention may reconsider any decision imposing discipline on an active or alumnus member, or former member, and reach the same or a different decision. Such reconsideration shall not take place except at the General Convention next succeeding that General Convention when the original decision was made. (1982)
- 163. Effect of Expulsion from Membership. A person expelled from membership in Phi Delta Theta shall forthwith surrender to the General Council, or its representative, his badge and all Fraternity property in his possession. Expulsion from membership terminates absolutely all rights, privileges and immunities of membership in Phi Delta Theta. (1982)
- 164. Effect of Suspension from Membership. A person suspended from membership in Phi Delta Theta shall lose all rights, privileges and immunities of membership in Phi Delta Theta during the period of his suspension. He may not hold office, vote or attend chapter meetings. He may not reside in the chapter house without the written permission of the province president and the

THE MANUAL OF PHI DELTA THETA

chapter advisory board chairman. (1998)

- 165. (1982)
- 166. (1982)
- 167. (1982)
- 168. (1982)
- 169. (1982)
- 170. (1982)
- 171. (1982)
- 172. (1982)
- 173. (1982)

TITLE XVII—ALUMNI MEMBERS

174. *Alumni Members*. Any member who has withdrawn from the institution in which the chapter of his initiation is located or has been graduated therefrom shall be an alumnus member of the chapter of his initiation.

TITLE XVIII—INSIGNIA

- 175. Use of Badge Design. The manufacture of articles bearing the badge is prohibited, except as specially authorized by the General Convention. The General Council may authorize the manufacture and sale of such articles bearing the letters " $\Phi\Delta\Theta$ " or a monogram of them, or the coat of arms of the Fraternity or other suitable emblematic design.
- 176. Badge—How Worn. Every member shall wear the badge at all appropriate times while he is attending college, the proper place for it being over the heart. The badge shall not be worn except by members of the Fraternity or their mothers, wives, daughters, sisters or fiancées. A penalty of up to one year's suspension from all rights and privileges of the Fraternity may be imposed on the member violating this latter section. (1980)
- 177. *Undue Display Prohibited.* Use of the crest, badge, or other symbols of the Fraternity in such a way as to bring discredit to the organization shall be prohibited.
- 178. Fraternity Flag. The Flag of the Fraternity consists of three perpendicular bars of equal width; the outer bars of blue and the inner bar of white material; each of the outer bars charged with three white five pointed stars; and the middle bar charged with the letters $\Phi\Delta\Theta$ in blue; the stars and letters being arranged vertically; the hoist of the Flag on the staff being two-thirds of the fly; the staff having a spear-shaped head, the head, cord and tassels being silvered.
- 179. Fraternity Banners. The Fraternity banner has the form of an equilateral triangle and bears across the body the word "Miami" over the figures "1848"; above the left "Φ"; below "Δ"; and above the right "Θ". The body is of blue material, the lettering in gold; the standard, if one is used, bar, cord and tassels being silvered. The banner for each chapter is similar except that for "Miami" and "1848" are substituted the name or initials of the institution at which the chapter is established and the year when the chapter was chartered.
- 180. *Phikeia Button.* The Phikeia button of the Fraternity is square, with slightly rounded corners, and is enameled in blue, with a bend enameled in white; on the bend, the letters "Phikeia" in gold; above the bend, three five pointed stars in gold, and as many below.

- Golden Legion Button. The Golden Legion button shall be of such design as the General Council may approve. (1978)
- 181.1 Silver Legion Button. The Silver Legion button shall be of such design as the General Council may approve. (1992)
- 182. *Alumnus Charm.* The Alumnus Charm is of the same design as the pledge button, except, however, that the Greek letters of Phi Delta Theta replace the word "Phikeia."
- 183. Recognition Button. The recognition button is a small gold, silver or platinum button in the form of a coat of arms or the Greek letters $\Phi\Delta\Theta$
- 184. Badge of Mourning. The badge of mourning consists of a black ribbon attached to the back of the Fraternity badge.
- 185. *Flower.* The flower of the Fraternity is the white carnation.
- 186. Fraternity Whistle. The whistle of the Fraternity is according to the following notation:



Index

Banta, George Sr. 19, 29, 41, 47

	Baseball Hall of Fame 101		
Abbott, Josh 112	Beam, Paul C. 7, 57, 98		
Adelphean Society 29	Beam Trophy, Paul C. 98		
alcohol consumption 103	Bender, Gary 112		
alcohol-free housing 68, 103	Benedict, Dirk 112		
alcohol: problems associated with 103	Benjamin Harrison See Harrison, Benjamin		
Almacy, J. David 50	Beta Theta Pi 26, 35–37		
Alpha Chi Omega 29	bicameral chapters 39		
Alpha Delta Phi 26	Bidwill, Michael 112		
Alpha Kappa Alpha 31	Big Brothers 14, 21		
Alpha Omicron Pi 29	Biggers Ritual Award 98		
Alpha Phi 29	Biggs, Robert A. 8, 57		
Alpha Phi Alpha 31	Bininger, Dr. Clem E. 97		
Alpha Xi Delta 29	Bininger-Stitt Excellence in Ritual Award 97		
ALS 67, 111	Black, General John Charles 131		
"Alum," incorrect usage 16	Black, Ted 112		
Alumni Club Achievement Award	Blog 126, 128		
See Hoysgaard Alumni Club Achievement Award, Robert W.	Bond of Phi Delta Theta 19, 37, 42, 59, 63, 67–68, 71, 92		
alumni clubs 42, 44, 56–58	97, 107, 148–149, 155, 157, 161–162, 166–167		
alumni relations 56, 60, 67, 69, 73, 96	"brethren," incorrect usage 16		
alumni secretary 69-70, 126, 160, 161	Brock, Macon Jr. 112		
alumnus charm 171	Brock Pemberton See Pemberton, Brock		
Alumnus of the Year Award	Bronson, Po 112		
See Gardner Award, Raymond L.	Bronze Star 96		
Ancient Greeks 20, 89	Bronze Star Award 96		
Andrew Watts Rogers 39 See also Rogers, Andrew Watts	Brown Trophy, Stan 98		
Armstrong, Neil 111, 113	Budge Huskey See Huskey, Budge		
Arthur R. Priest See Priest, Arthur R.	Bud Grant See Grant, Bud		
Arthur R. Priest Award 98	bylaws of a chapter 67, 69, 71, 72, 75–77, 147, 149, 156,		
Award, #I GPA 96	158, 164–165, 167		
awards 95–101			
awards chairman 71, 96, 160, 162	С		
В	Cagle, Chris 112		
	Calwell, Ken 112		
Badge of Andrew Watts Rogers 91	Canada, expansion into 41–42		
badge of mourning 90	Canadian Foundation 50, 80, 129, 150		
badge of Phi Delta Theta 89–90	Canadian Scholarhip Foundation 50, 80, 129, 150		
creation of 89	Cardinal Principles 19, 66		
Baker III, James A. 111, 112	Cey, Ron 112		
Balzer, Thomas A. 50	chaplain 45, 69, 71, 97, 150, 160, 162		
Bankhead, William B. III	Chapter Advisor of the Year See Samuel V. Stone Award		
Banta, David D. 53	Chapter Advisory Board Chairman 53, 69, 97, 99, 159,		
Banta, David D. Memorial Library 53, 123	160–161, 163–164, 170		
Banta, George Jr. 53	chapter banner 90		
	*		

A

Index

chapter committees 71 73	director of housing and facilities 29			
chapter committees 71–73 chapter: establishing new See emerging chapter	director of housing and facilities 58			
	director of systems and analytics 58			
Chapter Grand 91	director of talent acquisition 58			
chapter greatness checklist 96	director of volunteer support 58			
chapter meetings 44, 67–69, 71, 75, 159, 161, 163, 169	Distinguished Alumnus Award 99–100			
chapter officers 49, 69, 96, 105	diversity and inclusion 44, 71			
Chapter Organization 67	Diversity and Inclusion Commissioner 44			
chapter support coordinators 58	diversity in recruitment 65			
chapter websites 122	Donaldson, Colby 112			
charter revocation 49, 155	Drake, Robert Thompson 36, 38, 67			
chief executive officer See executive vice president	Duncan, Sen. Robert 112			
Chi Omega 29	P.			
Chipman, Mark 112	E			
chorister 71, 160, 162	- 1 -			
Civil War 26, 38, 40	Eads, George 115			
Coat of Arms 90–91, 149	Ebert, Roger 115			
Code, The 8, 59, 89, 91, 147	Elliott Hall 36, 39, 79, 103 See also Old North Hall			
See also Constitution and General Statues	emerging chapter 45, 49, 59, 154			
College of William and Mary 25	enews 123–124			
Colors 90, 149	epitaph of the Fraternity 91			
"Come Let Us Quaff A Stein" 136	"Eternal Praise" 133			
committees See chapter committees	etiquette, meal 15			
community service 13, 29, 32, 67, 71, 73, 74, 95–100	etiquette, other guidelines 16			
Community Service Awards 97–98	etiquette, social 15			
community service chairman 160	Ewbank, Weeb 115			
Community Service Day 98	examinations 82, 83–86			
conferences 59–60	Excellence in Academics Award 96			
Connor, Chris 112	Excellence in Community Service Awards 98			
Constitution and General Statutes 147–172	Excellence in General Headquarters Reporting Award 96			
Convention Ladders 90	Executive Committee 41, 47–48, 69, 72, 161, 163, 168			
Conway, Tim 112	See also chapter committees			
Credly 126	executive vice president 7, 8, 41, 48, 49, 57, 98, 150, 151,			
	153, 157, 160			
D	Expansion 39			
	T.			
Dallas Alumni Award 98	F			
Davis, J.K. See Davis Military Recognition Award, J.K.				
Davis Jr., Dr. John 98 See Harmon-Rice-Davis Trophy	Facebook 126			
Davis Military Recognition Award, J.K. 100	Famous Phis 111–119, 126			
Delta Chi 29	Farrey, Tom 115			
Delta Delta Delta 29	Favor and Company, LLC, James R. 108–109, 109–110			
Delta Gamma 29	FEA Statement of Position on Hazing 9			
Delta Kappa Epsilon 26	Finance Committee 73, 163			
Delta Phi 26	first-generation college students 79			
Delta Sigma Theta 31	first-generation students 45			
Delta Upsilon 26	Flat Hat Club 25			
Delta Zeta 29	Foraker, John 115			
D&I See diversity and inclusion	Foundation 49, 98			
director of chapter support 58	Foundation Awards 98			
1. (1 . 0	f 1:			

foundation representative 163

director of education 58

Founders 11, 19, 21, 37–42, 45, 47, 63, 67, 79	Н		
See also Immortal Six, The			
Founders Day 44, 56, 70, 74, 97, 156, 157	Hail, Hail, Phi Delta Theta 135		
Founders Plaque 39	Hamilton College 26, 35		
Founders Trophy 95	Harmon-Rice-Davis Trophy 98		
Four Historic Meetings 37	Harmon, Tom 98, 115		
Fraternal Health and Safety Initiative (FHSI) 107	Harrah, William 115		
Fraternity banner 90, 170	Harrison, Benjamin 37, 39, 111, 117		
Fraternity colors 90	Hartz, Kevin 115		
Fraternity flag 90, 91, 170	Harvard University 25		
Fraternity flower 90, 171	hazing 9, 15, 29, 68, 103–105		
Fraternity seal 90	Hillkirk, John 115		
Fraternity website 121–123, 126	historian 41, 47, 70, 160, 162		
Friendship, as a Cardinal Principle 19–21, 127	honor societies 32		
See also Cardinal Principles	house corporations 42, 53, 56, 154, 158		
Frist, Thomas 115	House Corporation Summit 60		
fundraising chairman 71	"house," incorrect usage 16		
,	house manager 71		
G	Housing Commission 49		
	Housing Commissioner 49, 150		
Gait, Gary 115	Housser, George E. See Housser Trophy		
Gamma Phi Beta 29	Housser Trophy 96		
Gardner Award, Raymond L. 99	Houston, Drew 115		
Gehrig, Lou 53, 101, 111	Hoysgaard Alumni Club Achievement Award, Robert		
Gehrig Memorial Award, Lou 99, 101	W. 100		
Geist, Willie 115	Hurd, Mark 115		
General Convention 42, 47–49, 53, 59, 60, 97, 147, 148,	Huskey, Budge 116		
150, 151, 152, 153, 155, 156, 158, 159, 160, 166, 168, 170	7- 0		
General Council 41, 47–49, 50, 53, 56–59, 67, 92, 105,	I		
106, 147–171			
current members 50	"I Believe," poem by Arthur R. Priest 25		
General Headquarters 13, 57	I.C. Sorosis 29		
building 35, 40, 41, 53	Ihlenfeld University for Online Education, The 125 See		
incorrect usage 16	also PDT U		
staff 48, 53, 57–58	Immortal Six, The 21, 36–37, 67 See also Founders		
General Officers Bulletin 123	Instagram 124, 126		
General Officers Conference 60	insurance policy 107		
George M. Trautman Memorial Award	Iron Phi 57, 67, 126, 129		
See Trautman Memorial Award, George M.			
Gibb, Donald 115	J		
Golden Legion 44	•		
button 90, 171	J. David Almacy See Almacy, J. David		
Gold Star Award 96	Johnson, Marc 116		
"Good Ship Phi, The" 138	Jones, Stephen 116		
graduate fellowships 79	Junkin, George 35		
Grand Chapter 41, 47			
Grant, Bud 115	K		
Greek Alphabet 15			
	Kansas City Trophy 95		

Index

Kappa Alpha Order 29	membership recruitment 64–65, 68		
Kappa Alpha Psi 31	Meredith, Don 116		
Kappa Alpha Society 26	Miami Triad 25, 26, 35		
Kappa Alpha Theta 29	Miami University 25–26, 29, 35–42, 60, 63, 67, 79, 89,		
Kappa Delta 29	103, 106, 121		
Kappa Kappa Gamma 29	Miller Leadership Award, Robert J. 98		
Kappa Sigma 29	Miller, Robert J. 7–8, 57		
Ketchum, Hank 116	Millett, John D. See Nance-Millett Free Enterprise Award		
Kleberg Emerging Leaders Institute 44, 60, 63, 74, 97, 106	Milliken, James B. 116		
Kleberg, Tio 44, 116	minutes from the first meeting 40		
Klopp, Kenneth 116	Mitchell Fund, Frank J. R. 50		
Knox, John Reily 35	Moe Stephens II See Stephens II, Moe		
	Morin, Dave 116		
L	Morrison, grave site 38		
	Morrison, Robert II, 20, 21, 36–38, 42, 44, 59, 63, 67, 147		
laddermen 91	Musgrave, F. Story 116		
Lambda Chi Alpha 29	mutual pledge 19		
Leadership and Ethics Academy, The 60	myPhiDelt 121		
Leadership College See Kleberg Emerging Leaders Institute			
leadership consultants 109	N		
Leadership in Action: Our Commitment to			
Health and Safety 128	Nance, James J. See Nance-Millett Free Enterprise Award		
learning styles 80–81	Nance-Millett Free Enterprise Award 100		
Legion of Honor 100	National Association for Latino Fraternal Organizations		
Legion of Merit 100	(NALFO) 32		
Leipold, Craig 116	National Panhellenic Conference (NPC) 30–31		
librarian 71, 160, 162	National Pan-Hellenic Council (NPHC) 31–32		
Lindley, John Wolfe 11, 36, 38, 42, 92	"Nationals," incorrect usage 16		
LinkedIn 111, 119, 126, 128	Nat J. Love See Love, Nat J.		
Listening Skills 82	networking 128		
LiveLikeLou Foundation 53, 67, 126, 129, 150	new chapters 59		
LiveLikeLou Foundation executive director 58	Niccol, Brian 118		
Lou Gehrig See Gehrig, Lou	Nisbet, Todd M. 50		
Lou Gehrig's disease 67, 129	North-American Interfraternity Conference (NIC) 30–31		
Love, Nat J. 50	note-taking 83		
Lubbock Trophy 98	Nunn, Samuel A. 118		
Lyon, Francis D. 116	Nullii, Salliuci A. 116		
Lyon, Francis D. 110	O		
M	O		
1V1	officers See chapter officers		
Manager Dr. E. D. ac	1 35		
MacMaster, Dr. E. D. 36	Ohio Alpha 37, 47–48, 51, 69, 111		
Marriott, J. Willard 116	Chapter House 48		
Martin, Michael V. 116	Old North Hall 36 See also Elliott Hall		
McBride, Jon 116	Omega Psi Phi 31		
McGill University 16, 41	"Opening Ceremony Song" 132		
McKenzie See McKenzie Presidents Leadership Conference	Open Motto 90, 149		
McKenzie Family Presidents	Our Obligation: Diversity and Inclusion 127		
Leadership Conference 44, 60, 70, 75	Oxford 95		
McLamore, James W. 116			

P	Province President 49, 53, 59, 152, 154, 159, 161, 163, 164, 1 68, 169			
Pallas Athena 89, 90	Province Retreats 60			
Pallas Athena Holdings 150, 158	Psi Upsilon 26			
Palmer Foundation, Walter B. 53, 57, 150, 159	Pursuit of Greatness 126			
Palmer, Walter B. 7, 19, 41, 53, 90, 92	Tursuit of Greatness 120			
parliamentary procedure 14, 75–76	R			
Payne, Billy 118				
PDT U 65, 125	Raleigh Tavern 26, 30			
Pemberton, Brock 118	Raymond L. Gardner Award See Gardner Award, Raymond			
Perry, Kirk 118	L.			
Personal Development Badge 127	recognition button 43, 90, 171			
Phi Beta Kappa 25–26, 26, 32				
**	recognition societies 32			
Phi Beta Sigma 31	recruitment 64–65			
Phi Delt 2020 60, 127	recruitment chairman 64, 69, 70, 126, 160, 162			
Phi Delt 2030 60	Recruitment Committee 70, 73, 162, 163			
Phi Delta Theta	Recruitment specialists 58			
number of chapters 42	Rectitude, as a Cardinal Principle 21–23, 22, 98, 127			
number of initiates 42	Reilly, Kevin 118			
"Phi Delta Theta For Aye" 134	Reynolds, Burt 118			
Phi Delta Theta Foundation 79	Rice, Grantland 98, 118 See Harmon-Rice-Davis Trophy			
Phi Delta Theta Gates 121	Riess, Adam 118			
"Phi Delta Theta Serenade Song" 139	risk management 71, 103–109			
"Phi Delta Theta, We'll Always Be True" 140	definition of 103			
Phi Delt News 122–125	policies 105, 107			
Phikeia	risk management chairman 160, 161			
definition of 11–12	risk management committee 74, 163			
Phikeia Button 90, 170	ritual 67, 92, 131, 148			
Phikeia Education 11–12, 60, 65–66, 69, 131, 162	Road to Greatness 123, 126			
Phikeia Education Committee 69, 73	Robert Morrison 37			
Phikeia Educator 14–15, 56, 60, 69, 86, 104, 160, 162	Rodgers, Ardivan Walker 36, 39			
Phikeia Educators College 44, 60	Rogers, Andrew Watts 36			
Phikeia meetings 14–15	Roll of the Chapters, The 51			
Phikeia Oath 6				
Phikeia Officers 14	S			
Phikeia program 14, 15, 65, 86, 105				
Philanthropy 67, 129	Sailors, Kenny 118			
philanthropy chairman 160	Samuel V. Stone Award 99			
Phis Sing 91, 131	Schieffer, Bob 118			
Pi Beta Phi 29	scholarship 21, 66–67, 79–86, 165			
PLC See McKenzie Family Presidents Leadership Conference	scholarship awards 21, 49, 66, 70			
pledge class meetings See Phikeia meetings	first-generation students 45			
pledgemaster See Phikeia Educator	scholarship chairman 69, 70, 73, 126, 160, 163			
president, chapter 69, 96, 126, 160, 161	Scholarship Committee 70, 73, 163			
See also chapter officers	scholarships 50			
Presidents Leadership Conference	Schrempf, Detlef 118			
See McKenzie Family Presidents Leadership Conference	Scroll Archive, The 53, 123, 126			
Priest, Arthur R. 7, 25, 57, 79, 96, 98	Scroll Extra, The 53, 123			
Professional Development Badge 127	Scroll News, The 122–123, 126			

Index

Scroll, The 7, 41, 42, 50, 53, 69, 71, 90, 91, 98, 123, 126,	"Tell Me Why She Wears His Pin" 137		
156, 159, 162	test anxiety See examinations		
Sean S. Wagner See Wagner, Sean S.	Theta Xi 26		
Second Founders 19, 41–42	The Weekly Six 123		
secretary 14, 41, 47, 67, 69, 72, 147, 160, 161	Thomas A. Balzer See Balzer, Thomas A.		
senior vice president of finance 58	Thompson, Wright 119		
senior vice president of growth, engagement	"Thy Likeness Brother" 142–145		
and philanthropy 57	TikTok 125, 126		
senior vice president of membership development	time management 70, 80		
and support 57	Timlin, Mike 119		
Seropian, Alex 118	Title IX 107–108		
sexual assault 107–108	Todd M. Nisbet See Nisbet, Todd M.		
sexual orientation 164	To Do What Ought to Be Done See PDT U		
Shaffer Honors College of Leadership 44, 60	TQLR 83-84		
Sigma Chi 26	Trautman Memorial Award, George M. 99		
Sigma Gamma Rho 31	treasurer 13, 14, 41, 47, 69, 71, 72, 73, 96, 126, 155, 160, 161		
Sigma Kappa 29	True Blue Society 53		
Sigma Nu 29	Twitter 124, 126		
Sigma Phi 29	Tyson, John 119		
Sigma Sigma Sigma 29			
Silas, C. J. "Pete" 118	U		
Silver, Adam 118			
Silver Legion 44, 90, 171	undergraduate scholarships		
Silver Star Award 96	scholarships 79		
Simon, Sam 118	Union College 26		
Six-Point Personal Wellness Plan 128	Union Triad 26		
Smale, John 119			
Smithgall, Charles 119	V		
Snowball Rebellion 25, 26, 36			
social chairman 69, 71, 126	vice president 69, 72, 96, 126, 151, 155, 160, 161		
Songs of Phi Delta Theta 131–172	Volunteer Structure 49–50, 53–54		
"sorority," first coined 30			
Sound Learning, as a Cardinal Principle 21, 66, 79, 127, 179	W		
special committees 72, 74			
Stanley D. Brown See Brown Trophy, Stan	Wagner, Sean S. 8, 57		
Steiner, David 119	Walker, Doak 119		
Stephen Jones See Jones, Stephen	warden 67, 69, 71, 126, 156, 160, 162		
Stephens II, Moe 50	"Warrior Greeks of Old" 141		
Stevenson, Adlai E. 111, 119	website 98, 104, 111, 126		
steward 71	Weiner, Jeff 119		
Stitt, J.W. "Billy" 97	Welker, Wes 119		
St. Louis Education Award 96	White Excellence in Communication Award,		
Survey Commission 49, 59, 150, 154–155	William Allen 98		
sword and shield See badge of Phi Delta Theta	White, William A. 119		
symbols and insignia 89-92	Williamsburg, Virginia 25–26, 30, 41		
	Williams, Gary 119		
T	Williams, Morton George 37, 39		
	Wilson, John McMillan 36, 38, 59, 63, 67, 103		
Tau Kappa Epsilon 29	Wilson, Ralph 119		
technology 121–128	Wingo, Trey 119		

Winter, William 119
Witt, Robert E. 119
women's fraternities 29–30
Wright, Frank Lloyd 111, 114

Y

Yale University 25 Your Brother's Keeper See PDT U

Z

Zeta Psi 41 Zeta Tau Alpha 29

Acknowledgments

- Chapter Three, "History of Greek Societies," adapted from Baird's Manual of American College Fraternities, 20th Edition.
- Chapter Five, "The Organization," written by M. Scott Mietchen, *Utah* '84.
- Chapter Six, "The Chapter," written by Martin M. Taylor, *Marshall '89*, revisions by Nathan P. Thomas, *Southeast Missouri State '95*.
- Chapter Seven, "Scholarship and Sound Learning," written by Dr. Edward G. Whipple, *Hanover* '74, James C. Hoppe, *McMaster* '87, and revisions by Katie Shipp, director of annual giving and advancement communication.
- Chapter Ten, "Risk Management," written by David C. Slatton, Whitman '90, and revisions by Marc S. Mores, *Iowa State* '95.
- Chapter Twelve, "Technological Advances," written by Marc S. Mores, *Iowa State '95*, and revisions by Steven J. Good, senior vice president of growth, engagement and philanthropy, *Iowa State '04*.

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Thank you to the director staff at GHQ for assisting in the proofing process.